# Package 'recipes'

February 12, 2025

**Title** Preprocessing and Feature Engineering Steps for Modeling **Version** 1.1.1

**Description** A recipe prepares your data for modeling. We provide an extensible framework for pipeable sequences of feature engineering steps provides preprocessing tools to be applied to data. Statistical parameters for the steps can be estimated from an initial data set and then applied to other data sets. The resulting processed output can then be used as inputs for statistical or machine learning models.

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URL https://github.com/tidymodels/recipes,
 https://recipes.tidymodels.org/

BugReports https://github.com/tidymodels/recipes/issues

**Depends** dplyr (>= 1.1.0), R (>= 3.6)

Imports cli, clock (>= 0.6.1), generics (>= 0.1.2), glue, gower, hardhat (>= 1.4.1), ipred (>= 0.9-12), lifecycle (>= 1.0.3), lubridate (>= 1.8.0), magrittr, Matrix, purrr (>= 1.0.0), rlang (>= 1.1.0), sparsevctrs (>= 0.2.0), stats, tibble, tidyr (>= 1.0.0), tidyselect (>= 1.2.0), timeDate, utils, vctrs (>= 0.5.0), withr

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## Description

The .get\_data\_types() generic is used internally to supply types to columns used in recipes. These functions underlie the work that the user sees in selections.

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## Usage

```
.get_data_types(x)
## Default S3 method:
.get_data_types(x)
## S3 method for class 'character'
.get_data_types(x)
## S3 method for class 'ordered'
.get_data_types(x)
## S3 method for class 'factor'
.get_data_types(x)
## S3 method for class 'integer'
.get_data_types(x)
## S3 method for class 'numeric'
.get_data_types(x)
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.get_data_types(x)
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.get_data_types(x)
## S3 method for class 'logical'
.get_data_types(x)
## S3 method for class 'Date'
.get_data_types(x)
## S3 method for class 'POSIXct'
.get_data_types(x)
## S3 method for class 'list'
.get_data_types(x)
## S3 method for class 'textrecipes_tokenlist'
.get_data_types(x)
## S3 method for class 'hardhat_case_weights'
.get_data_types(x)
```

#### **Arguments**

x An object

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#### **Details**

This function acts as an extended recipes-specific version of class(). By ignoring differences in similar types ("double" and "numeric") and allowing each element to have multiple types ("factor" returns "factor", "unordered", and "nominal", and "character" returns "string", "unordered", and "nominal") we are able to create more natural selectors such as all\_nominal(), all\_string() and all\_integer().

The following list shows the data types for different classes, as defined by recipes. If an object has a class not supported by .get\_data\_types(), it will get data type "other".

· character: string, unordered, and nominal

· ordered: ordered, and nominal

· factor: factor, unordered, and nominal

integer: integer, and numericnumeric: double, and numeric

• double: double, and numeric

Surv: survlogical: logicalDate: date

• POSIXct: datetime

• list: list

• textrecipes\_tokenlist: tokenlist

• hardhat\_case\_weights: case\_weights

#### See Also

developer\_functions

#### **Examples**

```
data(Sacramento, package = "modeldata")
lapply(Sacramento, .get_data_types)
```

add\_step

Add a New Operation to the Current Recipe

## **Description**

add\_step adds a step to the last location in the recipe. add\_check does the same for checks.

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#### Usage

```
add_step(rec, object)
add_check(rec, object)
```

#### **Arguments**

rec A recipe().

object A step or check object.

#### Value

A updated recipe() with the new operation in the last slot.

#### See Also

developer\_functions

bake

Apply a trained preprocessing recipe

#### Description

For a recipe with at least one preprocessing operation that has been trained by prep(), apply the computations to new data.

#### **Usage**

```
bake(object, ...)
## S3 method for class 'recipe'
bake(object, new_data, ..., composition = "tibble")
```

#### **Arguments**

object A trained object such as a recipe() with at least one preprocessing operation.

One or more selector functions to choose which variables will be returned by

the function. See selections() for more details. If no selectors are given, the

default is to use dplyr::everything().

new\_data A data frame, tibble, or sparse matrix from the Matrix package for whom the

preprocessing will be applied. If NULL is given to new\_data, the pre-processed *training data* will be returned (assuming that prep(retain = TRUE) was used).

See sparse\_data for more information about use of sparse data.

composition Either "tibble", "matrix", "data.frame", or "dgCMatrix" for the format of

the processed data set. Note that all computations during the baking process are done in a non-sparse format. Also, note that this argument should be called **after** any selectors and the selectors should only resolve to numeric columns

(otherwise an error is thrown).

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#### **Details**

bake() takes a trained recipe and applies its operations to a data set to create a design matrix. If you are using a recipe as a preprocessor for modeling, we **highly recommend** that you use a workflow() instead of manually applying a recipe (see the example in recipe()).

If the data set is not too large, time can be saved by using the retain = TRUE option of prep(). This stores the processed version of the training set. With this option set, bake(object, new\_data = NULL) will return it for free.

Also, any steps with skip = TRUE will not be applied to the data when bake() is invoked with a data set in new\_data. bake(object, new\_data = NULL) will always have all of the steps applied.

#### Value

A tibble, matrix, or sparse matrix that may have different columns than the original columns in new\_data.

#### See Also

```
recipe() and prep()
```

#### **Examples**

```
data(ames, package = "modeldata")
ames <- mutate(ames, Sale_Price = log10(Sale_Price))</pre>
ames_rec <-
 recipe(Sale_Price ~ ., data = ames[-(1:6), ]) %>%
 step_other(Neighborhood, threshold = 0.05) %>%
 step_dummy(all_nominal()) %>%
 step_interact(~ starts_with("Central_Air"):Year_Built) %>%
 step_ns(Longitude, Latitude, deg_free = 2) %>%
 step_zv(all_predictors()) %>%
 prep()
# return the training set (already embedded in ames_rec)
bake(ames_rec, new_data = NULL)
# apply processing to other data:
bake(ames_rec, new_data = head(ames))
# only return selected variables:
bake(ames_rec, new_data = head(ames), all_numeric_predictors())
bake(ames_rec, new_data = head(ames), starts_with(c("Longitude", "Latitude")))
```

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case-weight-helpers Helpers for steps with case weights

## Description

These functions can be used to do basic calculations with or without case weights.

## Usage

```
get_case_weights(info, .data, call = rlang::caller_env())
averages(x, wts = NULL, na_rm = TRUE)
medians(x, wts = NULL)
variances(x, wts = NULL, na_rm = TRUE)
correlations(x, wts = NULL, use = "everything", method = "pearson")
covariances(x, wts = NULL, use = "everything", method = "pearson")
pca_wts(x, wts = NULL)
are_weights_used(wts, unsupervised = FALSE)
```

## Arguments

info	A data frame from the info argument within steps
.data	The training data
call	The execution environment of a currently running function, e.g. caller_env(). The function will be mentioned in error messages as the source of the error. See the call argument of abort() for more information.
x	A numeric vector or a data frame
wts	A vector of case weights
na_rm	A logical value indicating whether NA values should be removed during computations.
use	Used by correlations() or covariances() to pass argument to cor() or $cov()$
method	Used by correlations() or covariances() to pass argument to cor() or cov()
unsupervised	Can the step handle unsupervised weights

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#### **Details**

get\_case\_weights() is designed for developers of recipe steps, to return a column with the role
of "case weight" as a vector.

For the other functions, rows with missing case weights are removed from calculations.

For averages() and variances(), missing values in the data (*not* the case weights) only affect the calculations for those rows. For correlations(), the correlation matrix computation first removes rows with any missing values (equal to the "complete.obs" strategy in stats::cor()).

are\_weights\_used() is designed for developers of recipe steps and is used inside print method to determine how printing should be done.

#### See Also

developer\_functions

case\_weights

Using case weights with recipes

#### **Description**

Case weights are positive numeric values that may influence how much each data point has during the preprocessing. There are a variety of situations where case weights can be used.

## **Details**

tidymodels packages differentiate *how* different types of case weights should be used during the entire data analysis process, including preprocessing data, model fitting, performance calculations, etc.

The tidymodels packages require users to convert their numeric vectors to a vector class that reflects how these should be used. For example, there are some situations where the weights should not affect operations such as centering and scaling or other preprocessing operations.

The types of weights allowed in tidymodels are:

- Frequency weights via hardhat::frequency\_weights()
- Importance weights via hardhat::importance\_weights()

More types can be added by request.

For recipes, we distinguish between supervised and unsupervised steps. Supervised steps use the outcome in the calculations, this type of steps will use frequency and importance weights. Unsupervised steps don't use the outcome and will only use frequency weights.

There are 3 main principles about how case weights are used within recipes. First, the data set that is passed to the recipe() function should already have a case weights column in it. This column can be created beforehand using hardhat::frequency\_weights() or hardhat::importance\_weights(). Second, There can only be 1 case weights column in a recipe at any given time. Third, You can not modify the case weights column with most of the steps or using the update\_role() and add\_role() functions.

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These principles ensure that you experience minimal surprises when using case weights, as the steps automatically apply case weighted operations when supported. The printing method will additionally show which steps where weighted and which steps ignored the weights because they were of an incompatible type.

#### See Also

```
frequency_weights(), importance_weights()
```

check\_class

Check variable class

#### **Description**

check\_class creates a *specification* of a recipe check that will check if a variable is of a designated class.

#### Usage

```
check_class(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  class_nm = NULL,
  allow_additional = FALSE,
  skip = FALSE,
  class_list = NULL,
  id = rand_id("class")
)
```

#### Arguments

recipe A recipe object. The check will be added to the sequence of operations for this recipe.

One or more selector functions to choose variables for this check. See selections() for more details.

Not used by this check since no new variables are created.

trained A logical for whether the selectors in ... have been resolved by prep().

class\_nm A character vector that will be used in inherits to check the class. If NULL the classes will be learned in prep. Can contain more than one class.

allow\_additional

If TRUE a variable is allowed to have additional classes to the one(s) that are checked.

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skip	A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
class_list	A named list of column classes. This is NULL until computed by prep().
id	A character string that is unique to this check to identify it.

#### **Details**

This function can check the classes of the variables in two ways. When the class argument is provided it will check if all the variables specified are of the given class. If this argument is NULL, the check will learn the classes of each of the specified variables in prep. Both ways will break bake if the variables are not of the requested class. If a variable has multiple classes in prep, all the classes are checked. Please note that in prep the argument strings\_as\_factors defaults to TRUE. If the train set contains character variables the check will be break bake when strings\_as\_factors is TRUE.

#### Value

An updated version of recipe with the new check added to the sequence of any existing operations.

## **Tidying**

When you tidy() this check, a tibble with columns terms (the selectors or variables selected) and value (the type) is returned.

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other checks: check_cols(), check_missing(), check_new_values(), check_range()
```

## **Examples**

```
library(dplyr)
data(Sacramento, package = "modeldata")

# Learn the classes on the train set
train <- Sacramento[1:500, ]
test <- Sacramento[501:nrow(Sacramento), ]
recipe(train, sqft ~ .) %>%
   check_class(everything()) %>%
   prep(train, strings_as_factors = FALSE) %>%
   bake(test)

# Manual specification
recipe(train, sqft ~ .) %>%
```

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```
check_class(sqft, class_nm = "integer") %>%
  check_class(city, zip, type, class_nm = "factor") %>%
  check_class(latitude, longitude, class_nm = "numeric") %>%
  prep(train, strings_as_factors = FALSE) %>%
  bake(test)
# By default only the classes that are specified
   are allowed.
x_df <- tibble(time = c(Sys.time() - 60, Sys.time()))</pre>
x_df$time %>% class()
## Not run:
recipe(x_df) %>%
  check_class(time, class_nm = "POSIXt") %>%
  prep(x_df) %>%
  bake_(x_df)
## End(Not run)
# Use allow_additional = TRUE if you are fine with it
recipe(x_df) %>%
  check_class(time, class_nm = "POSIXt", allow_additional = TRUE) %>%
  prep(x_df) %>%
  bake(x_df)
```

check\_cols

Check if all columns are present

## Description

check\_cols creates a *specification* of a recipe step that will check if all the columns of the training frame are present in the new data.

#### **Usage**

```
check_cols(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  skip = FALSE,
  id = rand_id("cols")
)
```

#### **Arguments**

recipe

A recipe object. The check will be added to the sequence of operations for this recipe.

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•••	One or more selector functions to choose variables for this check. See selections() for more details.
role	Not used by this check since no new variables are created.
trained	A logical for whether the selectors in have been resolved by prep().
skip	A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this check to identify it.

#### **Details**

This check will break the bake function if any of the specified columns is not present in the data. If the check passes, nothing is changed to the data.

#### Value

An updated version of recipe with the new check added to the sequence of any existing operations.

#### **Tidying**

When you tidy() this check, a tibble with columns terms (the selectors or variables selected) and value (the type) is returned.

#### See Also

```
Other checks: check_class(), check_missing(), check_new_values(), check_range()
```

## **Examples**

```
data(biomass, package = "modeldata")
biomass_rec <- recipe(HHV ~ ., data = biomass) %>%
    step_rm(sample, dataset) %>%
    check_cols(contains("gen")) %>%
    step_center(all_numeric_predictors())
## Not run:
bake(biomass_rec, biomass[, c("carbon", "HHV")])
## End(Not run)
```

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|--|

## Description

check\_missing creates a *specification* of a recipe operation that will check if variables contain missing values.

## Usage

```
check_missing(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("missing")
)
```

## Arguments

recipe	A recipe object. The check will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this check. See selections() for more details.
role	Not used by this check since no new variables are created.
trained	A logical for whether the selectors in have been resolved by prep().
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this check to identify it.

## **Details**

This check will break the bake function if any of the checked columns does contain NA values. If the check passes, nothing is changed to the data.

## Value

An updated version of recipe with the new check added to the sequence of any existing operations.

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#### tidy() results

When you tidy() this check, a tibble with column terms (the selectors or variables selected) is returned.

#### See Also

```
Other checks: check_class(), check_cols(), check_new_values(), check_range()
```

#### **Examples**

```
data(credit_data, package = "modeldata")
is.na(credit_data) %>% colSums()
# If the test passes, `new_data` is returned unaltered
recipe(credit_data) %>%
  check_missing(Age, Expenses) %>%
  prep() %>%
  bake(credit_data)
# If your training set doesn't pass, prep() will stop with an error
## Not run:
recipe(credit_data) %>%
  check_missing(Income) %>%
  prep()
## End(Not run)
# If `new_data` contain missing values, the check will stop `bake()`
train_data <- credit_data %>% dplyr::filter(Income > 150)
test_data <- credit_data %>% dplyr::filter(Income <= 150 | is.na(Income))</pre>
rp <- recipe(train_data) %>%
  check_missing(Income) %>%
  prep()
bake(rp, train_data)
## Not run:
bake(rp, test_data)
## End(Not run)
```

check\_new\_values

Check for new values

#### **Description**

check\_new\_values creates a *specification* of a recipe operation that will check if variables contain new values.

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#### Usage

```
check_new_values(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  ignore_NA = TRUE,
  values = NULL,
  skip = FALSE,
  id = rand_id("new_values")
)
```

#### **Arguments**

One or more selector functions to choose variables for this check. See selections() for more details.  role Not used by this check since no new variables are created.  trained A logical for whether the selectors in have been resolved by prep().  columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.  ignore_NA A logical that indicates if we should consider missing values as value or not. Defaults to TRUE.  values A named list with the allowed values. This is NULL until computed by prep.recipe().  skip A logical. Should the check be skipped when the recipe is baked by bake()?  While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)).  Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.  id A character string that is unique to this check to identify it.	recipe	A recipe object. The check will be added to the sequence of operations for this recipe.
trained A logical for whether the selectors in have been resolved by prep().  A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.  ignore_NA A logical that indicates if we should consider missing values as value or not. Defaults to TRUE.  values A named list with the allowed values. This is NULL until computed by prep.recipe(). skip A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	• • •	•
Columns  A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.  ignore_NA  A logical that indicates if we should consider missing values as value or not. Defaults to TRUE.  Values  A named list with the allowed values. This is NULL until computed by prep.recipe().  Skip  A logical. Should the check be skipped when the recipe is baked by bake()?  While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	role	Not used by this check since no new variables are created.
will be populated once prep() is used.  ignore_NA  A logical that indicates if we should consider missing values as value or not.  Defaults to TRUE.  Values  A named list with the allowed values. This is NULL until computed by prep.recipe().  Skip  A logical. Should the check be skipped when the recipe is baked by bake()?  While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)).  Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	trained	A logical for whether the selectors in have been resolved by prep().
Defaults to TRUE.  Values A named list with the allowed values. This is NULL until computed by prep.recipe().  Skip A logical. Should the check be skipped when the recipe is baked by bake()?  While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)).  Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	columns	
A logical. Should the check be skipped when the recipe is baked by bake()?  While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)).  Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	ignore_NA	· · · · · · · · · · · · · · · · · · ·
While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	values	A named list with the allowed values. This is NULL until computed by prep.recipe().
id A character string that is unique to this check to identify it.	skip	While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations
	id	A character string that is unique to this check to identify it.

#### **Details**

This check will break the bake function if any of the checked columns does contain values it did not contain when prep was called on the recipe. If the check passes, nothing is changed to the data.

## Value

An updated version of recipe with the new check added to the sequence of any existing operations.

#### **Tidying**

When you tidy() this check, a tibble with columns terms (the selectors or variables selected) is returned.

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#### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other checks: check_class(), check_cols(), check_missing(), check_range()
```

#### **Examples**

```
data(credit_data, package = "modeldata")
# If the test passes, `new_data` is returned unaltered
recipe(credit_data) %>%
  check_new_values(Home) %>%
  prep() %>%
  bake(new_data = credit_data)
# If `new_data` contains values not in `x` at the [prep()] function,
# the [bake()] function will break.
## Not run:
recipe(credit_data %>% dplyr::filter(Home != "rent")) %>%
  check_new_values(Home) %>%
  prep() %>%
  bake(new_data = credit_data)
## End(Not run)
# By default missing values are ignored, so this passes.
recipe(credit_data %>% dplyr::filter(!is.na(Home))) %>%
  check_new_values(Home) %>%
  prep() %>%
  bake(credit_data)
# Use `ignore_NA = FALSE` if you consider missing values as a value,
# that should not occur when not observed in the train set.
## Not run:
recipe(credit_data %>% dplyr::filter(!is.na(Home))) %>%
  check_new_values(Home, ignore_NA = FALSE) %>%
  prep() %>%
  bake(credit_data)
## End(Not run)
```

check\_range

Check range consistency

#### **Description**

check\_range creates a *specification* of a recipe check that will check if the range of a numeric variable changed in the new data.

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## Usage

```
check_range(
  recipe,
  ...,
  role = NA,
  skip = FALSE,
  trained = FALSE,
  slack_prop = 0.05,
  warn = FALSE,
  lower = NULL,
  upper = NULL,
  id = rand_id("range_check_")
)
```

## **Arguments**

recipe	A recipe object. The check will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this check. See selections() for more details.
role	Not used by this check since no new variables are created.
skip	A logical. Should the check be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
trained	A logical for whether the selectors in have been resolved by prep().
slack_prop	The allowed slack as a proportion of the range of the variable in the train set.
warn	If TRUE the check will throw a warning instead of an error when failing.
lower	A named numeric vector of minimum values in the train set. This is NULL until computed by prep().
upper	A named numeric vector of maximum values in the train set. This is NULL until computed by prep().
id	A character string that is unique to this check to identify it.

## **Details**

The amount of slack that is allowed is determined by the slack\_prop. This is a numeric of length one or two. If of length one, the same proportion will be used at both ends of the train set range. If of length two, its first value is used to compute the allowed slack at the lower end, the second to compute the allowed slack at the upper end.

#### Value

An updated version of recipe with the new check added to the sequence of any existing operations.

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#### **Tidying**

When you tidy() this check, a tibble with columns terms (the selectors or variables selected) and value (the means) is returned.

#### See Also

```
Other checks: check_class(), check_cols(), check_missing(), check_new_values()
```

#### **Examples**

```
slack_df <- data_frame(x = 0:100)
slack_new_data \leftarrow data_frame(x = -10:110)
# this will fail the check both ends
## Not run:
recipe(slack_df) %>%
 check_range(x) %>%
 prep() %>%
 bake(slack_new_data)
## End(Not run)
# this will fail the check only at the upper end
## Not run:
recipe(slack_df) %>%
 check_range(x, slack_prop = c(0.1, 0.05)) %>%
 prep() %>%
 bake(slack_new_data)
## End(Not run)
# give a warning instead of an error
## Not run:
recipe(slack_df) %>%
 check_range(x, warn = TRUE) %>%
 prep() %>%
 bake(slack_new_data)
## End(Not run)
```

detect\_step

Detect if a particular step or check is used in a recipe

## **Description**

Detect if a particular step or check is used in a recipe

#### Usage

```
detect_step(recipe, name)
```

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#### **Arguments**

recipe A recipe to check.

name Character name of a step or check, omitted the prefix. That is, to check if

step\_intercept is present, use name = intercept.

#### Value

Logical indicating if recipes contains given step.

#### See Also

developer\_functions

## **Examples**

```
rec <- recipe(Species ~ ., data = iris) %>%
   step_intercept()

detect_step(rec, "intercept")
```

developer\_functions

Developer functions for creating recipes steps

## **Description**

This page provides a comprehensive list of the exported functions for creating recipes steps and guidance on how to use them.

## **Creating steps**

add\_step() and add\_check() are required when creating a new step. The output of add\_step()
should be the return value of all steps and should have the following format:

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```
)
}
```

rand\_id() should be used in the arguments of step\_example() to specify the argument, as we see
in the above example.

recipes\_pkg\_check() should be used in step\_example() functions together with required\_pkgs()
to alert users that certain other packages are required. The standard way of using this function is
the following format:

```
recipes_pkg_check(required_pkgs.step_example())
```

step() and check() are used within the step\_\*\_new() function that you use in your new step. It
will be used in the following way:

```
step_example_new <- function(terms, role, trained, skip, id) {
  step(
    subclass = "example",
    terms = terms,
    role = role,
    trained = trained,
    skip = skip,
    id = id
  )
}</pre>
```

recipes\_eval\_select() is used within prep.step\_\*() functions, and are used to turn the terms object into a character vector of the selected variables.

It will most likely be used like so:

```
col_names <- recipes_eval_select(x$terms, training, info)</pre>
```

check\_type() can be used within prep.step\_\*() functions to check that the variables passed in
are the right types. We recommend that you use the types argument as it offers higher flexibility
and it matches the types defined by .get\_data\_types(). When using types we find it better to
be explicit, e.g. writing types = c("double", "integer") instead of types = "numeric", as it
produces cleaner error messages.

It should be used like so:

```
check_type(training[, col_names], types = c("double", "integer"))
```

check\_new\_data() should be used within bake.step\_\*(). This function is used to make check that the required columns are present in the data. It should be one of the first lines inside the function.

It should be used like so:

```
check_new_data(names(object$columns), object, new_data)
```

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check\_name() should be used in bake.step\_\*() functions for steps that add new columns to the data set. The function throws an error if the column names already exist in the data set. It should be called before adding the new columns to the data set.

get\_keep\_original\_cols() and remove\_original\_cols() are used within steps with the keep\_original\_cols argument. get\_keep\_original\_cols() is used in prep.step\_\*() functions for steps that were created before the keep\_original\_cols argument was added, and acts as a way to throw a warning that the user should regenerate the recipe. remove\_original\_cols() should be used in bake.step\_\*() functions to remove the original columns. It is worth noting that remove\_original\_cols() can remove multiple columns at once and when possible should be put outside for loops.

new\_data <- remove\_original\_cols(new\_data, object, names\_of\_original\_cols)</pre>

recipes\_remove\_cols() should be used in prep.step\_\*() functions, and is used to remove columns from the data set, either by using the object\$removals field or by using the col\_names argument.

recipes\_names\_predictors() and recipes\_names\_outcomes() should be used in prep.step\_\*() functions, and are used to get names of predictors and outcomes.

get\_case\_weights() and are\_weights\_used() are functions that help you extract case weights and help determine if they are used or not within the step. They will typically be used within the prep.step\_\*() functions if the step in question supports case weights.

print\_step() is used inside print.step\_\*() functions. This function is replacing the internally
deprecated printer() function.

sel2char() is mostly used within tidy.step\_\*() functions to turn selections into character vectors.

names0() creates a series of num names with a common prefix. The names are numbered with leading zeros (e.g. prefix01-prefix10 instead of prefix1-prefix10). This is useful for many types of steps that produce new columns.

#### **Interacting with recipe objects**

recipes\_ptype() returns the ptype, expected variables and types, that a recipe object expects at prep() and bake() time. Controlled using the stage argument. Can be used by functions that interact with recipes to verify data is correct before passing it to prep() and bake().

recipes\_ptype\_validate() checks that a recipe and its data are compatible using information extracted using recipes\_ptype(). Can be used by functions that interact with recipes to verify data is correct before passing it to prep() and bake().

detect\_step() returns a logical indicator to determine if a given step or check is included in a recipe.

fully\_trained() returns a logical indicator if the recipe is fully trained. The function is\_trained() can be used to check in any individual steps are trained or not.

.get\_data\_types() is an S3 method that is used for selections. This method can be extended to work with column types not supported by recipes.

recipes\_extension\_check() is recommended to be used by package authors to make sure that all
steps have prep.step\_\*(), bake.step\_\*(), print.step\_\*(), tidy.step\_\*(), and required\_pkgs.step\_\*()
methods. It should be used as a test, preferably like this:

24 discretize

```
test_that("recipes_extension_check", {
  expect_snapshot(
    recipes::recipes_extension_check(
        pkg = "pkgname"
    )
  )
})
```

discretize

Discretize Numeric Variables

#### **Description**

discretize() converts a numeric vector into a factor with bins having approximately the same number of data points (based on a training set).

## Usage

```
discretize(x, ...)
## Default S3 method:
discretize(x, ...)
## S3 method for class 'numeric'
discretize(
    x,
    cuts = 4,
    labels = NULL,
    prefix = "bin",
    keep_na = TRUE,
    infs = TRUE,
    min_unique = 10,
    ...
)
## S3 method for class 'discretize'
predict(object, new_data, ...)
```

## **Arguments**

x A numeric vector

... Options to pass to stats::quantile() that should not include x or probs.

cuts An integer defining how many cuts to make of the data.

labels A character vector defining the factor levels that will be in the new factor (from

smallest to largest). This should have length cuts+1 and should not include a

level for missing (see keep\_na below).

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prefix	A single parameter value to be used as a prefix for the factor levels (e.g. bin1, bin2,). If the string is not a valid R name, it is coerced to one. If prefix = NULL then the factor levels will be labelled according to the output of cut().
keep_na	A logical for whether a factor level should be created to identify missing values in x. If keep_na is set to TRUE then na.rm = TRUE is used when calling stats::quantile().
infs	A logical indicating whether the smallest and largest cut point should be infinite.
min_unique	An integer defining a sample size line of dignity for the binning. If (the number of unique values)/(cuts+1) is less than min_unique, no discretization takes place.
object	An object of class discretize.
new_data	A new numeric object to be binned.

## **Details**

discretize estimates the cut points from x using percentiles. For example, if cuts = 3, the function estimates the quartiles of x and uses these as the cut points. If cuts = 2, the bins are defined as being above or below the median of x.

The predict method can then be used to turn numeric vectors into factor vectors.

If keep\_na = TRUE, a suffix of "\_missing" is used as a factor level (see the examples below).

If infs = FALSE and a new value is greater than the largest value of x, a missing value will result.

#### Value

discretize returns an object of class discretize and predict.discretize returns a factor vector.

## **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

median(biomass_tr$carbon)
discretize(biomass_tr$carbon, cuts = 2)
discretize(biomass_tr$carbon, cuts = 2, infs = FALSE)
discretize(biomass_tr$carbon, cuts = 2, infs = FALSE, keep_na = FALSE)
discretize(biomass_tr$carbon, cuts = 2, prefix = "maybe a bad idea to bin")
carbon_binned <- discretize(biomass_tr$carbon)
table(predict(carbon_binned, biomass_tr$carbon))
carbon_no_infs <- discretize(biomass_tr$carbon, infs = FALSE)
predict(carbon_no_infs, c(50, 100))</pre>
```

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formula.recipe

Create a formula from a prepared recipe

## Description

In case a model formula is required, the formula method can be used on a recipe to show what predictors and outcome(s) could be used.

## Usage

```
## S3 method for class 'recipe' formula(x, \ldots)
```

## **Arguments**

x A recipe object that has been prepared.

... Note currently used.

#### Value

A formula.

## **Examples**

```
formula(recipe(Species + Sepal.Length ~ ., data = iris) %>% prep())
iris_rec <- recipe(Species ~ ., data = iris) %>%
   step_center(all_numeric()) %>%
   prep()
formula(iris_rec)
```

fully\_trained

Check to see if a recipe is trained/prepared

## Description

Check to see if a recipe is trained/prepared

## Usage

```
fully_trained(x)
```

## **Arguments**

Х

A recipe

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#### Value

A logical which is true if all of the recipe steps have been run through prep. If no steps have been added to the recipe, TRUE is returned only if the recipe has been prepped.

#### See Also

developer\_functions

## **Examples**

```
rec <- recipe(Species ~ ., data = iris) %>%
   step_center(all_numeric())

rec %>% fully_trained()

rec %>%
   prep(training = iris) %>%
   fully_trained()
```

has\_role

Role Selection

#### Description

has\_role(), all\_predictors(), and all\_outcomes() can be used to select variables in a formula that have certain roles.

**In most cases**, the right approach for users will be use to use the predictor-specific selectors such as all\_numeric\_predictors() and all\_nominal\_predictors(). In general you should be careful about using -all\_outcomes() if a \*\_predictors() selector would do what you want.

Similarly, has\_type(), all\_numeric(), all\_integer(), all\_double(), all\_nominal(), all\_ordered(), all\_unordered(), all\_factor(), all\_string(), all\_date() and all\_datetime() are used to select columns based on their data type.

all\_factor() captures ordered and unordered factors, all\_string() captures characters, all\_unordered() captures unordered factors and characters, all\_ordered() captures ordered factors, all\_nominal() captures characters, unordered and ordered factors.

all\_integer() captures integers, all\_double() captures doubles, all\_numeric() captures all kinds of numeric.

all\_date() captures Date() variables, all\_datetime() captures POSIXct() variables.

See selections for more details.

current\_info() is an internal function.

All of these functions have have limited utility outside of column selection in step functions.

28 has\_role

## Usage

```
has_role(match = "predictor")
has_type(match = "numeric")
all_outcomes()
all_predictors()
all_date()
all_date_predictors()
all_datetime()
all_datetime_predictors()
all_double()
all_double_predictors()
all_factor()
all_factor_predictors()
all_integer()
all_integer_predictors()
all_logical()
all_logical_predictors()
all_nominal()
all_nominal_predictors()
all_numeric()
all_numeric_predictors()
all_ordered()
all_ordered_predictors()
all_string()
all_string_predictors()
```

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```
all_unordered()
all_unordered_predictors()
current_info()
```

## **Arguments**

match

A single character string for the query. Exact matching is used (i.e. regular expressions won't work).

#### Value

Selector functions return an integer vector.

current\_info() returns an environment with objects vars and data.

## **Examples**

```
data(biomass, package = "modeldata")

rec <- recipe(biomass) %>%
    update_role(
        carbon, hydrogen, oxygen, nitrogen, sulfur,
        new_role = "predictor"
) %>%
    update_role(HHV, new_role = "outcome") %>%
    update_role(sample, new_role = "id variable") %>%
    update_role(dataset, new_role = "splitting indicator")

recipe_info <- summary(rec)
recipe_info

# Centering on all predictors except carbon
rec %>%
    step_center(all_predictors(), -carbon) %>%
    prep(training = biomass) %>%
    bake(new_data = NULL)
```

juice

Extract transformed training set

## **Description**

#### [Superseded]

As of recipes version 0.1.14, juice() **is superseded** in favor of bake(object, new\_data = NULL).

30 names0

As steps are estimated by prep, these operations are applied to the training set. Rather than running bake() to duplicate this processing, this function will return variables from the processed training set.

## Usage

```
juice(object, ..., composition = "tibble")
```

#### **Arguments**

object A recipe object that has been prepared with the option retain = TRUE.

... One or more selector functions to choose which variables will be returned by

the function. See selections() for more details. If no selectors are given, the

default is to use dplyr::everything().

the processed data set. Note that all computations during the baking process are done in a non-sparse format. Also, note that this argument should be called **after** any selectors and the selectors should only resolve to numeric columns

(otherwise an error is thrown).

#### **Details**

juice() will return the results of a recipe where *all steps* have been applied to the data, irrespective of the value of the step's skip argument.

juice() can only be used if a recipe was prepped with retain = TRUE. This is equivalent to bake(object, new\_data = NULL) which is the preferred way to extract the transformation of the training data set.

#### See Also

```
recipe() prep() bake()
```

names0

Naming Tools

#### **Description**

names0 creates a series of num names with a common prefix. The names are numbered with leading zeros (e.g. prefix01-prefix10 instead of prefix1-prefix10). dummy\_names can be used for renaming unordered and ordered dummy variables (in step\_dummy()).

## Usage

```
names0(num, prefix = "x", call = rlang::caller_env())
dummy_names(var, lvl, ordinal = FALSE, sep = "_")
dummy_extract_names(var, lvl, ordinal = FALSE, sep = "_")
```

names0 31

## **Arguments**

num	A single integer for how many elements are created.
prefix	A character string that will start each name.
call	The execution environment of a currently running function, e.g. caller_env(). The function will be mentioned in error messages as the source of the error. See the call argument of rlang::abort() for more information.
var	A single string for the original factor name.
lvl	A character vectors of the factor levels (in order). When used with step_dummy(), lvl would be the suffixes that result <i>after</i> model.matrix is called (see the example below).
ordinal	A logical; was the original factor ordered?
sep	A single character value for the separator between the names and levels.

#### **Details**

When using dummy\_names(), factor levels that are not valid variable names (e.g. "some text with spaces") will be changed to valid names by base::make.names(); see example below. This function will also change the names of ordinal dummy variables. Instead of values such as ".L", ".Q", or "^4", ordinal dummy variables are given simple integer suffixes such as "\_1", "\_2", etc.

#### Value

names0 returns a character string of length num and dummy\_names generates a character vector the same length as lvl.

#### See Also

developer\_functions

## **Examples**

```
names0(9, "a")
names0(10, "a")

example <- data.frame(
    x = ordered(letters[1:5]),
    y = factor(LETTERS[1:5]),
    z = factor(paste(LETTERS[1:5], 1:5))
)

dummy_names("y", levels(example$y)[-1])
dummy_names("z", levels(example$z)[-1])

after_mm <- colnames(model.matrix(~x, data = example))[-1]
after_mm
levels(example$x)

dummy_names("x", substring(after_mm, 2), ordinal = TRUE)</pre>
```

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prep

Estimate a preprocessing recipe

## Description

For a recipe with at least one preprocessing operation, estimate the required parameters from a training set that can be later applied to other data sets.

## Usage

```
prep(x, ...)
## S3 method for class 'recipe'
prep(
    x,
    training = NULL,
    fresh = FALSE,
    verbose = FALSE,
    retain = TRUE,
    log_changes = FALSE,
    strings_as_factors = TRUE,
    ...
)
```

## Arguments

X	an recipe() object.
	further arguments passed to or from other methods (not currently used).
training	A data frame, tibble, or sparse matrix from the Matrix package, that will be used to estimate parameters for preprocessing. See <a href="mailto:sparse_data">sparse_data</a> for more information about use of sparse data.
fresh	A logical indicating whether already trained operation should be re-trained. If TRUE, you should pass in a data set to the argument training.
verbose	A logical that controls whether progress is reported as operations are executed.
retain	A logical: should the <i>preprocessed</i> training set be saved into the template slot of the recipe after training? This is a good idea if you want to add more steps later but want to avoid re-training the existing steps. Also, it is advisable to use retain = TRUE if any steps use the option skip = FALSE. <b>Note</b> that this can make the final recipe size large. When verbose = TRUE, a message is written with the approximate object size in memory but may be an underestimate since it does not take environments into account.
log_changes	A logical for printing a summary for each step regarding which (if any) columns

were added or removed during training.

prep 33

```
strings_as_factors
```

A logical: should character columns that have role "predictor" or "outcome" be converted to factors? This affects the preprocessed training set (when retain = TRUE) as well as the results of bake().

#### **Details**

Given a data set, this function estimates the required quantities and statistics needed by any operations. prep() returns an updated recipe with the estimates. If you are using a recipe as a preprocessor for modeling, we **highly recommend** that you use a workflow() instead of manually estimating a recipe (see the example in recipe()).

Note that missing data is handled in the steps; there is no global na.rm option at the recipe level or in prep().

Also, if a recipe has been trained using prep() and then steps are added, prep() will only update the new operations. If fresh = TRUE, all of the operations will be (re)estimated.

As the steps are executed, the training set is updated. For example, if the first step is to center the data and the second is to scale the data, the step for scaling is given the centered data.

#### Value

A recipe whose step objects have been updated with the required quantities (e.g. parameter estimates, model objects, etc). Also, the term\_info object is likely to be modified as the operations are executed.

#### See Also

```
recipe() and bake()
```

#### **Examples**

```
data(ames, package = "modeldata")
library(dplyr)
ames <- mutate(ames, Sale_Price = log10(Sale_Price))
ames_rec <-
recipe(
    Sale_Price ~ Longitude + Latitude + Neighborhood + Year_Built + Central_Air,
    data = ames
) %>%
    step_other(Neighborhood, threshold = 0.05) %>%
    step_dummy(all_nominal()) %>%
    step_interact(~ starts_with("Central_Air"):Year_Built) %>%
    step_ns(Longitude, Latitude, deg_free = 5)

prep(ames_rec, verbose = TRUE)

prep(ames_rec, log_changes = TRUE)
```

print.recipe

n	re	nı	ne	٦r

Wrapper function for preparing recipes within resampling

#### Description

When working with the **rsample** package, a simple recipe must be *prepared* using the prep function first. When using recipes with **rsample** it is helpful to have a function that can prepare a recipe across a series of split objects that are produced in this package. prepper is a wrapper function around prep that can be used to do this. See the vignette on "Recipes and rsample" for an example.

#### Usage

```
prepper(split_obj, recipe, ...)
```

#### **Arguments**

```
split_obj An rplit object
```

recipe An untrained recipe object.

... Arguments to pass to prep such as verbose or retain.

#### **Details**

prepper() sets the underlying prep() argument fresh to TRUE.

print.recipe

Print a Recipe

## **Description**

Print a Recipe

#### Usage

```
## S3 method for class 'recipe'
print(x, form_width = 30, ...)
```

#### **Arguments**

x A recipe object

form\_width The number of characters used to print the variables or terms in a formula ... further arguments passed to or from other methods (not currently used).

#### Value

The original object (invisibly)

recipe 35

recipe

Create a recipe for preprocessing data

## Description

A recipe is a description of the steps to be applied to a data set in order to prepare it for data analysis.

## Usage

```
recipe(x, ...)
## Default S3 method:
recipe(x, ...)
## S3 method for class 'data.frame'
recipe(x, formula = NULL, ..., vars = NULL, roles = NULL)
## S3 method for class 'formula'
recipe(formula, data, ...)
## S3 method for class 'matrix'
recipe(x, ...)
```

## Arguments

x, data	A data frame, tibble, or sparse matrix from the Matrix package of the <i>template</i> data set. See sparse_data for more information about use of sparse data. (see below).
	Further arguments passed to or from other methods (not currently used).
formula	A model formula. No in-line functions should be used here (e.g. log(x), x:y, etc.) and minus signs are not allowed. These types of transformations should be enacted using step functions in this package. Dots are allowed as are simple multivariate outcome terms (i.e. no need for cbind(); see Examples). A model formula may not be the best choice for high-dimensional data with many columns, because of problems with memory.
vars	A character string of column names corresponding to variables that will be used in any context (see below)
roles	A character string (the same length of vars) that describes a single role that the variable will take. This value could be anything but common roles are "outcome", "predictor", "case_weight", or "ID".

## **Details**

#### **Defining recipes:**

Variables in recipes can have any type of *role*, including outcome, predictor, observation ID, case weights, stratification variables, etc.

36 recipe

recipe objects can be created in several ways. If an analysis only contains outcomes and predictors, the simplest way to create one is to use a formula (e.g.  $y \sim x1 + x2$ ) that does not contain inline functions such as log(x3) (see the first example below).

Alternatively, a recipe object can be created by first specifying which variables in a data set should be used and then sequentially defining their roles (see the last example). This alternative is an excellent choice when the number of variables is very high, as the formula method is memory-inefficient with many variables.

There are two different types of operations that can be sequentially added to a recipe.

- **Steps** can include operations like scaling a variable, creating dummy variables or interactions, and so on. More computationally complex actions such as dimension reduction or imputation can also be specified.
- Checks are operations that conduct specific tests of the data. When the test is satisfied, the data are returned without issue or modification. Otherwise, an error is thrown.

If you have defined a recipe and want to see which steps are included, use the tidy() method on the recipe object.

Note that the data passed to recipe() need not be the complete data that will be used to train the steps (by prep()). The recipe only needs to know the names and types of data that will be used. For large data sets, head() could be used to pass a smaller data set to save time and memory.

#### **Using recipes:**

Once a recipe is defined, it needs to be *estimated* before being applied to data. Most recipe steps have specific quantities that must be calculated or estimated. For example, step\_normalize() needs to compute the training set's mean for the selected columns, while step\_dummy() needs to determine the factor levels of selected columns in order to make the appropriate indicator columns.

The two most common application of recipes are modeling and stand-alone preprocessing. How the recipe is estimated depends on how it is being used.

#### Modeling.

The best way to use use a recipe for modeling is via the workflows package. This bundles a model and preprocessor (e.g. a recipe) together and gives the user a fluent way to train the model/recipe and make predictions.

recipe 37

```
rec %>%
 step_normalize(all_numeric_predictors()) %>%
 step_spatialsign(all_numeric_predictors())
sp_signed
##
##
## -- Inputs
## Number of variables by role
## outcome:
## predictor: 5
##
## -- Operations
## * Centering and scaling for: all_numeric_predictors()
## * Spatial sign on: all_numeric_predictors()
We can create a parsnip model, and then build a workflow with the model and recipe:
linear_mod <- linear_reg()</pre>
linear_sp_sign_wflow <-</pre>
 workflow() %>%
 add_model(linear_mod) %>%
 add_recipe(sp_signed)
linear_sp_sign_wflow
## Preprocessor: Recipe
## Model: linear_reg()
## 2 Recipe Steps
##
## * step_normalize()
## * step_spatialsign()
##
## -- Model -----
## Linear Regression Model Specification (regression)
##
## Computational engine: lm
To estimate the preprocessing steps and then fit the linear model, a single call to fit() is used:
```

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```
linear_sp_sign_fit <- fit(linear_sp_sign_wflow, data = biomass_tr)</pre>
```

When predicting, there is no need to do anything other than call predict(). This preprocesses the new data in the same manner as the training set, then gives the data to the linear model prediction code:

```
predict(linear_sp_sign_fit, new_data = head(biomass_te))
## # A tibble: 6 x 1
## .pred
## <dbl>
## 1 18.1
## 2 17.9
## 3 17.2
## 4 18.8
## 5 19.6
## 6 14.6
```

Stand-alone use of recipes:

When using a recipe to generate data for a visualization or to troubleshoot any problems with the recipe, there are functions that can be used to estimate the recipe and apply it to new data manually.

Once a recipe has been defined, the prep() function can be used to estimate quantities required for the operations using a data set (a.k.a. the training data). prep() returns a recipe.

As an example of using PCA (perhaps to produce a plot):

```
# Define the recipe
pca_rec <-
 rec %>%
 step_normalize(all_numeric_predictors()) %>%
 step_pca(all_numeric_predictors())
Now to estimate the normalization statistics and the PCA loadings:
pca_rec <- prep(pca_rec, training = biomass_tr)</pre>
pca_rec
##
##
## -- Inputs
## Number of variables by role
## outcome:
## predictor: 5
##
## -- Training information
## Training data contained 456 data points and no incomplete rows.
```

recipe 39

```
##
## -- Operations
## * Centering and scaling for: carbon and hydrogen, ... | Trained
## * PCA extraction with: carbon, hydrogen, oxygen, ... | Trained
Note that the estimated recipe shows the actual column names captured by the selectors.
You can tidy.recipe() a recipe, either when it is prepped or unprepped, to learn more about
its components.
tidy(pca_rec)
## # A tibble: 2 x 6
     number operation type
                                  trained skip id
##
      <int> <chr>
                        <chr>
                                   <lgl>
                                           <lgl> <chr>
## 1
          1 step
                       normalize TRUE
                                           FALSE normalize_AeYA4
## 2
                                  TRUE
                                           FALSE pca_Zn1yz
           2 step
                       pca
```

You can also tidy() recipe *steps* with a number or id argument.

To apply the prepped recipe to a data set, the bake() function is used in the same manner that predict() would be for models. This applies the estimated steps to any data set.

bake(pca\_rec, head(biomass\_te))

```
## # A tibble: 6 x 6
##
      HHV
             PC1
                    PC2
                            PC3
                                    PC4
                                            PC5
##
    <dbl> <dbl> <dbl>
                          <dbl>
                                  <dbl>
                                          <dbl>
## 1 18.3 0.730 -0.412 -0.495
                                 0.333
                                         0.253
## 2 17.6 0.617
                         0.118 -0.466
                  1.41
                                         0.815
     17.2 0.761
                  1.10
                        -0.0550 -0.397
                                         0.747
## 4 18.9 0.0400 0.950 0.158
                                 0.405
                                       -0.143
## 5 20.5 0.792 -0.732 0.204
                                 0.465 -0.148
## 6 18.5 0.433 -0.127 -0.354 -0.0168 -0.0888
```

In general, the workflow interface to recipes is recommended for most applications.

# Value

An object of class recipe with sub-objects:

var_info	A tibble containing information about the original data set columns.			
term_info	A tibble that contains the current set of terms in the data set. This initially defaults to the same data contained in var_info.			
steps	A list of step or check objects that define the sequence of preprocessing operations that will be applied to data. The default value is NULL.			
template	A tibble of the data. This is initialized to be the same as the data given in the data argument but can be different after the recipe is trained.			

## See Also

```
prep() and bake()
```

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## **Examples**

```
# formula example with single outcome:
data(biomass, package = "modeldata")
# split data
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
# With only predictors and outcomes, use a formula
rec <- recipe(
 HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
\# Now add preprocessing steps to the recipe
sp_signed <- rec %>%
  step_normalize(all_numeric_predictors()) %>%
  step_spatialsign(all_numeric_predictors())
sp_signed
# formula multivariate example:
# no need for `cbind(carbon, hydrogen)` for left-hand side
multi_y <- recipe(carbon + hydrogen ~ oxygen + nitrogen + sulfur,</pre>
  data = biomass_tr
multi_y <- multi_y %>%
  step_center(all_numeric_predictors()) %>%
  step_scale(all_numeric_predictors())
# example using `update_role` instead of formula:
# best choice for high-dimensional data
rec <- recipe(biomass_tr) %>%
  update_role(carbon, hydrogen, oxygen, nitrogen, sulfur,
   new_role = "predictor"
  ) %>%
  update_role(HHV, new_role = "outcome") %>%
  update_role(sample, new_role = "id variable") %>%
  update_role(dataset, new_role = "splitting indicator")
rec
```

recipes\_eval\_select 41

# **Description**

recipes\_eval\_select() is a recipes specific variant of tidyselect::eval\_select() enhanced with the ability to recognize recipes selectors, such as all\_numeric\_predictors(). See selections for more information about the unique recipes selectors.

This is a developer tool that is only useful for creating new recipes steps.

# Usage

```
recipes_eval_select(
  quos,
  data,
  info,
   ...,
  allow_rename = FALSE,
  check_case_weights = TRUE,
  call = caller_env()
)
```

# **Arguments**

quos	A list of quosures describing the selection. This is generally the argument of your step function, captured with rlang::enquos() and stored in the step object as the terms element.
data	A data frame to use as the context to evaluate the selection in. This is generally the training data passed to the prep() method of your step.
info	A data frame of term information describing each column's type and role for use with the recipes selectors. This is generally the info data passed to the prep() method of your step.
	These dots are for future extensions and must be empty.
allow_rename	Should the renaming syntax c(foo = bar) be allowed? This is rarely required, and is currently only used by step_select(). It is unlikely that your step will need renaming capabilities.
check_case_wei	ghts
	Should selecting case weights throw an error? Defaults to TRUE. This is rarely changed and only needed in juice(), bake.recipe(), update_role(), and add_role().
call	The execution environment of a currently running function, e.g. caller_env(). The function will be mentioned in error messages as the source of the error. See

# Value

A named character vector containing the evaluated selection. The names are always the same as the values, except when allow\_rename = TRUE, in which case the names reflect the new names chosen by the user.

the call argument of rlang::abort() for more information.

# See Also

developer\_functions

# **Examples**

```
library(rlang)
data(scat, package = "modeldata")

rec <- recipe(Species ~ ., data = scat)

info <- summary(rec)
info

quos <- quos(all_numeric_predictors(), where(is.factor))

recipes_eval_select(quos, scat, info)</pre>
```

recipes\_extension\_check

Checks that steps have all S3 methods

# Description

This is a developer tool intended to help making sure all methods for each step have been created.

# Usage

```
recipes_extension_check(
  pkg,
  exclude_steps = character(),
  exclude_methods = character()
```

# **Arguments**

pkg Character, name of package containing steps to check

exclude\_steps Character, name of steps to exclude. This is mostly used to remove false positives.

exclude\_methods

Character, which methods to exclude testing for. Can take the values "prep",
 "bake", "print", "tidy", and "required\_pkgs".

## **Details**

It is recommended that the following test in placed in packages that add recipes steps to help keep everything up to date.

```
test_that("recipes_extension_check", {
  expect_snapshot(
    recipes::recipes_extension_check(
        pkg = "pkgname"
    )
  )
})
```

#### Value

cli output

# See Also

developer\_functions

# **Examples**

```
recipes_extension_check(
   pkg = "recipes"
)

recipes_extension_check(
   pkg = "recipes",
   exclude_steps = "step_testthat_helper",
   exclude_methods = c("required_pkgs")
)
```

roles

Manually alter roles

# **Description**

update\_role() alters an existing role in the recipe or assigns an initial role to variables that do not yet have a declared role.

add\_role() adds an *additional* role to variables that already have a role in the recipe. It does not overwrite old roles, as a single variable can have multiple roles.

remove\_role() eliminates a single existing role in the recipe.

#### Usage

```
add_role(recipe, ..., new_role = "predictor", new_type = NULL)
update_role(recipe, ..., new_role = "predictor", old_role = NULL)
remove_role(recipe, ..., old_role)
```

# Arguments

recipe	An existing recipe().
	One or more selector functions to choose which variables are being assigned a role. See selections() for more details.
new_role	A character string for a single role.
new_type	A character string for specific type that the variable should be identified as. If left as NULL, the type is automatically identified as the <i>first</i> type you see for that variable in summary(recipe).
old_role	A character string for the specific role to update for the variables selected by update_role() accepts a NULL as long as the variables have only a single role.

#### **Details**

update\_role(), add\_role() and remove\_role() will be applied on a recipe before any of the steps or checks, regardless of where they are located in position. This means that roles can only be changed with these three functions for columns that are already present in the original data supplied to recipe(). See the role argument in some step functions to update roles for columns created by steps.

Variables can have any arbitrary role (see the examples) but there are three special standard roles, "predictor", "outcome", and "case\_weights". The first two roles are typically required when fitting a model.

update\_role() should be used when a variable doesn't currently have a role in the recipe, or to replace an old\_role with a new\_role. add\_role() only adds additional roles to variables that already have roles and will throw an error when the current role is missing (i.e. NA).

When using add\_role(), if a variable is selected that already has the new\_role, a warning is emitted and that variable is skipped so no duplicate roles are added.

Adding or updating roles is a useful way to group certain variables that don't fall in the standard "predictor" bucket. You can perform a step on all of the variables that have a custom role with the selector has\_role().

#### **Effects of non-standard roles:**

Recipes can label and retain column(s) of your data set that should not be treated as outcomes or predictors. A unique identifier column or some other ancillary data could be used to troubleshoot issues during model development but may not be either an outcome or predictor.

For example, the modeldata::biomass dataset has a column named sample with information about the specific sample type. We can change that role:

```
library(recipes)

data(biomass, package = "modeldata")
biomass_train <- biomass[1:100,]
biomass_test <- biomass[101:200,]

rec <- recipe(HHV ~ ., data = biomass_train) %>%
    update_role(sample, new_role = "id variable") %>%
    step_center(carbon)

rec <- prep(rec, biomass_train)</pre>
```

This means that sample is no longer treated as a "predictor" (the default role for columns on the right-hand side of the formula supplied to recipe()) and won't be used in model fitting or analysis, but will still be retained in the data set.

If you really aren't using sample in your recipe, we recommend that you instead remove sample from your dataset before passing it to recipe(). The reason for this is because recipes assumes that all non-standard roles are required at bake() time (or predict() time, if you are using a workflow). Since you didn't use sample in any steps of the recipe, you might think that you don't need to pass it to bake(), but this isn't true because recipes doesn't know that you didn't use it:

```
biomass_test$sample <- NULL

try(bake(rec, biomass_test))
#> Error in bake(rec, biomass_test) :
#> x The following required columns are missing from `new_data`:
#> `sample`.
#> i These columns have one of the following roles, which are required
#> at `bake()` time: `id variable`.
#> i If these roles are not required at `bake()` time, use
#> `update_role_requirements(role = "your_role", bake = FALSE)`.
```

As we mentioned before, the best way to avoid this issue is to not even use a role, just remove the sample column from biomass before calling recipe(). In general, predictors and non-standard roles that are supplied to recipe() should be present at both prep() and bake() time.

If you can't remove sample for some reason, then the second best way to get around this issue is to tell recipes that the "id variable" role isn't required at bake() time. You can do that by using update\_role\_requirements():

```
rec <- recipe(HHV ~ ., data = biomass_train) %>%
    update_role(sample, new_role = "id variable") %>%
    update_role_requirements("id variable", bake = FALSE) %>%
    step_center(carbon)

rec <- prep(rec, biomass_train)

# No errors!
biomass_test_baked <- bake(rec, biomass_test)

It should be very rare that you need this feature.</pre>
```

#### Value

An updated recipe object.

# **Examples**

```
library(recipes)
data(biomass, package = "modeldata")
# Using the formula method, roles are created for any outcomes and predictors:
recipe(HHV ~ ., data = biomass) %>%
 summary()
# However `sample` and `dataset` aren't predictors. Since they already have
# roles, `update_role()` can be used to make changes, to any arbitrary role:
recipe(HHV ~ ., data = biomass) %>%
 update_role(sample, new_role = "id variable") %>%
 update_role(dataset, new_role = "splitting variable") %>%
 summary()
# `update_role()` cannot set a role to NA, use `remove_role()` for that
## Not run:
recipe(HHV ~ ., data = biomass) %>%
 update_role(sample, new_role = NA_character_)
## End(Not run)
# -----
# Variables can have more than one role. `add_role()` can be used
# if the column already has at least one role:
recipe(HHV ~ ., data = biomass) %>%
 add_role(carbon, sulfur, new_role = "something") %>%
 summary()
# `update_role()` has an argument called `old_role` that is required to
# unambiguously update a role when the column currently has multiple roles.
recipe(HHV ~ ., data = biomass) %>%
 add_role(carbon, new_role = "something") %>%
 update_role(carbon, new_role = "something else", old_role = "something") %>%
 summary()
# `carbon` has two roles at the end, so the last `update_roles()` fails since
# `old_role` was not given.
## Not run:
recipe(HHV ~ ., data = biomass) %>%
 add_role(carbon, sulfur, new_role = "something") %>%
 update_role(carbon, new_role = "something else")
## End(Not run)
```

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```
# To remove a role, `remove_role()` can be used to remove a single role.
recipe(HHV ~ ., data = biomass) %>%
    add_role(carbon, new_role = "something") %>%
    remove_role(carbon, old_role = "something") %>%
    summary()

# To remove all roles, call `remove_role()` multiple times to reset to `NA`
recipe(HHV ~ ., data = biomass) %>%
    add_role(carbon, new_role = "something") %>%
    remove_role(carbon, old_role = "something") %>%
    remove_role(carbon, old_role = "predictor") %>%
    summary()

# If the formula method is not used, all columns have a missing role:
recipe(biomass) %>%
    summary()
```

selections

Methods for selecting variables in step functions

#### **Description**

Tips for selecting columns in step functions.

#### **Details**

When selecting variables or model terms in step functions, dplyr-like tools are used. The *selector* functions can choose variables based on their name, current role, data type, or any combination of these. The selectors are passed as any other argument to the step. If the variables are explicitly named in the step function, this might look like:

```
recipe( ~ ., data = USArrests) %>%
  step_pca(Murder, Assault, UrbanPop, Rape, num_comp = 3)
```

The first four arguments indicate which variables should be used in the PCA while the last argument is a specific argument to step\_pca() about the number of components.

Note that:

- 1. These arguments are not evaluated until the prep function for the step is executed.
- 2. The dplyr-like syntax allows for negative signs to exclude variables (e.g. -Murder) and the set of selectors will processed in order.
- 3. A leading exclusion in these arguments (e.g. -Murder) has the effect of adding *all* variables to the list except the excluded variable(s), ignoring role information.

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```
Select helpers from the tidyselect package can also be used: tidyselect::starts_with(), tidyselect::ends_with(), tidyselect::contains(), tidyselect::matches(), tidyselect::num_range(), tidyselect::everything(), tidyselect::one_of(), tidyselect::all_of(), and tidyselect::any_of()
```

Note that using tidyselect::everything() or any of the other tidyselect functions aren't restricted to predictors. They will thus select outcomes, ID, and predictor columns alike. This is why these functions should be used with care, and why tidyselect::everything() likely isn't what you need.

For example:

```
recipe(Species ~ ., data = iris) %>%
  step_center(starts_with("Sepal"), -contains("Width"))
```

would only select Sepal.Length

Columns of the design matrix that may not exist when the step is coded can also be selected. For example, when using step\_pca(), the number of columns created by feature extraction may not be known when subsequent steps are defined. In this case, using matches("^PC") will select all of the columns whose names start with "PC" once those columns are created.

There are sets of recipes-specific functions that can be used to select variables based on their role or type: has\_role() and has\_type(). For convenience, there are also functions that are more specific. The functions all\_numeric() and all\_nominal() select based on type, with nominal variables including both character and factor; the functions all\_predictors() and all\_outcomes() select based on role. The functions all\_numeric\_predictors() and all\_nominal\_predictors() select intersections of role and type. Any can be used in conjunction with the previous functions described for selecting variables using their names.

A selection like this:

```
data(biomass)
recipe(HHV ~ ., data = biomass) %>%
    step_center(all_numeric(), -all_outcomes())
is equivalent to:
    data(biomass)
    recipe(HHV ~ ., data = biomass) %>%
        step_center(all_numeric_predictors())
```

Both result in all the numeric predictors: carbon, hydrogen, oxygen, nitrogen, and sulfur.

If a role for a variable has not been defined, it will never be selected using role-specific selectors.

# **Interactions:**

Selectors can be used in step\_interact() in similar ways but must be embedded in a model formula (as opposed to a sequence of selectors). For example, the interaction specification could be ~ starts\_with("Species"):Sepal.Width. This can be useful if Species was converted to dummy variables previously using step\_dummy(). The implementation of step\_interact() is special, and is more restricted than the other step functions. Only the selector functions from recipes and tidyselect are allowed. User defined selector functions will not be recognized. Additionally, the tidyselect domain specific language is not recognized here, meaning that &, |, !, and - will not work.

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## Tips for saving recipes and filtering columns:

When creating variable selections:

• If you are using column filtering steps, such as step\_corr(), try to avoid hardcoding specific variable names in downstream steps in case those columns are removed by the filter. Instead, use dplyr::any\_of() and dplyr::all\_of().

- dplyr::any\_of() will be tolerant if a column has been removed.
- dplyr::all\_of() will fail unless all of the columns are present in the data.
- For both of these functions, if you are going to save the recipe as a binary object to use in another R session, try to avoid referring to a vector in your workspace.
  - Preferred: any\_of(!!var\_names)
  - Avoid: any\_of(var\_names)

Some examples:

```
some_vars <- names(mtcars)[4:6]</pre>
# No filter steps, OK for not saving the recipe
rec 1 <-
  recipe(mpg ~ ., data = mtcars) %>%
  step_log(all_of(some_vars)) %>%
  prep()
# No filter steps, saving the recipe
rec_2 <-
  recipe(mpg ~ ., data = mtcars) %>%
  step_log(!!!some_vars) %>%
  prep()
# This fails since `wt` is not in the data
try(
recipe(mpg ~ ., data = mtcars) %>%
  step_rm(wt) %>%
  step_log(!!!some_vars) %>%
  prep(),
  silent = TRUE
)
# Best for filters (using any_of()) and when
# saving the recipe
rec_4 <-
  recipe(mpg ~ ., data = mtcars) %>%
  step_rm(wt) %>%
  step_log(any_of(!!some_vars)) %>%
  # equal to step_log(any_of(c("hp", "drat", "wt")))
  prep()
```

step\_arrange

sparse\_data

Using sparse data with recipes

# **Description**

recipe(), prep(), and bake() all accept sparse tibbles from the sparsevetrs package and sparse matrices from the Matrix package. Sparse matrices are converted to sparse tibbles internally as each step expects a tibble as its input, and is expected to return a tibble as well.

# **Details**

Several steps work with sparse data. A step can either work with sparse data, ruin sparsity, or create sparsity. The documentation for each step will indicate whether it will work with sparse data or create sparse columns. If nothing is listed it is assumed to ruin sparsity.

Sparse tibbles or data.frames will be returned from bake() if sparse columns are present in data, either from being generated in steps or because sparse data was passed into recipe(), prep(), or bake().

step\_arrange

Sort rows using dplyr

## **Description**

step\_arrange() creates a specification of a recipe step that will sort rows using dplyr::arrange().

# Usage

```
step_arrange(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  inputs = NULL,
  skip = FALSE,
  id = rand_id("arrange")
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	Comma separated list of unquoted variable names. Use 'desc()" to sort a variable in descending order. See dplyr::arrange() for more details.
role	Not used by this step since no new variables are created.

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trained	A logical to indicate if the quantities for preprocessing have been estimated.
inputs	Quosure of values given by
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

When an object in the user's global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!!) to embed the value of the object in the expression (to be portable between sessions). See the examples.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:
```

```
terms character, the selectors or variables selected id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other row operation steps: step_filter(), step_impute_roll(), step_lag(), step_naomit(), step_sample(), step_shuffle(), step_slice()

Other dplyr steps: step_filter(), step_mutate(), step_mutate_at(), step_rename(), step_rename_at(), step_sample(), step_select(), step_slice()
```

# **Examples**

```
rec <- recipe(~., data = iris) %>%
   step_arrange(desc(Sepal.Length), 1 / Petal.Length)
prepped <- prep(rec, training = iris %>% slice(1:75))
tidy(prepped, number = 1)
library(dplyr)
dplyr_train <-
   iris %>%
```

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```
as_tibble() %>%
 slice(1:75) %>%
 dplyr::arrange(desc(Sepal.Length), 1 / Petal.Length)
rec_train <- bake(prepped, new_data = NULL)</pre>
all.equal(dplyr_train, rec_train)
dplyr_test <-
 iris %>%
 as_tibble() %>%
 slice(76:150) %>%
 dplyr::arrange(desc(Sepal.Length), 1 / Petal.Length)
rec_test <- bake(prepped, iris %>% slice(76:150))
all.equal(dplyr_test, rec_test)
# When you have variables/expressions, you can create a
# list of symbols with `rlang::syms()`` and splice them in
# the call with `!!!`. See https://tidyeval.tidyverse.org
sort_vars <- c("Sepal.Length", "Petal.Length")</pre>
qq_rec <-
 recipe(~., data = iris) %>%
 \mbox{\tt\#} Embed the 'values' object in the call using !!!
 step_arrange(!!!syms(sort_vars)) %>%
 prep(training = iris)
tidy(qq_rec, number = 1)
```

step\_bin2factor

Create a factors from A dummy variable

## **Description**

step\_bin2factor() creates a *specification* of a recipe step that will create a two-level factor from a single dummy variable.

# Usage

```
step_bin2factor(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  levels = c("yes", "no"),
  ref_first = TRUE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("bin2factor")
)
```

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## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
levels	A length 2 character string that indicates the factor levels for the 1's (in the first position) and the zeros (second)
ref_first	Logical. Should the first level, which replaces 1's, be the factor reference level?
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

This operation may be useful for situations where a binary piece of information may need to be represented as categorical instead of numeric. For example, naive Bayes models would do better to have factor predictors so that the binomial distribution is modeled instead of a Gaussian probability density of numeric binary data. Note that the numeric data is only verified to be numeric (and does not count levels).

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

#### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:
```

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other dummy variable and encoding steps: step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

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# **Examples**

```
data(covers, package = "modeldata")

rec <- recipe(~description, covers) %>%
    step_regex(description, pattern = "(rock|stony)", result = "rocks") %>%
    step_regex(description, pattern = "(rock|stony)", result = "more_rocks") %>%
    step_bin2factor(rocks)

tidy(rec, number = 3)

rec <- prep(rec, training = covers)
results <- bake(rec, new_data = covers)

table(results$rocks, results$more_rocks)

tidy(rec, number = 3)</pre>
```

step\_BoxCox

Box-Cox transformation for non-negative data

# Description

step\_BoxCox() creates a *specification* of a recipe step that will transform data using a Box-Cox transformation.

## Usage

```
step_BoxCox(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  lambdas = NULL,
  limits = c(-5, 5),
  num_unique = 5,
  skip = FALSE,
  id = rand_id("BoxCox")
```

# Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

One or more selector functions to choose variables for this step. See selections() for more details.

Not used by this step since no new variables are created.

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trained A logical to indicate if the quantities for preprocessing have been estimated. lambdas A numeric vector of transformation values. This is NULL until computed by prep(). limits A length 2 numeric vector defining the range to compute the transformation parameter lambda. An integer to specify minimum required unique values to evaluate for a transnum\_unique formation. skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations. id A character string that is unique to this step to identify it.

#### **Details**

The Box-Cox transformation, which requires a strictly positive variable, can be used to rescale a variable to be more similar to a normal distribution. In this package, the partial log-likelihood function is directly optimized within a reasonable set of transformation values (which can be changed by the user).

This transformation is typically done on the outcome variable using the residuals for a statistical model (such as ordinary least squares). Here, a simple null model (intercept only) is used to apply the transformation to the *predictor* variables individually. This can have the effect of making the variable distributions more symmetric.

If the transformation parameters are estimated to be very closed to the bounds, or if the optimization fails, a value of NA is used and no transformation is applied.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selectedvalue numeric, the lambda estimateid character, id of this step

# Case weights

The underlying operation does not allow for case weights.

#### References

Sakia, R. M. (1992). The Box-Cox transformation technique: A review. The Statistician, 169-178...

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## See Also

```
Other individual transformation steps: step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

# **Examples**

```
rec <- recipe(~., data = as.data.frame(state.x77))
bc_trans <- step_BoxCox(rec, all_numeric())
bc_estimates <- prep(bc_trans, training = as.data.frame(state.x77))
bc_data <- bake(bc_estimates, as.data.frame(state.x77))
plot(density(state.x77[, "Illiteracy"]), main = "before")
plot(density(bc_data$Illiteracy), main = "after")
tidy(bc_trans, number = 1)
tidy(bc_estimates, number = 1)</pre>
```

step\_bs

*B-spline basis functions* 

# **Description**

step\_bs() creates a *specification* of a recipe step that will create new columns that are basis expansions of variables using B-splines.

# Usage

```
step_bs(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  deg_free = NULL,
  degree = 3,
  objects = NULL,
  options = list(),
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("bs")
)
```

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## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.				
•••	One or more selector functions to choose variables for this step. See selections() for more details.				
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.				
trained	A logical to indicate if the quantities for preprocessing have been estimated.				
deg_free	The degrees of freedom for the spline. As the degrees of freedom for a spline increase, more flexible and complex curves can be generated. When a single degree of freedom is used, the result is a rescaled version of the original data.				
degree	Degree of polynomial spline (integer).				
objects	A list of splines::bs() objects created once the step has been trained.				
options	A list of options for splines::bs() which should not include x, degree, or df.				
keep_original_cols					
	A logical to keep the original variables in the output. Defaults to FALSE.				
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.				
id	A character string that is unique to this step to identify it.				

# **Details**

step\_bs can create new features from a single variable that enable fitting routines to model this variable in a nonlinear manner. The extent of the possible nonlinearity is determined by the df, degree, or knots arguments of splines::bs(). The original variables are removed from the data and new columns are added. The naming convention for the new variables is varname\_bs\_1 and so on.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# Tidying

When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step

step\_center

## **Tuning Parameters**

This step has 2 tuning parameters:

- deg\_free: Spline Degrees of Freedom (type: integer, default: NULL)
- degree: Polynomial Degree (type: integer, default: 3)

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

# **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

with_splines <- rec %>%
   step_bs(carbon, hydrogen)
with_splines <- prep(with_splines, training = biomass_tr)
expanded <- bake(with_splines, biomass_te)
expanded</pre>
```

step\_center

Centering numeric data

## **Description**

step\_center() creates a *specification* of a recipe step that will normalize numeric data to have a mean of zero.

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# Usage

```
step_center(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  means = NULL,
  na_rm = TRUE,
  skip = FALSE,
  id = rand_id("center")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
means	A named numeric vector of means. This is NULL until computed by prep().
na_rm	A logical value indicating whether NA values should be removed during computations.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

## **Details**

Centering data means that the average of a variable is subtracted from the data. step\_center estimates the variable means from the data used in the training argument of prep.recipe. bake.recipe then applies the centering to new data sets using these means.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# Tidying

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value numeric, the means

id character, id of this step
```

step\_classdist

# Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

#### See Also

```
Other normalization steps: step_normalize(), step_range(), step_scale()
```

# **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

center_trans <- rec %>%
   step_center(carbon, contains("gen"), -hydrogen)

center_obj <- prep(center_trans, training = biomass_tr)

transformed_te <- bake(center_obj, biomass_te)

biomass_te[1:10, names(transformed_te)]
transformed_te

tidy(center_trans, number = 1)
tidy(center_obj, number = 1)</pre>
```

step\_classdist

Distances to class centroids

# Description

step\_classdist() creates a *specification* of a recipe step that will convert numeric data into Mahalanobis distance measurements to the data centroid. This is done for each value of a categorical class variable.

# Usage

```
step_classdist(
  recipe,
  ...,
```

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```
class,
  role = "predictor",
  trained = FALSE,
  mean_func = mean,
  cov_func = cov,
  pool = FALSE,
  log = TRUE,
  objects = NULL,
  prefix = "classdist_",
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("classdist")
)
```

# Arguments

id

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.				
	One or more selector functions to choose variables for this step. See selections() for more details.				
class	A single character string that specifies a single categorical variable to be used as the class.				
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.				
trained	A logical to indicate if the quantities for preprocessing have been estimated.				
mean_func	A function to compute the center of the distribution.				
cov_func	A function that computes the covariance matrix				
pool	A logical: should the covariance matrix be computed by pooling the data for all of the classes?				
log	A logical: should the distances be transformed by the natural log function?				
objects	Statistics are stored here once this step has been trained by prep().				
prefix	A character string for the prefix of the resulting new variables. See notes below.				
keep_original_cols					
	A logical to keep the original variables in the output. Defaults to TRUE.				
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)).				

A character string that is unique to this step to identify it.

for subsequent operations.

Care should be taken when using skip = TRUE as it may affect the computations

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#### **Details**

step\_classdist will create a new column for every unique value of the class variable. The resulting variables will not replace the original values and, by default, have the prefix classdist\_. The naming format can be changed using the prefix argument.

Class-specific centroids are the multivariate averages of each predictor using the data from each class in the training set. When pre-processing a new data point, this step computes the distance from the new point to each of the class centroids. These distance features can be very effective at capturing linear class boundaries. For this reason, they can be useful to add to an existing predictor set used within a nonlinear model. If the true boundary is actually linear, the model will have an easier time learning the training data patterns.

Note that, by default, the default covariance function requires that each class should have at least as many rows as variables listed in the terms argument. If pool = TRUE, there must be at least as many data points are variables overall.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, class, and id:
```

```
terms character, the selectors or variables selectedvalue numeric, location of centroidclass character, name of the classid character, id of this step
```

## Case weights

This step performs an supervised operation that can utilize case weights. As a result, case weights are used with frequency weights as well as importance weights. For more information,, see the documentation in case\_weights and the examples on tidymodels.org.

#### See Also

```
Other multivariate transformation steps: step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

# **Examples**

```
data(penguins, package = "modeldata")
penguins <- penguins[vctrs::vec_detect_complete(penguins), ]
penguins$island <- NULL
penguins$sex <- NULL

# in case of missing data...
mean2 <- function(x) mean(x, na.rm = TRUE)</pre>
```

step\_classdist\_shrunken

```
# define naming convention
rec <- recipe(species ~ ., data = penguins) %>%
 step_classdist(all_numeric_predictors(),
   class = "species",
    pool = FALSE, mean_func = mean2, prefix = "centroid_"
 )
# default naming
rec <- recipe(species ~ ., data = penguins) %>%
 step_classdist(all_numeric_predictors(),
   class = "species",
   pool = FALSE, mean_func = mean2
rec_dists <- prep(rec, training = penguins)</pre>
dists_to_species <- bake(rec_dists, new_data = penguins)</pre>
## on log scale:
dist_cols <- grep("classdist", names(dists_to_species), value = TRUE)</pre>
dists_to_species[, c("species", dist_cols)]
tidy(rec, number = 1)
tidy(rec_dists, number = 1)
```

step\_classdist\_shrunken

Compute shrunken centroid distances for classification models

# Description

step\_classdist\_shrunken creates a *specification* of a recipe step that will convert numeric data into Euclidean distance to the regularized class centroid. This is done for each value of a categorical class variable.

# Usage

```
step_classdist_shrunken(
  recipe,
  ...,
  class = NULL,
  role = NA,
  trained = FALSE,
  threshold = 1/2,
  sd_offset = 1/2,
  log = TRUE,
  prefix = "classdist_",
  keep_original_cols = TRUE,
```

```
objects = NULL,
skip = FALSE,
id = rand_id("classdist_shrunken")
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.			
• • •	One or more selector functions to choose variables for this step. See selections() for more details.			
class	A single character string that specifies a single categorical variable to be used as the class.			
role	Not used by this step since no new variables are created.			
trained	A logical to indicate if the quantities for preprocessing have been estimated.			
threshold	A regularization parameter between zero and one. Zero means that no regularization is used and one means that centroids should be shrunk to the global centroid.			
sd_offset	A value between zero and one for the quantile that should be used to stabilize the pooled standard deviation.			
log	A logical: should the distances be transformed by the natural log function?			
prefix	A character string for the prefix of the resulting new variables. See notes below.			
keep_original_	cols			
	A logical to keep the original variables in the output. Defaults to TRUE.			
objects	Statistics are stored here once this step has been trained by prep().			
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.			
id	A character string that is unique to this step to identify it.			

# **Details**

Class-specific centroids are the multivariate averages of each predictor using the data from each class in the training set. When pre-processing a new data point, this step computes the distance from the new point to each of the class centroids. These distance features can be very effective at capturing linear class boundaries. For this reason, they can be useful to add to an existing predictor set used within a nonlinear model. If the true boundary is actually linear, the model will have an easier time learning the training data patterns.

Shrunken centroids use a form of regularization where the class-specific centroids are contracted to the overall class-independent centroid. If a predictor is uninformative, shrinking it may move it entirely to the overall centroid. This has the effect of removing that predictor's effect on the new distance features. However, it may not move all of the class-specific features to the center in many cases. This means that some features will only affect the classification of specific classes.

The threshold parameter can be used to optimized how much regularization should be used. step\_classdist\_shrunken will create a new column for every unique value of the class variable. The resulting variables will not replace the original values and, by default, have the prefix

#### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, value, class, type, threshold, and id:

```
terms character, the selectors or variables selected
value numeric, the centroid
class character, name of class variable
type character, has values "global", "by_class", and "shrunken"
threshold numeric, value of threshold
id character, id of this step
```

classdist\_. The naming format can be changed using the prefix argument.

The first two types of centroids are in the original units while the last has been standardized.

#### Case weights

This step performs an supervised operation that can utilize case weights. As a result, case weights are used with frequency weights as well as importance weights. For more information,, see the documentation in case\_weights and the examples on tidymodels.org.

#### References

Tibshirani, R., Hastie, T., Narasimhan, B., & Chu, G. (2002). Diagnosis of multiple cancer types by shrunken centroids of gene expression. *Proceedings of the National Academy of Sciences*, 99(10), 6567-6572.

# See Also

```
Other multivariate transformation steps: step_classdist(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

## **Examples**

```
data(penguins, package = "modeldata")
penguins <- penguins[vctrs::vec_detect_complete(penguins), ]
penguins$island <- NULL
penguins$sex <- NULL

# define naming convention
rec <- recipe(species ~ ., data = penguins) %>%
    step_classdist_shrunken(all_numeric_predictors(),
    class = "species",
    threshold = 1 / 4, prefix = "centroid_"
```

step\_corr

```
# default naming
rec <- recipe(species ~ ., data = penguins) %>%
    step_classdist_shrunken(all_numeric_predictors(),
        class = "species",
        threshold = 3 / 4
)

rec_dists <- prep(rec, training = penguins)

dists_to_species <- bake(rec_dists, new_data = penguins)

## on log scale:
dist_cols <- grep("classdist", names(dists_to_species), value = TRUE)
dists_to_species[, c("species", dist_cols)]

tidy(rec, number = 1)
tidy(rec_dists, number = 1)</pre>
```

step\_corr

High correlation filter

# Description

step\_corr() creates a *specification* of a recipe step that will potentially remove variables that have large absolute correlations with other variables.

## Usage

```
step_corr(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  threshold = 0.9,
  use = "pairwise.complete.obs",
  method = "pearson",
  removals = NULL,
  skip = FALSE,
  id = rand_id("corr")
)
```

## **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

One or more selector functions to choose variables for this step. See selections() for more details.

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role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

threshold A value for the threshold of absolute correlation values. The step will try to

remove the minimum number of columns so that all the resulting absolute cor-

relations are less than this value.

use A character string for the use argument to the stats::cor() function.

method A character string for the method argument to the stats::cor() function.

removals A character string that contains the names of columns that should be removed.

These values are not determined until prep() is called.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of selections.

This step attempts to remove variables to keep the largest absolute correlation between the variables less than threshold.

When a column has a single unique value, that column will be excluded from the correlation analysis. Also, if the data set has sporadic missing values (and an inappropriate value of use is chosen), some columns will also be excluded from the filter.

The arguments use and method don't take effect if case weights are used in the recipe.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected to be removed **id** character, id of this step

## **Tuning Parameters**

This step has 1 tuning parameters:

• threshold: Threshold (type: double, default: 0.9)

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# Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

#### Author(s)

Original R code for filtering algorithm by Dong Li, modified by Max Kuhn. Contributions by Reynald Lescarbeau (for original in caret package). Max Kuhn for the step function.

## See Also

```
Other variable filter steps: step_filter_missing(), step_lincomb(), step_nzv(), step_rm(), step_select(), step_zv()
```

# **Examples**

```
data(biomass, package = "modeldata")
set.seed(3535)
biomass$duplicate <- biomass$carbon + rnorm(nrow(biomass))</pre>
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
rec <- recipe(</pre>
 HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur + duplicate,
  data = biomass_tr
)
corr_filter <- rec %>%
  step_corr(all_numeric_predictors(), threshold = .5)
filter_obj <- prep(corr_filter, training = biomass_tr)</pre>
filtered_te <- bake(filter_obj, biomass_te)</pre>
round(abs(cor(biomass_tr[, c(3:7, 9)])), 2)
round(abs(cor(filtered_te)), 2)
tidy(corr_filter, number = 1)
tidy(filter_obj, number = 1)
```

step\_count

Create counts of patterns using regular expressions

#### **Description**

step\_count() creates a *specification* of a recipe step that will create a variable that counts instances of a regular expression pattern in text.

step\_count 69

# Usage

```
step_count(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  pattern = ".",
  normalize = FALSE,
  options = list(),
  result = make.names(pattern),
  input = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("count")
)
```

## **Arguments**

recipe	A recipe object.	The step will be	added to the sec	quence of operations	for this
	ma aim a				

recipe.

A single selector function to choose which variable will be searched for the regex pattern. The selector should resolve to a single variable. See selections()

for more details.

role For model terms created by this step, what analysis role should they be assigned?

By default, the new columns created by this step from the original variables will

be used as predictors in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

pattern A character string containing a regular expression (or character string for fixed

= TRUE) to be matched in the given character vector. Coerced by as.character

to a character string if possible.

normalize A logical; should the integer counts be divided by the total number of characters

in the string?.

options A list of options to gregexpr() that should not include x or pattern.

result A single character value for the name of the new variable. It should be a valid

column name.

input A single character value for the name of the variable being searched. This is

NULL until computed by prep().

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

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#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, result, and id:

terms character, the selectors or variables selected

result character, the new column names

id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

# **Examples**

```
data(covers, package = "modeldata")

rec <- recipe(~description, covers) %>%
    step_count(description, pattern = "(rock|stony)", result = "rocks") %>%
    step_count(description, pattern = "famil", normalize = TRUE)

rec2 <- prep(rec, training = covers)
rec2

count_values <- bake(rec2, new_data = covers)
count_values

tidy(rec, number = 1)
tidy(rec2, number = 1)</pre>
```

step\_cut

Cut a numeric variable into a factor

#### **Description**

step\_cut() creates a *specification* of a recipe step that cuts a numeric variable into a factor based on provided boundary values.

step\_cut 71

## Usage

```
step_cut(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  breaks,
  include_outside_range = FALSE,
  skip = FALSE,
  id = rand_id("cut")
)
```

## **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

One or more selector functions to choose variables for this step. See selections()

for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

breaks A numeric vector with at least one cut point.

include\_outside\_range

Logical, indicating if values outside the range in the train set should be included in the lowest or highest bucket. Defaults to EALSE values outside the original

in the lowest or highest bucket. Defaults to FALSE, values outside the original

range will be set to NA.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Unlike the base::cut() function there is no need to specify the min and the max values in the breaks. All values before the lowest break point will end up in the first bucket, all values after the last break points will end up in the last.

step\_cut() will call base::cut() in the baking step with include.lowest set to TRUE.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

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## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value numeric, the location of the cuts

id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

#### See Also

Other discretization steps: step\_discretize()

# **Examples**

```
df < - data.frame(x = 1:10, y = 5:14)
rec <- recipe(df)</pre>
# The min and max of the variable are used as boundaries
# if they exceed the breaks
rec %>%
  step_cut(x, breaks = 5) %>%
  prep() %>%
  bake(df)
# You can use the same breaks on multiple variables
# then for each variable the boundaries are set separately
rec %>%
  step\_cut(x, y, breaks = c(6, 9)) \%\%
  prep() %>%
  bake(df)
# You can keep the original variables using `step_mutate` or
# `step_mutate_at`, for transforming multiple variables at once
rec %>%
  step_mutate(x_orig = x) %>%
  step_cut(x, breaks = 5) %>%
  prep() %>%
  bake(df)
# It is up to you if you want values outside the
# range learned at prep to be included
new_df < - data.frame(x = 1:11, y = 5:15)
rec %>%
  step_cut(x, breaks = 5, include_outside_range = TRUE) %>%
  prep() %>%
  bake(new_df)
rec %>%
```

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```
step_cut(x, breaks = 5, include_outside_range = FALSE) %>%
prep() %>%
bake(new_df)
```

step\_date

Date feature generator

## Description

step\_date() creates a *specification* of a recipe step that will convert date data into one or more factor or numeric variables.

## Usage

```
step_date(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  features = c("dow", "month", "year"),
  abbr = TRUE,
  label = TRUE,
  ordinal = FALSE,
  locale = clock::clock_locale()$labels,
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("date")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables for this step. The selected variables should have class Date or POSIXct. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
features	A character string that includes at least one of the following values: month, dow (day of week), mday (day of month), doy (day of year), week, month, decimal (decimal date, e.g. 2002.197), quarter, semester, year.

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abbr A logical. Only available for features month or dow. FALSE will display the

day of the week as an ordered factor of character strings, such as "Sunday". TRUE will display an abbreviated version of the label, such as "Sun". abbr is

disregarded if label = FALSE.

label A logical. Only available for features month or dow. TRUE will display the day

of the week as an ordered factor of character strings, such as "Sunday." FALSE

will display the day of the week as a number.

ordinal A logical: should factors be ordered? Only available for features month or dow.

locale Locale to be used for month and dow, see locales. On Linux systems you can use

system("locale -a") to list all the installed locales. Can be a locales string, or a clock::clock\_labels() object. Defaults to clock::clock\_locale()\$labels.

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

### **Details**

Unlike some other steps, step\_date does *not* remove the original date variables by default. Set keep\_original\_cols to FALSE to remove them.

See step\_time() if you want to calculate features that are smaller than days.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble with columns terms (the selectors or variables selected), value (the feature names), and ordinal (a logical) is returned.

When you tidy() this step, a tibble is returned with columns terms, value, ordinal, and id:

terms character, the selectors or variables selected

value character, the feature namesordinal logical, are factors ordered

id character, id of this step

### Case weights

The underlying operation does not allow for case weights.

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### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

## **Examples**

```
library(lubridate)
examples <- data.frame(
   Dan = ymd("2002-03-04") + days(1:10),
   Stefan = ymd("2006-01-13") + days(1:10)
)
date_rec <- recipe(~ Dan + Stefan, examples) %>%
   step_date(all_predictors())

tidy(date_rec, number = 1)
date_rec <- prep(date_rec, training = examples)
date_values <- bake(date_rec, new_data = examples)
date_values
tidy(date_rec, number = 1)</pre>
```

step\_depth

Data depths

## **Description**

step\_depth() creates a *specification* of a recipe step that will convert numeric data into a measurement of *data depth*. This is done for each value of a categorical class variable.

### Usage

```
step_depth(
  recipe,
    ...,
  class,
  role = "predictor",
  trained = FALSE,
  metric = "halfspace",
  options = list(),
  data = NULL,
  prefix = "depth_",
  keep_original_cols = TRUE,
```

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```
skip = FALSE,
id = rand_id("depth")
)
```

### Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.	
•••	One or more selector functions to choose variables for this step. See selections() for more details.	
class	A single character string that specifies a single categorical variable to be used as the class.	
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.	
trained	A logical to indicate if the quantities for preprocessing have been estimated.	
metric	A character string specifying the depth metric. Possible values are "potential", "halfspace", "Mahalanobis", "simplicialVolume", "spatial", and "zonoid".	
options	A list of options to pass to the underlying depth functions. See ddalpha::depth.halfspace(), ddalpha::depth.Mahalanobis(), ddalpha::depth.potential(), ddalpha::depth.projection(), ddalpha::depth.simplicial(), ddalpha::depth.simplicialVolume(), ddalpha::depth.spatial ddalpha::depth.zonoid().	
data	The training data are stored here once after prep() is executed.	
prefix	A character string for the prefix of the resulting new variables. See notes below.	
keep_original_cols		
	A logical to keep the original variables in the output. Defaults to TRUE.	
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	
id	A character string that is unique to this step to identify it.	

#### **Details**

Data depth metrics attempt to measure how close data a data point is to the center of its distribution. There are a number of methods for calculating depth but a simple example is the inverse of the distance of a data point to the centroid of the distribution. Generally, small values indicate that a data point not close to the centroid. step\_depth can compute a class-specific depth for a new data point based on the proximity of the new value to the training set distribution.

This step requires the **ddalpha** package. If not installed, the step will stop with a note about installing the package.

Note that the entire training set is saved to compute future depth values. The saved data have been trained (i.e. prepared) and baked (i.e. processed) up to the point before the location that step\_depth occupies in the recipe. Also, the data requirements for the different step methods may vary. For

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example, using metric = "Mahalanobis" requires that each class should have at least as many rows as variables listed in the terms argument.

The function will create a new column for every unique value of the class variable. The resulting variables will not replace the original values and by default have the prefix depth\_. The naming format can be changed using the prefix argument.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

#### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, class, and id:

terms character, the selectors or variables selected

class character, name of class variable

id character, id of this step
```

### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

```
# halfspace depth is the default
rec <- recipe(Species ~ ., data = iris) %>%
    step_depth(all_numeric_predictors(), class = "Species")

# use zonoid metric instead
# also, define naming convention for new columns
rec <- recipe(Species ~ ., data = iris) %>%
    step_depth(all_numeric_predictors(),
        class = "Species",
        metric = "zonoid", prefix = "zonoid_"
)

rec_dists <- prep(rec, training = iris)

dists_to_species <- bake(rec_dists, new_data = iris)
dists_to_species

tidy(rec, number = 1)
tidy(rec_dists, number = 1)</pre>
```

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step\_discretize

Discretize Numeric Variables

# Description

step\_discretize() creates a *specification* of a recipe step that will convert numeric data into a factor with bins having approximately the same number of data points (based on a training set).

## Usage

```
step_discretize(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  num_breaks = 4,
  min_unique = 10,
  objects = NULL,
  options = list(prefix = "bin"),
  skip = FALSE,
  id = rand_id("discretize")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
num_breaks	An integer defining how many cuts to make of the data.
min_unique	An integer defining a sample size line of dignity for the binning. If (the number of unique values)/(cuts+1) is less than min_unique, no discretization takes place.
objects	The discretize() objects are stored here once the recipe has be trained by prep().
options	A list of options to discretize(). A default is set for the argument x. Note that using the options prefix and labels when more than one variable is being transformed might be problematic as all variables inherit those values.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

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## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value numeric, the breaks

id character, id of this step
```

## **Tuning Parameters**

This step has 2 tuning parameters:

```
• min_unique: Unique Value Threshold (type: integer, default: 10)
```

```
• num_breaks: Number of Cut Points (type: integer, default: 4)
```

## Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other discretization steps: step_cut()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
) %>%
   step_discretize(carbon, hydrogen)

rec <- prep(rec, biomass_tr)
binned_te <- bake(rec, biomass_te)
table(binned_te$carbon)

tidy(rec, 1)</pre>
```

step\_dummy

step\_dummy

Create traditional dummy variables

# Description

step\_dummy() creates a *specification* of a recipe step that will convert nominal data (e.g. factors) into one or more numeric binary model terms corresponding to the levels of the original data.

# Usage

```
step_dummy(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  one_hot = FALSE,
  preserve = deprecated(),
  naming = dummy_names,
  levels = NULL,
  sparse = "no",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("dummy")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details. The selected variables <i>must</i> be factors.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
one_hot	A logical. For C levels, should C dummy variables be created rather than C-1?
preserve	This argument has been deprecated. Please use keep_original_cols instead.
naming	A function that defines the naming convention for new dummy columns. See Details below.
levels	A list that contains the information needed to create dummy variables for each variable contained in terms. This is NULL until the step is trained by prep().
sparse	A single string. Should the columns produced be sparse vectors. Can take the values "yes", "no", and "auto". If sparse = "auto" then workflows can determine the best option. Sparsity is only supported for "contr.treatment" contrasts. Defaults to "auto".

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keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

A character string that is unique to this step to identify it. id

#### **Details**

step\_dummy() will create a set of binary dummy variables from a factor variable. For example, if an unordered factor column in the data set has levels of "red", "green", "blue", the dummy variable bake will create two additional columns of 0/1 data for two of those three values (and remove the original column). For ordered factors, polynomial contrasts are used to encode the numeric values.

By default, the excluded dummy variable (i.e. the reference cell) will correspond to the first level of the unordered factor being converted. step\_relevel() can be used to create a new reference level by setting the ref\_level argument.

This recipe step allows for flexible naming of the resulting variables. For an unordered factor named x, with levels "a" and "b", the default naming convention would be to create a new variable called  $x_b$ . The naming format can be changed using the naming argument; the function dummy\_names() is the default.

To change the type of contrast being used, change the global contrast option via options.

When the factor being converted has a missing value, all of the corresponding dummy variables are also missing. See step\_unknown() for a solution.

When data to be processed contains novel levels (i.e., not contained in the training set), a missing value is assigned to the results. See step\_other() for an alternative.

If no columns are selected (perhaps due to an earlier step\_zv()), bake() will return the data as-is (e.g. with no dummy variables).

Note that, by default, the new dummy variable column names obey the naming rules for columns. If there are levels such as "0", dummy\_names() will put a leading "X" in front of the level (since it uses make.names()). This can be changed by passing in a different function to the naming argument for this step.

Also, there are a number of contrast methods that return fractional values. The columns returned by this step are doubles (not integers) when sparse = FALSE. The columns returned when sparse = TRUE are integers.

The package vignette for dummy variables and interactions has more information.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms, columns, and id:

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**terms** character, the selectors or variables selected **columns** character, names of resulting columns **id** character, id of this step

## Case weights

The underlying operation does not allow for case weights.

### See Also

```
dummy_names()
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(),
step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(),
step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(),
step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(),
step_unorder()
```

```
data(Sacramento, package = "modeldata")
# Original data: city has 37 levels
length(unique(Sacramento$city))
unique(Sacramento$city) %>% sort()
rec <- recipe(~ city + sqft + price, data = Sacramento)</pre>
# Default dummy coding: 36 dummy variables
dummies <- rec %>%
  step_dummy(city) %>%
  prep(training = Sacramento)
dummy_data <- bake(dummies, new_data = NULL)</pre>
dummy_data %>%
  select(starts_with("city")) %>%
  names() # level "anything" is the reference level
# Obtain the full set of 37 dummy variables using `one_hot` option
dummies_one_hot <- rec %>%
  step_dummy(city, one_hot = TRUE) %>%
  prep(training = Sacramento)
dummy_data_one_hot <- bake(dummies_one_hot, new_data = NULL)</pre>
dummy_data_one_hot %>%
  select(starts_with("city")) %>%
  names() # no reference level
tidy(dummies, number = 1)
```

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```
tidy(dummies_one_hot, number = 1)
```

step\_dummy\_extract

Extract patterns from nominal data

## Description

step\_dummy\_extract() creates a *specification* of a recipe step that will convert nominal data (e.g. characters or factors) into one or more integer model terms for the extracted levels.

## Usage

```
step_dummy_extract(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  sep = NULL,
  pattern = NULL,
  threshold = 0,
  other = "other",
  naming = dummy_extract_names,
  levels = NULL,
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("dummy_extract")
)
```

### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
sep	Character string containing a regular expression to use for splitting. strsplit() is used to perform the split. sep takes priority if pattern is also specified.
pattern	Character string containing a regular expression used for extraction. gregexpr() and regmatches() are used to perform pattern extraction using per1 = TRUE.
threshold	A numeric value between 0 and 1, or an integer greater or equal to one. If less than one, then factor levels with a rate of occurrence in the training set below threshold will be pooled to other. If greater or equal to one, then this value is treated as a frequency and factor levels that occur less than threshold times will be pooled to other.

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other A single character value for the "other" category.

naming A function that defines the naming convention for new dummy columns. See

Details below.

levels A list that contains the information needed to create dummy variables for each

variable contained in terms. This is NULL until the step is trained by prep().

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

step\_dummy\_extract() will create a set of integer dummy variables from a character variable by extracting individual strings by either splitting or extracting then counting those to create count variables.

Note that threshold works in a very specific way for this step. While it is possible for one label to be present multiple times in the same row, it will only be counted once when calculating the occurrences and frequencies.

This recipe step allows for flexible naming of the resulting variables. For an unordered factor named x, with levels "a" and "b", the default naming convention would be to create a new variable called x\_b. The naming format can be changed using the naming argument; the function dummy\_names() is the default.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, columns, and id:

terms character, the selectors or variables selected

columns character, names of resulting columns

id character, id of this step

The return value is ordered according to the frequency of columns entries in the training data set.

### Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

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### See Also

```
dummy_extract_names()
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(),
step_dummy(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(),
step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(),
step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

```
data(tate_text, package = "modeldata")
dummies <- recipe(~ artist + medium, data = tate_text) %>%
 step_dummy_extract(artist, medium, sep = ", ") %>%
 prep()
dummy_data <- bake(dummies, new_data = NULL)</pre>
dummy_data %>%
 select(starts_with("medium")) %>%
 names() %>%
 head()
# More detailed splitting
dummies_specific <- recipe(~medium, data = tate_text) %>%
 step_dummy_extract(medium, sep = "(, )|( and )|( on )") %>%
 prep()
dummy_data_specific <- bake(dummies_specific, new_data = NULL)</pre>
dummy_data_specific %>%
 select(starts_with("medium")) %>%
 names() %>%
 head()
tidy(dummies, number = 1)
tidy(dummies_specific, number = 1)
# pattern argument can be useful to extract harder patterns
color_examples <- tibble(</pre>
 colors = c(
    "['red', 'blue']",
    "['red', 'blue', 'white']",
    "['blue', 'blue', 'blue']"
 )
)
dummies_color <- recipe(~colors, data = color_examples) %>%
 step_dummy_extract(colors, pattern = "(?<=')[^',]+(?=')") %>%
 prep()
dummies_data_color <- dummies_color %>%
```

```
bake(new_data = NULL)
dummies_data_color
```

step\_dummy\_multi\_choice

Handle levels in multiple predictors together

# Description

step\_dummy\_multi\_choice() creates a *specification* of a recipe step that will convert multiple nominal data (e.g. characters or factors) into one or more numeric binary model terms for the levels of the original data.

## Usage

```
step_dummy_multi_choice(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  threshold = 0,
  levels = NULL,
  input = NULL,
  other = "other",
  naming = dummy_names,
  prefix = NULL,
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("dummy_multi_choice")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details. The selected variables <i>must</i> be factors.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
threshold	A numeric value between 0 and 1, or an integer greater or equal to one. If less than one, then factor levels with a rate of occurrence in the training set below threshold will be pooled to other. If greater or equal to one, then this value is treated as a frequency and factor levels that occur less than threshold times will be pooled to other.

levels A list that contains the information needed to create dummy variables for ea
---

variable contained in terms. This is NULL until the step is trained by prep().

input A character vector containing the names of the columns used. This is NULL until

the step is trained by prep().

other A single character value for the "other" category.

naming A function that defines the naming convention for new dummy columns. See

Details below.

prefix A character string for the prefix of the resulting new variables. See notes below.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

The overall proportion (or total counts) of the categories are computed. The "other" category is used in place of any categorical levels whose individual proportion (or frequency) in the training set is less than threshold.

This step produces a number of columns, based on the number of categories it finds. The naming of the columns is determined by the function based on the naming argument. The default is to return creturn creturn

This recipe step allows for flexible naming of the resulting variables. For an unordered factor named x, with levels "a" and "b", the default naming convention would be to create a new variable called  $x_b$ . The naming format can be changed using the naming argument; the function dummy\_names() is the default.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tuning Parameters**

This step has 1 tuning parameters:

• threshold: Threshold (type: double, default: 0)

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, columns, and id:

**terms** character, the selectors or variables selected **columns** character, names of resulting columns **id** character, id of this step

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### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

### **Examples**

```
library(tibble)
languages <- tribble(</pre>
 ~lang_1,
            ~lang_2,
                        ~lang_3,
 "English", "Italian", NA,
                        "French",
  "Spanish", NA,
  "Armenian", "English", "French",
 NA,
             NA,
)
dummy_multi_choice_rec <- recipe(~., data = languages) %>%
 step_dummy_multi_choice(starts_with("lang")) %>%
 prep()
bake(dummy_multi_choice_rec, new_data = NULL)
tidy(dummy_multi_choice_rec, number = 1)
dummy_multi_choice_rec2 <- recipe(~., data = languages) %>%
 step_dummy_multi_choice(starts_with("lang"),
   prefix = "lang",
    threshold = 0.2
 ) %>%
 prep()
bake(dummy_multi_choice_rec2, new_data = NULL)
tidy(dummy_multi_choice_rec2, number = 1)
```

step\_factor2string

Convert factors to strings

## Description

step\_factor2string() creates a *specification* of a recipe step that will convert one or more factor vectors to strings.

step\_factor2string 89

### Usage

```
step_factor2string(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = FALSE,
  skip = FALSE,
  id = rand_id("factor2string")
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

## **Details**

prep() has an option strings\_as\_factors that defaults to TRUE. If this step is used with the default option, the strings produced by this step will not be converted to factors.

Remember that categorical data that will be directly passed to a model should be encoded as factors. This step is helpful for ancillary columns (such as identifiers) that will not be computed on in the model.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

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### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

## **Examples**

```
data(Sacramento, package = "modeldata")
rec <- recipe(~ city + zip, data = Sacramento)
make_string <- rec %>%
    step_factor2string(city)

make_string <- prep(make_string,
    training = Sacramento,
    strings_as_factors = FALSE
)

make_string
# note that `city` is a string in recipe output
bake(make_string, new_data = NULL) %>% head()
# ...but remains a factor in the original data
Sacramento %>% head()
```

step\_filter

Filter rows using dplyr

## Description

step\_filter() creates a *specification* of a recipe step that will remove rows using dplyr::filter().

## Usage

```
step_filter(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  inputs = NULL,
```

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```
skip = TRUE,
id = rand_id("filter")
)
```

#### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	Logical predicates defined in terms of the variables in the data. Multiple conditions are combined with &. Only rows where the condition evaluates to TRUE are kept. See dplyr::filter() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
inputs	Quosure of values given by
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = FALSE.
id	A character string that is unique to this step to identify it.

#### **Details**

When an object in the user's global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!) to embed the value of the object in the expression (to be portable between sessions). See the examples.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Row Filtering**

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via bake(). Consider whether skip = TRUE or skip = FALSE is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing recipe().

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

The expressions in terms are text representations and are not parsable.

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### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other row operation steps: step_arrange(), step_impute_roll(), step_lag(), step_naomit(), step_sample(), step_shuffle(), step_slice()

Other dplyr steps: step_arrange(), step_mutate(), step_mutate_at(), step_rename(), step_rename_at(), step_sample(), step_select(), step_slice()
```

```
rec <- recipe(~., data = iris) %>%
  step_filter(Sepal.Length > 4.5, Species == "setosa")
prepped <- prep(rec, training = iris %>% slice(1:75))
library(dplyr)
dplyr_train <-
  iris %>%
  as_tibble() %>%
  slice(1:75) %>%
  dplyr::filter(Sepal.Length > 4.5, Species == "setosa")
rec_train <- bake(prepped, new_data = NULL)</pre>
all.equal(dplyr_train, rec_train)
dplyr_test <-
  iris %>%
  as_tibble() %>%
  slice(76:150) %>%
  dplyr::filter(Sepal.Length > 4.5, Species != "setosa")
rec_test <- bake(prepped, iris %>% slice(76:150))
all.equal(dplyr_test, rec_test)
values <- c("versicolor", "virginica")</pre>
qq_rec <-
  recipe(~., data = iris) %>%
  # Embed the `values` object in the call using !!
  step_filter(Sepal.Length > 4.5, Species %in% !!values)
tidy(qq_rec, number = 1)
```

step\_filter\_missing 93

### **Description**

step\_filter\_missing() creates a *specification* of a recipe step that will potentially remove variables that have too many missing values.

## Usage

```
step_filter_missing(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  threshold = 0.1,
  removals = NULL,
  skip = FALSE,
  id = rand_id("filter_missing")
)
```

### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
threshold	A value for the threshold of missing values in column. The step will remove the columns where the proportion of missing values exceeds the threshold.
removals	A character string that contains the names of columns that should be removed. These values are not determined until prep() is called.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

### **Details**

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of selections.

This step will remove variables if the proportion of missing values exceeds the threshold.

All variables with missing values will be removed for threshold = 0.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

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### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

### **Tuning Parameters**

This step has 1 tuning parameters:

• threshold: Threshold (type: double, default: 0.1)

## Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

### See Also

```
Other variable filter steps: step_corr(), step_lincomb(), step_nzv(), step_rm(), step_select(), step_zv()
```

### **Examples**

```
data(credit_data, package = "modeldata")

rec <- recipe(Status ~ ., data = credit_data) %>%
    step_filter_missing(all_predictors(), threshold = 0)

filter_obj <- prep(rec)

filtered_te <- bake(filter_obj, new_data = NULL)

tidy(rec, number = 1)
tidy(filter_obj, number = 1)</pre>
```

step\_geodist

Distance between two locations

## **Description**

step\_geodist() creates a *specification* of a recipe step that will calculate the distance between points on a map to a reference location.

step\_geodist 95

### Usage

```
step_geodist(
  recipe,
 lat = NULL,
 lon = NULL,
  role = "predictor",
  trained = FALSE,
  ref lat = NULL.
  ref_lon = NULL,
  is_lat_lon = TRUE,
  log = FALSE,
  name = "geo_dist",
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("geodist")
)
```

### **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

lon, lat Selector functions to choose which variables are used by the step. See selections()

for more details.

role For model terms created by this step, what analysis role should they be assigned?

By default, the new columns created by this step from the original variables will

be used as *predictors* in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

ref\_lon, ref\_lat

Single numeric values for the location of the reference point.

is\_lat\_lon A logical: Are coordinates in latitude and longitude? If TRUE the Haversine

formula is used and the returned result is meters. If FALSE the Pythagorean formula is used. Default is TRUE and for recipes created from previous versions

of recipes, a value of FALSE is used.

log A logical: should the distance be transformed by the natural log function?

name A single character value to use for the new predictor column. If a column exists

with this name, an error is issued.

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

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id A character string that is unique to this step to identify it.

#### **Details**

step\_geodist uses the Pythagorean theorem to calculate Euclidean distances if is\_lat\_lon is FALSE. If is\_lat\_lon is TRUE, the Haversine formula is used to calculate the great-circle distance in meters.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns latitude, longitude, ref_latitude, ref_longitude, is_lat_lon, name, and id:
```

```
latitude character, name of latitude variable
longitude character, name of longitude variable
ref_latitude numeric, location of latitude reference point
ref_longitude numeric, location of longitude reference point
is_lat_lon character, the summary function name
name character, name of resulting variable
id character, id of this step
```

### Case weights

The underlying operation does not allow for case weights.

#### References

https://en.wikipedia.org/wiki/Haversine\_formula

## See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

```
data(Smithsonian, package = "modeldata")

# How close are the museums to Union Station?
near_station <- recipe(~., data = Smithsonian) %>%
  update_role(name, new_role = "location") %>%
  step_geodist(
  lat = latitude, lon = longitude, log = FALSE,
  ref_lat = 38.8986312, ref_lon = -77.0062457,
```

```
is_lat_lon = TRUE
) %>%
prep(training = Smithsonian)

bake(near_station, new_data = NULL) %>%
arrange(geo_dist)

tidy(near_station, number = 1)
```

step\_harmonic

Add sin and cos terms for harmonic analysis

## Description

step\_harmonic() creates a *specification* of a recipe step that will add sin() and cos() terms for harmonic analysis.

## Usage

```
step_harmonic(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  frequency = NA_real_,
  cycle_size = NA_real_,
  starting_val = NA_real_,
  keep_original_cols = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("harmonic")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details. This will typically be a single variable.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
frequency	A numeric vector with at least one value. The value(s) must be greater than zero and finite.

cycle\_size A numeric vector with at least one value that indicates the size of a single cycle.

cycle\_size should have the same units as the input variable(s).

 ${\tt starting\_val} \qquad {\tt either NA, numeric, Date \ or \ POSIXt \ value(s) \ that \ indicates \ the \ reference \ point}$ 

for the sin and cos curves for each input variable. If the value is a Date or POISXt the value is converted to numeric using as numeric. This parameter may be specified to increase control over the signal phase. If starting\_val is

not specified the default is 0.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

This step seeks to describe periodic components of observational data using a combination of sin and cos waves. To do this, each wave of a specified frequency is modeled using one sin and one cos term. The two terms for each frequency can then be used to estimate the amplitude and phase shift of a periodic signal in observational data. The equation relating cos waves of known frequency but unknown phase and amplitude to a sum of sin and cos terms is below:

$$A_i cos(\sigma_i t_i - \Phi_i) = C_i cos(\sigma_i t_i) + S_i sin(\sigma_i t_i)$$

Solving the equation yields  $C_i$  and  $S_i$ , the amplitude can then be obtained with:

$$A_j = \sqrt{C_i^2 + S_i^2}$$

And the phase can be obtained with:

$$\Phi_j = \arctan\left(S_j/C_j\right)$$

where:

- $\sigma_i = 2\pi (frequency/cycle\_size))$
- $A_j$  is the amplitude of the  $j^{th}$  frequency
- $\Phi_j$  is the phase of the  $j^{th}$  frequency
- $C_j$  is the coefficient of the cos term for the  $j^{th}$  frequency
- $S_i$  is the coefficient of the sin term for the  $j^{th}$  frequency

The periodic component is specified by frequency and cycle\_size parameters. The cycle size relates the specified frequency to the input column(s) units. There are multiple ways to specify a wave of given frequency, for example, a POSIXct input column given a frequency of 24 and a cycle\_size equal to 86400 is equivalent to a frequency of 1.0 with cycle\_size equal to 3600.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tuning Parameters**

This step has 1 tuning parameters:

• frequency: Harmonic Frequency (type: double, default: NA)

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, starting_val, cycle_size, frequency, key, and id:

terms character, the selectors or variables selected

starting_val numeric, the starting value

cycle_size numeric, the cycle size

frequency numeric, the frequency

key character, key describing the calculation

id character, id of this step
```

### Case weights

The underlying operation does not allow for case weights.

#### References

Doran, H. E., & Quilkey, J. J. (1972). Harmonic analysis of seasonal data: some important properties. American Journal of Agricultural Economics, 54, volume 4, part 1, 646-651.

Foreman, M. G. G., & Henry, R. F. (1989). The harmonic analysis of tidal model time series. Advances in water resources, 12(3), 109-120.

#### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

```
library(ggplot2, quietly = TRUE)
library(dplyr)

data(sunspot.year)
sunspots <-
  tibble(
   year = 1700:1988,
   n_sunspot = sunspot.year,
   type = "measured"</pre>
```

```
) %>%
  slice(1:75)
# sunspots period is around 11 years, sample spacing is one year
dat <- recipe(n_sunspot ~ year, data = sunspots) %>%
  step_harmonic(year, frequency = 1 / 11, cycle_size = 1) %>%
  prep() %>%
  bake(new_data = NULL)
fit <- lm(n_sunspot ~ year_sin_1 + year_cos_1, data = dat)</pre>
preds <- tibble(</pre>
  year = sunspots$year,
  n_sunspot = fit$fitted.values,
  type = "predicted"
bind_rows(sunspots, preds) %>%
  ggplot(aes(x = year, y = n_sunspot, color = type)) +
  geom_line()
# POSIXct example
date_time <-
  as.POSIXct(
   paste0(rep(1959:1997, each = 12), "-", rep(1:12, length(1959:1997)), "-01"),
    tz = "UTC"
carbon_dioxide <- tibble(</pre>
  date_time = date_time,
  co2 = as.numeric(co2),
  type = "measured"
)
# yearly co2 fluctuations
dat <-
  recipe(co2 ~ date_time,
   data = carbon_dioxide
  ) %>%
  step_mutate(date_time_num = as.numeric(date_time)) %>%
  step_ns(date_time_num, deg_free = 3) %>%
  step_harmonic(date_time, frequency = 1, cycle_size = 86400 * 365.24) %>%
  prep() %>%
  bake(new_data = NULL)
fit <- lm(co2 \sim date_time_num_ns_1 + date_time_num_ns_2 +
  date_time_num_ns_3 + date_time_sin_1 +
  date_time_cos_1, data = dat)
preds <- tibble(</pre>
```

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```
date_time = date_time,
  co2 = fit$fitted.values,
  type = "predicted"
)

bind_rows(carbon_dioxide, preds) %>%
  ggplot(aes(x = date_time, y = co2, color = type)) +
  geom_line()
```

step\_holiday

Holiday feature generator

## Description

step\_holiday() creates a *specification* of a recipe step that will convert date data into one or more binary indicator variables for common holidays.

# Usage

```
step_holiday(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  holidays = c("LaborDay", "NewYearsDay", "ChristmasDay"),
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("holiday")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables for this step. The selected variables should have class Date or POSIXct. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
holidays	A character string that includes at least one holiday supported by the timeDate package. See timeDate::listHolidays() for a complete list.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

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keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Unlike some other steps, step\_holiday does *not* remove the original date variables by default. Set keep\_original\_cols to FALSE to remove them.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, holiday, and id:

**terms** character, the selectors or variables selected **holiday** character, name of holidays

id character, id of this step

#### Case weights

The underlying operation does not allow for case weights.

### See Also

```
timeDate::listHolidays()
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(),
step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(),
step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(),
step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(),
step_unorder()
```

```
library(lubridate)
examples <- data.frame(someday = ymd("2000-12-20") + days(0:40))
holiday_rec <- recipe(~someday, examples) %>%
    step_holiday(all_predictors())

holiday_rec <- prep(holiday_rec, training = examples)
holiday_values <- bake(holiday_rec, new_data = examples)
holiday_values</pre>
```

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step_hyperbolic	Hyperbolic transformations	
-----------------	----------------------------	--

## Description

step\_hyperbolic() creates a *specification* of a recipe step that will transform data using a hyperbolic function.

## Usage

```
step_hyperbolic(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  func = c("sinh", "cosh", "tanh"),
  inverse = TRUE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("hyperbolic")
)
```

## Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
func	A character value for the function. Valid values are "sinh", "cosh", or "tanh".
inverse	A logical: should the inverse function be used?
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

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### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, inverse, func, and id:
```

```
terms character, the selectors or variables selected inverse logical, is the inverse function be used
```

func character, name of function. "sinh", "cosh", or "tanh"

id character, id of this step

## Case weights

The underlying operation does not allow for case weights.

### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_inverse(), step_invlogit(), step_logit(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

### **Examples**

```
set.seed(313)
examples <- matrix(rnorm(40), ncol = 2)
examples <- as.data.frame(examples)

rec <- recipe(~ V1 + V2, data = examples)

cos_trans <- rec %>%
    step_hyperbolic(
        all_numeric_predictors(),
        func = "cosh", inverse = FALSE
)

cos_obj <- prep(cos_trans, training = examples)

transformed_te <- bake(cos_obj, examples)
plot(examples$V1, transformed_te$V1)

tidy(cos_trans, number = 1)
tidy(cos_obj, number = 1)</pre>
```

step\_ica

ICA signal extraction

#### **Description**

step\_ica() creates a *specification* of a recipe step that will convert numeric data into one or more independent components.

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### Usage

```
step_ica(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  options = list(method = "C"),
  seed = sample.int(10000, 5),
  res = NULL,
  columns = NULL,
  prefix = "IC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("ica")
)
```

#### **Arguments**

recipe A recipe of	object. The step will	be added to the sequence	of operations for this
--------------------	-----------------------	--------------------------	------------------------

recipe.

... One or more selector functions to choose variables for this step. See selections()

for more details.

role For model terms created by this step, what analysis role should they be assigned?

By default, the new columns created by this step from the original variables will

be used as *predictors* in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

num\_comp The number of components to retain as new predictors. If num\_comp is greater

than the number of columns or the number of possible components, a smaller value will be used. If num\_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep\_original\_cols.

options A list of options to fastICA::fastICA(). No defaults are set here. **Note** that

the arguments X and n. comp should not be passed here.

seed A single integer to set the random number stream prior to running ICA.

res The fastICA::fastICA() object is stored here once this preprocessing step has

be trained by prep().

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

prefix A character string for the prefix of the resulting new variables. See notes below.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not

be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

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id A character string that is unique to this step to identify it.

#### **Details**

Independent component analysis (ICA) is a transformation of a group of variables that produces a new set of artificial features or components. ICA assumes that the variables are mixtures of a set of distinct, non-Gaussian signals and attempts to transform the data to isolate these signals. Like PCA, the components are statistically independent from one another. This means that they can be used to combat large inter-variables correlations in a data set. Also like PCA, it is advisable to center and scale the variables prior to running ICA.

This package produces components using the "FastICA" methodology (see reference below). This step requires the **dimRed** and **fastICA** packages. If not installed, the step will stop with a note about installing these packages.

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be IC1 - IC9. If num\_comp = 101, the names would be IC1 - IC101.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

#### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, component, value, and id:

```
terms character, the selectors or variables selectedcomponent character, name of componentvalue numeric, the loadingid character, id of this step
```

### **Tuning Parameters**

This step has 1 tuning parameters:

• num\_comp: # Components (type: integer, default: 5)

### Case weights

The underlying operation does not allow for case weights.

#### References

Hyvarinen, A., and Oja, E. (2000). Independent component analysis: algorithms and applications. *Neural Networks*, 13(4-5), 411-430.

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### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

### **Examples**

```
# from fastICA::fastICA
set.seed(131)
S <- matrix(runif(400), 200, 2)</pre>
A \leftarrow matrix(c(1, 1, -1, 3), 2, 2, byrow = TRUE)
X <- as.data.frame(S %*% A)</pre>
tr <- X[1:100, ]
te <- X[101:200, ]
rec <- recipe(~., data = tr)</pre>
ica_trans <- step_center(rec, V1, V2)</pre>
ica_trans <- step_scale(ica_trans, V1, V2)</pre>
ica_trans <- step_ica(ica_trans, V1, V2, num_comp = 2)</pre>
ica_estimates <- prep(ica_trans, training = tr)</pre>
ica_data <- bake(ica_estimates, te)</pre>
plot(te$V1, te$V2)
plot(ica_data$IC1, ica_data$IC2)
tidy(ica_trans, number = 3)
tidy(ica_estimates, number = 3)
```

step\_impute\_bag

Impute via bagged trees

### **Description**

step\_impute\_bag() creates a *specification* of a recipe step that will create bagged tree models to impute missing data.

# Usage

```
step_impute_bag(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  impute_with = imp_vars(all_predictors()),
  trees = 25,
```

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```
models = NULL,
options = list(keepX = FALSE),
seed_val = sample.int(10^4, 1),
skip = FALSE,
id = rand_id("impute_bag")
)
imp_vars(...)
```

### **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

... One or more selector functions to choose variables to be imputed. When used

with imp\_vars, these dots indicate which variables are used to predict the miss-

ing data in each variable. See selections() for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

impute\_with A call to imp\_vars to specify which variables are used to impute the variables

that can include specific variable names separated by commas or different selectors (see selections()). If a column is included in both lists to be imputed and to be an imputation predictor, it will be removed from the latter and not used to

impute itself.

trees An integer for the number of bagged trees to use in each model.

models The ipred::ipredbagg() objects are stored here once this bagged trees have

be trained by prep().

options A list of options to ipred::ipredbagg(). Defaults are set for the arguments

nbagg and keepX but others can be passed in. Note that the arguments X and y

should not be passed here.

seed\_val An integer used to create reproducible models. The same seed is used across all

imputation models.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

For each variable requiring imputation, a bagged tree is created where the outcome is the variable of interest and the predictors are any other variables listed in the impute\_with formula. One advantage to the bagged tree is that is can accept predictors that have missing values themselves. This imputation method can be used when the variable of interest (and predictors) are numeric or categorical. Imputed categorical variables will remain categorical. Also, integers will be imputed to integer too.

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Note that if a variable that is to be imputed is also in impute\_with, this variable will be ignored.

It is possible that missing values will still occur after imputation if a large majority (or all) of the imputing variables are also missing.

As of recipes 0.1.16, this function name changed from step\_bagimpute() to step\_impute\_bag().

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble with columns terms (the selectors or variables selected) and model (the bagged tree object) is returned.
```

When you tidy() this step, a tibble is returned with columns terms, model, and id:

```
terms character, the selectors or variables selectedmodel list, the bagged tree objectid character, id of this step
```

### **Tuning Parameters**

This step has 1 tuning parameters:

```
• trees: # Trees (type: integer, default: 25)
```

## Case weights

The underlying operation does not allow for case weights.

#### References

Kuhn, M. and Johnson, K. (2013). Applied Predictive Modeling. Springer Verlag.

## See Also

```
Other imputation steps: step_impute_knn(), step_impute_linear(), step_impute_lower(), step_impute_mean(), step_impute_median(), step_impute_mode(), step_impute_roll()
```

```
data("credit_data", package = "modeldata")

## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))

set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training, ]
credit_te <- credit_data[-in_training, ]</pre>
```

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```
missing_examples <- c(14, 394, 565)
rec <- recipe(Price ~ ., data = credit_tr)</pre>
## Not run:
impute_rec <- rec %>%
 step_impute_bag(Status, Home, Marital, Job, Income, Assets, Debt)
imp_models <- prep(impute_rec, training = credit_tr)</pre>
imputed_te <- bake(imp_models, new_data = credit_te)</pre>
credit_te[missing_examples, ]
imputed_te[missing_examples, names(credit_te)]
tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)
## Specifying which variables to imputate with
impute_rec <- rec %>%
 step_impute_bag(Status, Home, Marital, Job, Income, Assets, Debt,
    impute_with = imp_vars(Time, Age, Expenses),
   # for quick execution, nbagg lowered
    options = list(nbagg = 5, keepX = FALSE)
 )
imp_models <- prep(impute_rec, training = credit_tr)</pre>
imputed_te <- bake(imp_models, new_data = credit_te)</pre>
credit_te[missing_examples, ]
imputed_te[missing_examples, names(credit_te)]
tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)
## End(Not run)
```

step\_impute\_knn

Impute via k-nearest neighbors

### **Description**

step\_impute\_knn() creates a *specification* of a recipe step that will impute missing data using nearest neighbors.

## Usage

```
step_impute_knn(
```

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```
recipe,
...,
role = NA,
trained = FALSE,
neighbors = 5,
impute_with = imp_vars(all_predictors()),
options = list(nthread = 1, eps = 1e-08),
ref_data = NULL,
columns = NULL,
skip = FALSE,
id = rand_id("impute_knn")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables to be imputed. When used with imp_vars, these dots indicate which variables are used to predict the missing data in each variable. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
neighbors	The number of neighbors.
impute_with	A call to imp_vars to specify which variables are used to impute the variables that can include specific variable names separated by commas or different selectors (see selections()). If a column is included in both lists to be imputed and to be an imputation predictor, it will be removed from the latter and not used to impute itself.
options	A named list of options to pass to <pre>gower::gower_topn()</pre> . Available options are currently nthread and eps.
ref_data	A tibble of data that will reflect the data preprocessing done up to the point of this imputation step. This is NULL until the step is trained by prep().
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

# **Details**

The step uses the training set to impute any other data sets. The only distance function available is Gower's distance which can be used for mixtures of nominal and numeric data.

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Once the nearest neighbors are determined, the mode is used to predictor nominal variables and the mean is used for numeric data. Note that, if the underlying data are integer, the mean will be converted to an integer too.

Note that if a variable that is to be imputed is also in impute\_with, this variable will be ignored.

It is possible that missing values will still occur after imputation if a large majority (or all) of the imputing variables are also missing.

As of recipes 0.1.16, this function name changed from step\_knnimpute() to step\_impute\_knn().

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, predictors, neighbors, and id:

```
terms character, the selectors or variables selected
predictors character, selected predictors used to impute
neighbors integer, number of neighbors
id character, id of this step
```

## **Tuning Parameters**

This step has 1 tuning parameters:

• neighbors: # Nearest Neighbors (type: integer, default: 5)

### Case weights

The underlying operation does not allow for case weights.

#### References

Gower, C. (1971) "A general coefficient of similarity and some of its properties," Biometrics, 857-871.

### See Also

```
Other imputation steps: step_impute_bag(), step_impute_linear(), step_impute_lower(), step_impute_mean(), step_impute_median(), step_impute_mode(), step_impute_roll()
```

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## **Examples**

```
library(recipes)
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
biomass_te_whole <- biomass_te</pre>
# induce some missing data at random
set.seed(9039)
carb_missing <- sample(1:nrow(biomass_te), 3)</pre>
nitro_missing <- sample(1:nrow(biomass_te), 3)</pre>
biomass_te$carbon[carb_missing] <- NA</pre>
biomass_te$nitrogen[nitro_missing] <- NA</pre>
rec <- recipe(</pre>
 HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)
ratio_recipe <- rec %>%
  step_impute_knn(all_predictors(), neighbors = 3)
ratio_recipe2 <- prep(ratio_recipe, training = biomass_tr)</pre>
imputed <- bake(ratio_recipe2, biomass_te)</pre>
# how well did it work?
summary(biomass_te_whole$carbon)
  before = biomass_te_whole$carbon[carb_missing],
  after = imputed$carbon[carb_missing]
)
summary(biomass_te_whole$nitrogen)
cbind(
  before = biomass_te_whole$nitrogen[nitro_missing],
  after = imputed$nitrogen[nitro_missing]
)
tidy(ratio_recipe, number = 1)
tidy(ratio_recipe2, number = 1)
```

step\_impute\_linear

Impute numeric variables via a linear model

### **Description**

step\_impute\_linear() creates a *specification* of a recipe step that will create linear regression models to impute missing data.

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## Usage

```
step_impute_linear(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  impute_with = imp_vars(all_predictors()),
  models = NULL,
  skip = FALSE,
  id = rand_id("impute_linear")
)
```

#### **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

One or more selector functions to choose variables to be imputed; these vari-

ables **must** be of type numeric. When used with imp\_vars, these dots indicate which variables are used to predict the missing data in each variable. See

selections() for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

impute\_with A call to imp\_vars to specify which variables are used to impute the variables

that can include specific variable names separated by commas or different selectors (see selections()). If a column is included in both lists to be imputed and to be an imputation predictor, it will be removed from the latter and not used to

impute itself.

models The lm() objects are stored here once the linear models have been trained by

prep().

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

### **Details**

For each variable requiring imputation, a linear model is fit where the outcome is the variable of interest and the predictors are any other variables listed in the impute\_with formula. Note that if a variable that is to be imputed is also in impute\_with, this variable will be ignored.

The variable(s) to be imputed must be of type numeric. The imputed values will keep the same type as their original data (i.e, model predictions are coerced to integer as needed).

Since this is a linear regression, the imputation model only uses complete cases for the training set predictors.

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#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, model, and id:

```
terms character, the selectors or variables selected

model list, list of fitted lm() models

id character, id of this step
```

### Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

#### References

Kuhn, M. and Johnson, K. (2013). *Feature Engineering and Selection* https://bookdown.org/max/FES/handling-missing-data.html

### See Also

```
Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_lower(), step_impute_mean(), step_impute_median(), step_impute_mode(), step_impute_roll()
```

```
data(ames, package = "modeldata")
set.seed(393)
ames_missing <- ames
ames_missing$Longitude[sample(1:nrow(ames), 200)] <- NA</pre>
imputed_ames <-
 recipe(Sale_Price ~ ., data = ames_missing) %>%
 step_impute_linear(
   Longitude,
   impute_with = imp_vars(Latitude, Neighborhood, MS_Zoning, Alley)
 prep(ames_missing)
imputed <-
 bake(imputed_ames, new_data = ames_missing) %>%
 dplyr::rename(imputed = Longitude) %>%
 bind_cols(ames %>% dplyr::select(original = Longitude)) %>%
 bind_cols(ames_missing %>% dplyr::select(Longitude)) %>%
 dplyr::filter(is.na(Longitude))
library(ggplot2)
```

step\_impute\_lower

```
ggplot(imputed, aes(x = original, y = imputed)) +
  geom_abline(col = "green") +
  geom_point(alpha = .3) +
  coord_equal() +
  labs(title = "Imputed Values")
```

step\_impute\_lower

Impute numeric data below the threshold of measurement

## **Description**

step\_impute\_lower() creates a *specification* of a recipe step designed for cases where the non-negative numeric data cannot be measured below a known value. In these cases, one method for imputing the data is to substitute the truncated value by a random uniform number between zero and the truncation point.

# Usage

```
step_impute_lower(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  threshold = NULL,
  skip = FALSE,
  id = rand_id("impute_lower")
)
```

### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
threshold	A named numeric vector of lower bounds. This is NULL until computed by prep().
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

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#### **Details**

step\_impute\_lower estimates the variable minimums from the data used in the training argument of prep.recipe. bake.recipe then simulates a value for any data at the minimum with a random uniform value between zero and the minimum.

As of recipes 0.1.16, this function name changed from step\_lowerimpute() to step\_impute\_lower().

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value numeric, the estimated value

id character, id of this step

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_linear(), step_impute_mean(), step_impute_median(), step_impute_mode(), step_impute_roll()
```

```
library(recipes)
data(biomass, package = "modeldata")

## Truncate some values to emulate what a lower limit of
## the measurement system might look like

biomass$carbon <- ifelse(biomass$carbon > 40, biomass$carbon, 40)
biomass$hydrogen <- ifelse(biomass$hydrogen > 5, biomass$carbon, 5)

biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

impute_rec <- rec %>%
   step_impute_lower(carbon, hydrogen)

tidy(impute_rec, number = 1)
```

step\_impute\_mean

```
impute_rec <- prep(impute_rec, training = biomass_tr)

tidy(impute_rec, number = 1)

transformed_te <- bake(impute_rec, biomass_te)

plot(transformed_te$carbon, biomass_te$carbon,
    ylab = "pre-imputation", xlab = "imputed"
)</pre>
```

step\_impute\_mean

Impute numeric data using the mean

# Description

step\_impute\_mean() creates a *specification* of a recipe step that will substitute missing values of numeric variables by the training set mean of those variables.

## Usage

```
step_impute_mean(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  means = NULL,
  trim = 0,
  skip = FALSE,
  id = rand_id("impute_mean")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
means	A named numeric vector of means. This is NULL until computed by prep(). Note that, if the original data are integers, the mean will be converted to an integer to maintain the same data type.
trim	The fraction (0 to 0.5) of observations to be trimmed from each end of the variables before the mean is computed. Values of trim outside that range are taken as the nearest endpoint.

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skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations
	for subsequent operations.
id	A character string that is unique to this step to identify it

#### **Details**

step\_impute\_mean estimates the variable means from the data used in the training argument of prep.recipe. bake.recipe then applies the new values to new data sets using these averages.

As of recipes 0.1.16, this function name changed from step\_meanimpute() to step\_impute\_mean().

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value numeric, the mean value

id character, id of this step
```

## **Tuning Parameters**

This step has 1 tuning parameters:

• trim: Amount of Trimming (type: double, default: 0)

# Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

### See Also

```
Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_linear(), step_impute_lower(), step_impute_median(), step_impute_mode(), step_impute_roll()
```

```
data("credit_data", package = "modeldata")
## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))
set.seed(342)
```

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```
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training, ]
    credit_te <- credit_data[-in_training, ]
    missing_examples <- c(14, 394, 565)

rec <- recipe(Price ~ ., data = credit_tr)

impute_rec <- rec %>%
    step_impute_mean(Income, Assets, Debt)

imp_models <- prep(impute_rec, training = credit_tr)

imputed_te <- bake(imp_models, new_data = credit_te)

credit_te[missing_examples, ]
imputed_te[missing_examples, names(credit_te)]

tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)</pre>
```

step\_impute\_median

Impute numeric data using the median

## **Description**

step\_impute\_median() creates a *specification* of a recipe step that will substitute missing values of numeric variables by the training set median of those variables.

## Usage

```
step_impute_median(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  medians = NULL,
  skip = FALSE,
  id = rand_id("impute_median")
)
```

## Arguments

recipe

A recipe object. The step will be added to the sequence of operations for this recipe

• • •

One or more selector functions to choose variables for this step. See selections() for more details.

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role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
medians	A named numeric vector of medians. This is NULL until computed by prep(). Note that, if the original data are integers, the median will be converted to an integer to maintain the same data type.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

step\_impute\_median estimates the variable medians from the data used in the training argument of prep.recipe. bake.recipe then applies the new values to new data sets using these medians.

As of recipes 0.1.16, this function name changed from step\_medianimpute() to step\_impute\_median().

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you {\tt tidy}() this step, a tibble is returned with columns {\tt terms}, {\tt value}, and {\tt id}:
```

**terms** character, the selectors or variables selected **value** numeric, the median value

id character, id of this step

## Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

#### See Also

```
Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_linear(), step_impute_lower(), step_impute_mean(), step_impute_mode(), step_impute_roll()
```

```
data("credit_data", package = "modeldata")
## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))
```

step\_impute\_mode

```
set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)

credit_tr <- credit_data[in_training, ]
    credit_te <- credit_data[-in_training, ]
    missing_examples <- c(14, 394, 565)

rec <- recipe(Price ~ ., data = credit_tr)

impute_rec <- rec %>%
    step_impute_median(Income, Assets, Debt)

imp_models <- prep(impute_rec, training = credit_tr)

imputed_te <- bake(imp_models, new_data = credit_te)

credit_te[missing_examples, ]
imputed_te[missing_examples, names(credit_te)]

tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)</pre>
```

step\_impute\_mode

Impute nominal data using the most common value

## **Description**

step\_impute\_mode() creates a *specification* of a recipe step that will substitute missing values of nominal variables by the training set mode of those variables.

## Usage

```
step_impute_mode(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  modes = NULL,
  ptype = NULL,
  skip = FALSE,
  id = rand_id("impute_mode")
)
```

## **Arguments**

recipe

A recipe object. The step will be added to the sequence of operations for this recipe.

step\_impute\_mode 123

•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
modes	A named character vector of modes. This is NULL until computed by prep().
ptype	A data frame prototype to cast new data sets to. This is commonly a 0-row slice of the training set.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

### **Details**

step\_impute\_mode estimates the variable modes from the data used in the training argument of prep.recipe. bake.recipe then applies the new values to new data sets using these values. If the training set data has more than one mode, one is selected at random.

As of recipes 0.1.16, this function name changed from step\_modeimpute() to step\_impute\_mode().

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selectedvalue character, the mode valueid character, id of this step

### Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

### See Also

```
Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_linear(), step_impute_lower(), step_impute_mean(), step_impute_median(), step_impute_roll()
```

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## **Examples**

```
data("credit_data", package = "modeldata")
## missing data per column
vapply(credit_data, function(x) mean(is.na(x)), c(num = 0))
set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)</pre>
credit_tr <- credit_data[in_training, ]</pre>
credit_te <- credit_data[-in_training, ]</pre>
missing_examples <- c(14, 394, 565)
rec <- recipe(Price ~ ., data = credit_tr)</pre>
impute_rec <- rec %>%
  step_impute_mode(Status, Home, Marital)
imp_models <- prep(impute_rec, training = credit_tr)</pre>
imputed_te <- bake(imp_models, new_data = credit_te)</pre>
table(credit_te$Home, imputed_te$Home, useNA = "always")
tidy(impute_rec, number = 1)
tidy(imp_models, number = 1)
```

step\_impute\_roll

Impute numeric data using a rolling window statistic

## **Description**

step\_impute\_roll() creates a *specification* of a recipe step that will substitute missing values of numeric variables by the measure of location (e.g. median) within a moving window.

## Usage

```
step_impute_roll(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  statistic = median,
  window = 5L,
  skip = FALSE,
  id = rand_id("impute_roll")
)
```

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### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables to be imputed; these columns must be non-integer numerics (i.e., double precision). See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
statistic	A function with a single argument for the data to compute the imputed value. Only complete values will be passed to the function and it should return a double precision value.
window	The size of the window around a point to be imputed. Should be an odd integer greater than one. See Details below for a discussion of points at the ends of the series.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

### **Details**

On the tails, the window is shifted towards the ends. For example, for a 5-point window, the windows for the first four points are 1:5, 1:5, 1:5, and then 2:6.

When missing data are in the window, they are not passed to the function. If all of the data in the window are missing, a missing value is returned.

The statistics are calculated on the training set values *before* imputation. This means that if previous data within the window are missing, their imputed values are not included in the window data used for imputation. In other words, each imputation does not know anything about previous imputations in the series prior to the current point.

As of recipes 0.1.16, this function name changed from step\_rollimpute() to step\_impute\_roll().

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms, window, and id:

terms character, the selectors or variables selectedwindow integer, window sizeid character, id of this step

126 step\_indicate\_na

### **Tuning Parameters**

This step has 2 tuning parameters:

- statistic: Rolling Summary Statistic (type: character, default: median)
- window: Window Size (type: integer, default: 5)

### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other imputation steps: step_impute_bag(), step_impute_knn(), step_impute_linear(), step_impute_lower(), step_impute_mean(), step_impute_median(), step_impute_mode()

Other row operation steps: step_arrange(), step_filter(), step_lag(), step_naomit(), step_sample(), step_shuffle(), step_slice()
```

### **Examples**

```
library(lubridate)
set.seed(145)
example_data <-
  data.frame(
   day = ymd("2012-06-07") + days(1:12),
   x1 = round(runif(12), 2),
   x2 = round(runif(12), 2),
   x3 = round(runif(12), 2)
example_data$x1[c(1, 5, 6)] <- NA
example_data$x2[c(1:4, 10)] <- NA
library(recipes)
seven_pt <- recipe(~., data = example_data) %>%
  update_role(day, new_role = "time_index") %>%
  step_impute_roll(all_numeric_predictors(), window = 7) %>%
  prep(training = example_data)
# The training set:
bake(seven_pt, new_data = NULL)
```

step\_indicate\_na

Create missing data column indicators

### **Description**

step\_indicate\_na() creates a *specification* of a recipe step that will create and append additional binary columns to the data set to indicate which observations are missing.

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# Usage

```
step_indicate_na(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  columns = NULL,
  prefix = "na_ind",
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("indicate_na")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.	
•••	One or more selector functions to choose variables for this step. See selections() for more details.	
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.	
trained	A logical to indicate if the quantities for preprocessing have been estimated.	
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.	
prefix	A character string that will be the prefix to the resulting new variables. Defaults to "na_ind".	
keep_original_cols		
	A logical to keep the original variables in the output. Defaults to TRUE.	
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	
id	A character string that is unique to this step to identify it.	

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

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### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

### **Examples**

```
data("credit_data", package = "modeldata")
## missing data per column
purrr::map_dbl(credit_data, function(x) mean(is.na(x)))
set.seed(342)
in_training <- sample(1:nrow(credit_data), 2000)
credit_tr <- credit_data[in_training, ]
credit_te <- credit_data[-in_training, ]
rec <- recipe(Price ~ ., data = credit_tr)
impute_rec <- rec %>%
    step_indicate_na(Income, Assets, Debt)
imp_models <- prep(impute_rec, training = credit_tr)
imputed_te <- bake(imp_models, new_data = credit_te)</pre>
```

step\_integer

Convert values to predefined integers

### **Description**

step\_integer() creates a *specification* of a recipe step that will convert new data into a set of integers based on the original data values.

## Usage

```
step_integer(
  recipe,
  ...,
  role = "predictor",
```

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```
trained = FALSE,
strict = TRUE,
zero_based = FALSE,
key = NULL,
skip = FALSE,
id = rand_id("integer")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
strict	A logical for whether the values should be returned as integers (as opposed to double).
zero_based	A logical for whether the integers should start at zero and new values be appended as the largest integer.
key	A list that contains the information needed to create integer variables for each variable contained in terms. This is NULL until the step is trained by prep().
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

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## **Details**

step\_integer will determine the unique values of each variable from the training set (excluding missing values), order them, and then assign integers to each value. When baked, each data point is translated to its corresponding integer or a value of zero for yet unseen data (although see the zero\_based argument above). Missing values propagate.

Factor inputs are ordered by their levels. All others are ordered by sort.

Despite the name, the new values are returned as numeric unless strict = TRUE, which will coerce the results to integers.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

step\_interact

### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value list, a list column with the conversion key

id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

## **Examples**

```
data(Sacramento, package = "modeldata")
sacr_tr <- Sacramento[1:100, ]
sacr_tr$sqft[1] <- NA
sacr_te <- Sacramento[101:105, ]
sacr_te$sqft[1] <- NA
sacr_te$city[1] <- "whoville"
sacr_te$city[2] <- NA

rec <- recipe(type ~ ., data = sacr_tr) %>%
    step_integer(all_predictors()) %>%
    prep(training = sacr_tr)

bake(rec, sacr_te, all_predictors())
tidy(rec, number = 1)
```

step\_interact

Create interaction variables

## **Description**

step\_interact() creates a *specification* of a recipe step that will create new columns that are interaction terms between two or more variables.

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### Usage

```
step_interact(
  recipe,
  terms,
  role = "predictor",
  trained = FALSE,
  objects = NULL,
  sep = "_x_",
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("interact")
)
```

### **Arguments**

recipe	A recipe object.	The step will be added to the sequence of operations for this
	recine	

terms A traditional R formula that contains interaction terms. This can include . and

selectors. See selections() for more details, and consider using tidyselect::starts\_with()

when dummy variables have been created.

role For model terms created by this step, what analysis role should they be assigned?

By default, the new columns created by this step from the original variables will

be used as *predictors* in a model.

A logical to indicate if the quantities for preprocessing have been estimated. trained

A list of terms objects for each individual interaction. objects

sep A character value used to delineate variables in an interaction (e.g. var1\_x\_var2

instead of the more traditional var1: var2).

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

A logical. Should the step be skipped when the recipe is baked by bake()? skip

> While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

### **Details**

step\_interact can create interactions between variables. It is primarily intended for numeric data; categorical variables should probably be converted to dummy variables using step\_dummy() prior to being used for interactions.

Unlike other step functions, the terms argument should be a traditional R model formula but should contain no inline functions (e.g. log). For example, for predictors A, B, and C, a formula such as ~A:B:C can be used to make a three way interaction between the variables. If the formula contains terms other than interactions (e.g. (A+B+C)^3) only the interaction terms are retained for the design matrix.

step\_interact

The separator between the variables defaults to "\_x\_" so that the three way interaction shown previously would generate a column named A\_x\_B\_x\_C. This can be changed using the sep argument.

When dummy variables are created and are used in interactions, selectors can help specify the interactions succinctly. For example, suppose a factor column X gets converted to dummy variables  $x_2, x_3, ..., x_6$  using  $step_dummy()$ . If you wanted an interaction with numeric column z, you could create a set of specific interaction effects (e.g.  $x_2:z+x_3:z$  and so on) or you could use  $starts_with("x_"):z$ . When prep() evaluates this step,  $starts_with("x_")$  resolves to  $(x_2+x_3+x_4+x_5+x_6)$  so that the formula is now  $(x_2+x_3+x_4+x_5+x_6):z$  and all two-way interactions are created.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

```
data(penguins, package = "modeldata")
penguins <- penguins %>% na.omit()
rec <- recipe(flipper_length_mm ~ ., data = penguins)</pre>
int_mod_1 <- rec %>%
  step_interact(terms = ~ bill_depth_mm:bill_length_mm)
# specify all dummy variables succinctly with `starts_with()`
int_mod_2 <- rec %>%
  step_dummy(sex, species, island) %>%
  step_interact(terms = ~ body_mass_g:starts_with("species"))
int_mod_1 <- prep(int_mod_1, training = penguins)</pre>
int_mod_2 <- prep(int_mod_2, training = penguins)</pre>
dat_1 <- bake(int_mod_1, penguins)</pre>
dat_2 <- bake(int_mod_2, penguins)</pre>
names(dat_1)
names(dat_2)
tidy(int_mod_1, number = 1)
tidy(int_mod_2, number = 2)
```

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step\_intercept

Add intercept (or constant) column

# Description

step\_intercept() creates a *specification* of a recipe step that will add an intercept or constant term in the first column of a data matrix. step\_intercept() defaults to *predictor* role so that it is by default only called in the bake step. Be careful to avoid unintentional transformations when calling steps with all\_predictors().

## Usage

```
step_intercept(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  name = "intercept",
  value = 1L,
  skip = FALSE,
  id = rand_id("intercept")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	Argument ignored; included for consistency with other step specification functions.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated. Again included only for consistency.
name	Character name for newly added column
value	A numeric constant to fill the intercept column. Defaults to 1L.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

step\_inverse

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

# **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)
rec_trans <- recipe(HHV ~ ., data = biomass_tr[, -(1:2)]) %>%
   step_intercept(value = 2) %>%
   step_scale(carbon)

rec_obj <- prep(rec_trans, training = biomass_tr)

with_intercept <- bake(rec_obj, biomass_te)
with_intercept</pre>
```

step\_inverse

Inverse transformation

## **Description**

step\_inverse() creates a *specification* of a recipe step that will inverse transform the data.

## Usage

```
step_inverse(
  recipe,
  ...,
  role = NA,
```

step\_inverse 135

```
offset = 0,
trained = FALSE,
columns = NULL,
skip = FALSE,
id = rand_id("inverse")
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
offset	An optional value to add to the data prior to logging (to avoid 1/0).
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:
```

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

step\_invlogit

### **Examples**

```
set.seed(313)
examples <- matrix(runif(40), ncol = 2)
examples <- data.frame(examples)

rec <- recipe(~ X1 + X2, data = examples)

inverse_trans <- rec %>%
    step_inverse(all_numeric_predictors())

inverse_obj <- prep(inverse_trans, training = examples)

transformed_te <- bake(inverse_obj, examples)
plot(examples$X1, transformed_te$X1)

tidy(inverse_trans, number = 1)
tidy(inverse_obj, number = 1)</pre>
```

step\_invlogit

Inverse logit transformation

## **Description**

step\_invlogit() creates a *specification* of a recipe step that will transform the data from real values to be between zero and one.

# Usage

```
step_invlogit(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("invlogit")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.

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---------------	-----

columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

The inverse logit transformation takes values on the real line and translates them to be between zero and one using the function f(x) = 1/(1+exp(-x)).

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:
```

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

ilogit_trans <- rec %>%
   step_center(carbon, hydrogen) %>%
   step_scale(carbon, hydrogen) %>%
```

step\_isomap

```
step_invlogit(carbon, hydrogen)
ilogit_obj <- prep(ilogit_trans, training = biomass_tr)
transformed_te <- bake(ilogit_obj, biomass_te)
plot(biomass_te$carbon, transformed_te$carbon)</pre>
```

step\_isomap

Isomap embedding

# Description

step\_isomap() creates a *specification* of a recipe step that uses multidimensional scaling to convert numeric data into one or more new dimensions.

## Usage

```
step_isomap(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  num_terms = 5,
  neighbors = 50,
  options = list(.mute = c("message", "output")),
  res = NULL,
  columns = NULL,
  prefix = "Isomap",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("isomap")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
num_terms	The number of isomap dimensions to retain as new predictors. If num_terms is greater than the number of columns or the number of possible dimensions, a smaller value will be used.

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neighbors The number of neighbors.

options A list of options to 'dimRed::Isomap()".

res The 'dimRed::Isomap()" object is stored here once this preprocessing step has

be trained by prep().

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

prefix A character string for the prefix of the resulting new variables. See notes below.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Isomap is a form of multidimensional scaling (MDS). MDS methods try to find a reduced set of dimensions such that the geometric distances between the original data points are preserved. This version of MDS uses nearest neighbors in the data as a method for increasing the fidelity of the new dimensions to the original data values.

This step requires the **dimRed**, **RSpectra**, **igraph**, and **RANN** packages. If not installed, the step will stop with a note about installing these packages.

It is advisable to center and scale the variables prior to running Isomap (step\_center and step\_scale can be used for this purpose).

The argument num\_terms controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_terms < 10, their names will be Isomap1 - Isomap9. If num\_terms = 101, the names would be Isomap001 - Isomap101.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms, and id:

terms character, the selectors or variables selected

id character, id of this step

step\_isomap

### **Tuning Parameters**

This step has 2 tuning parameters:

- num\_terms: # Model Terms (type: integer, default: 5)
- neighbors: # Nearest Neighbors (type: integer, default: 50)

### Case weights

The underlying operation does not allow for case weights.

#### References

De Silva, V., and Tenenbaum, J. B. (2003). Global versus local methods in nonlinear dimensionality reduction. *Advances in Neural Information Processing Systems*. 721-728.

dimRed, a framework for dimensionality reduction, https://github.com/gdkrmr

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
im_trans <- rec %>%
  step_YeoJohnson(all_numeric_predictors()) %>%
  step_normalize(all_numeric_predictors()) %>%
  step_isomap(all_numeric_predictors(), neighbors = 100, num_terms = 2)
im_estimates <- prep(im_trans, training = biomass_tr)</pre>
im_te <- bake(im_estimates, biomass_te)</pre>
rng <- extendrange(c(im_te$Isomap1, im_te$Isomap2))</pre>
plot(im_te$Isomap1, im_te$Isomap2,
  xlim = rng, ylim = rng
tidy(im\_trans, number = 3)
tidy(im_estimates, number = 3)
```

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step\_kpca

Kernel PCA signal extraction

# Description

step\_kpca() creates a *specification* of a recipe step that will convert numeric data into one or more principal components using a kernel basis expansion.

## Usage

```
step_kpca(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  res = NULL,
  columns = NULL,
  options = list(kernel = "rbfdot", kpar = list(sigma = 0.2)),
  prefix = "kPC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("kpca")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
num_comp	The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.
res	An S4 kernlab::kpca() object is stored here once this preprocessing step has be trained by prep().
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
options	A list of options to kernlab::kpca(). Defaults are set for the arguments kernel and kpar but others can be passed in. <b>Note</b> that the arguments x and features should not be passed here (or at all).

step\_kpca

prefix A character string for the prefix of the resulting new variables. See notes below. keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### Details

When performing kPCA with step\_kpca(), you must choose the kernel function (and any important kernel parameters). This step uses the **kernlab** package; the reference below discusses the types of kernels available and their parameter(s). These specifications can be made in the kernel and kpar slots of the options argument to step\_kpca(). Consider using step\_kpca\_rbf() for a radial basis function kernel or step\_kpca\_poly() for a polynomial kernel.

Kernel principal component analysis (kPCA) is an extension of a PCA analysis that conducts the calculations in a broader dimensionality defined by a kernel function. For example, if a quadratic kernel function were used, each variable would be represented by its original values as well as its square. This nonlinear mapping is used during the PCA analysis and can potentially help find better representations of the original data.

This step requires the **kernlab** package. If not installed, the step will stop with a prompt about installing the package.

As with ordinary PCA, it is important to center and scale the variables prior to computing PCA components (step\_normalize() can be used for this purpose).

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be kPC1 - kPC9. If num\_comp = 101, the names would be kPC1 - kPC101.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## tidy() results

When you tidy() this step, a tibble with column terms (the selectors or variables selected) is returned.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step

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## Case weights

The underlying operation does not allow for case weights.

### References

Scholkopf, B., Smola, A., and Muller, K. (1997). Kernel principal component analysis. *Lecture Notes in Computer Science*, 1327, 583-588.

Karatzoglou, K., Smola, A., Hornik, K., and Zeileis, A. (2004). kernlab - An S4 package for kernel methods in R. *Journal of Statistical Software*, 11(1), 1-20.

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

```
library(ggplot2)
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
rec <- recipe(
 HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
kpca_trans <- rec %>%
  step_YeoJohnson(all_numeric_predictors()) %>%
  step_normalize(all_numeric_predictors()) %>%
  step_kpca(all_numeric_predictors())
kpca_estimates <- prep(kpca_trans, training = biomass_tr)</pre>
kpca_te <- bake(kpca_estimates, biomass_te)</pre>
ggplot(kpca_te, aes(x = kPC1, y = kPC2)) +
  geom_point() +
  coord_equal()
tidy(kpca_trans, number = 3)
tidy(kpca_estimates, number = 3)
```

step\_kpca\_poly

step\_kpca\_poly Polynomial kernel PCA signal extraction

Description

step\_kpca\_poly() creates a *specification* of a recipe step that will convert numeric data into one or more principal components using a polynomial kernel basis expansion.

# Usage

```
step_kpca_poly(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  res = NULL,
  columns = NULL,
  degree = 2,
  scale_factor = 1,
  offset = 1,
  prefix = "kPC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("kpca_poly")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
num_comp	The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.
res	An S4 kernlab::kpca() object is stored here once this preprocessing step has be trained by prep().
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

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degree, scale\_factor, offset

Numeric values for the polynomial kernel function. See the documentation at

kernlab::polydot().

prefix A character string for the prefix of the resulting new variables. See notes below. keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Kernel principal component analysis (kPCA) is an extension of a PCA analysis that conducts the calculations in a broader dimensionality defined by a kernel function. For example, if a quadratic kernel function were used, each variable would be represented by its original values as well as its square. This nonlinear mapping is used during the PCA analysis and can potentially help find better representations of the original data.

This step requires the **kernlab** package. If not installed, the step will stop with a prompt about installing the package.

As with ordinary PCA, it is important to center and scale the variables prior to computing PCA components (step\_normalize() can be used for this purpose).

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be kPC1 - kPC9. If num\_comp = 101, the names would be kPC1 - kPC101.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## tidy() results

When you tidy() this step, a tibble with column terms (the selectors or variables selected) is returned.

### **Tuning Parameters**

This step has 4 tuning parameters:

- num\_comp: # Components (type: integer, default: 5)
- degree: Polynomial Degree (type: double, default: 2)
- scale\_factor: Scale Factor (type: double, default: 1)
- offset: Offset (type: double, default: 1)

step\_kpca\_poly

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

## References

Scholkopf, B., Smola, A., and Muller, K. (1997). Kernel principal component analysis. *Lecture Notes in Computer Science*, 1327, 583-588.

Karatzoglou, K., Smola, A., Hornik, K., and Zeileis, A. (2004). kernlab - An S4 package for kernel methods in R. *Journal of Statistical Software*, 11(1), 1-20.

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

```
library(ggplot2)
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
kpca_trans <- rec %>%
  step_YeoJohnson(all_numeric_predictors()) %>%
  step_normalize(all_numeric_predictors()) %>%
  step_kpca_poly(all_numeric_predictors())
kpca_estimates <- prep(kpca_trans, training = biomass_tr)</pre>
kpca_te <- bake(kpca_estimates, biomass_te)</pre>
ggplot(kpca_te, aes(x = kPC1, y = kPC2)) +
  geom_point() +
  coord_equal()
tidy(kpca_trans, number = 3)
tidy(kpca_estimates, number = 3)
```

step\_kpca\_rbf

step_kpca_rbf
---------------

Radial basis function kernel PCA signal extraction

# Description

step\_kpca\_rbf() creates a *specification* of a recipe step that will convert numeric data into one or more principal components using a radial basis function kernel basis expansion.

# Usage

```
step_kpca_rbf(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  res = NULL,
  columns = NULL,
  sigma = 0.2,
  prefix = "kPC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("kpca_rbf")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
num_comp	The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.
res	An S4 kernlab::kpca() object is stored here once this preprocessing step has be trained by prep().
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

step\_kpca\_rbf

sigma A numeric value for the radial basis function parameter. See the documentation

at kernlab::rbfdot().

prefix A character string for the prefix of the resulting new variables. See notes below.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Kernel principal component analysis (kPCA) is an extension of a PCA analysis that conducts the calculations in a broader dimensionality defined by a kernel function. For example, if a quadratic kernel function were used, each variable would be represented by its original values as well as its square. This nonlinear mapping is used during the PCA analysis and can potentially help find better representations of the original data.

This step requires the **kernlab** package. If not installed, the step will stop with a prompt about installing the package.

As with ordinary PCA, it is important to center and scale the variables prior to computing PCA components (step\_normalize() can be used for this purpose).

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be kPC1 - kPC9. If num\_comp = 101, the names would be kPC1 - kPC101.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## tidy() results

When you tidy() this step, a tibble with column terms (the selectors or variables selected) is returned.

## **Tuning Parameters**

This step has 2 tuning parameters:

- num\_comp: # Components (type: integer, default: 5)
- sigma: Radial Basis Function sigma (type: double, default: 0.2)

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## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

## References

Scholkopf, B., Smola, A., and Muller, K. (1997). Kernel principal component analysis. *Lecture Notes in Computer Science*, 1327, 583-588.

Karatzoglou, K., Smola, A., Hornik, K., and Zeileis, A. (2004). kernlab - An S4 package for kernel methods in R. *Journal of Statistical Software*, 11(1), 1-20.

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

```
library(ggplot2)
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
kpca_trans <- rec %>%
  step_YeoJohnson(all_numeric_predictors()) %>%
  step_normalize(all_numeric_predictors()) %>%
  step_kpca_rbf(all_numeric_predictors())
kpca_estimates <- prep(kpca_trans, training = biomass_tr)</pre>
kpca_te <- bake(kpca_estimates, biomass_te)</pre>
ggplot(kpca_te, aes(x = kPC1, y = kPC2)) +
  geom_point() +
  coord_equal()
tidy(kpca_trans, number = 3)
tidy(kpca_estimates, number = 3)
```

step\_lag

step\_lag

Create a lagged predictor

# Description

step\_lag() creates a *specification* of a recipe step that will add new columns of lagged data. Lagged data will by default include NA values where the lag was induced. These can be removed with step\_naomit(), or you may specify an alternative filler value with the default argument.

# Usage

```
step_lag(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  lag = 1,
  prefix = "lag_",
  default = NA,
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("lag")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
lag	A vector of positive integers. Each specified column will be lagged for each value in the vector.
prefix	A prefix for generated column names, default to "lag_".
default	Passed to dplyr::lag, determines what fills empty rows left by lagging (defaults to NA).
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

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keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

The step assumes that the data are already in the proper sequential order for lagging.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other row operation steps: step_arrange(), step_filter(), step_impute_roll(), step_naomit(), step_sample(), step_shuffle(), step_slice()
```

```
n <- 10
start <- as.Date("1999/01/01")
end <- as.Date("1999/01/10")

df <- data.frame(
    x = runif(n),
    index = 1:n,
    day = seq(start, end, by = "day")
)

recipe(~., data = df) %>%
    step_lag(index, day, lag = 2:3) %>%
    prep(df) %>%
    bake(df)
```

step\_lincomb

|--|

# Description

step\_lincomb() creates a *specification* of a recipe step that will potentially remove numeric variables that have exact linear combinations between them.

## Usage

```
step_lincomb(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  max_steps = 5,
  removals = NULL,
  skip = FALSE,
  id = rand_id("lincomb")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
max_steps	The number of times to apply the algorithm.
removals	A character string that contains the names of columns that should be removed. These values are not determined until prep() is called.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

# **Details**

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of selections.

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This step finds exact linear combinations between two or more variables and recommends which column(s) should be removed to resolve the issue. This algorithm may need to be applied multiple times (as defined by max\_steps).

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

## Case weights

The underlying operation does not allow for case weights.

#### Author(s)

Max Kuhn, Kirk Mettler, and Jed Wing

#### See Also

```
Other variable filter steps: step_corr(), step_filter_missing(), step_nzv(), step_rm(), step_select(), step_zv()
```

```
data(biomass, package = "modeldata")
biomass$new_1 <- with(
   biomass,
    .1 * carbon - .2 * hydrogen + .6 * sulfur
)
biomass$new_2 <- with(
   biomass,
    .5 * carbon - .2 * oxygen + .6 * nitrogen
)
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
rec <- recipe(HHV ~ carbon + hydrogen + oxygen + nitrogen +
    sulfur + new_1 + new_2,
data = biomass_tr
)
lincomb_filter <- rec %>%
   step_lincomb(all_numeric_predictors())
```

step\_log

```
lincomb_filter_trained <- prep(lincomb_filter, training = biomass_tr)
lincomb_filter_trained

tidy(lincomb_filter, number = 1)
tidy(lincomb_filter_trained, number = 1)</pre>
```

step\_log

Logarithmic transformation

# Description

step\_log() creates a specification of a recipe step that will log transform data.

## Usage

```
step_log(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  base = exp(1),
  offset = 0,
  columns = NULL,
  skip = FALSE,
  signed = FALSE,
  id = rand_id("log")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
base	A numeric value for the base.
offset	An optional value to add to the data prior to logging (to avoid $log(0)$ ).
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

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signed	A logical indicating whether to take the signed log. This is $sign(x) * log(abs(x))$ when $abs(x) \Rightarrow 1$ or 0 if $abs(x) < 1$ . If TRUE the offset argument will be ignored.
id	A character string that is unique to this step to identify it.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, base, and id:

terms character, the selectors or variables selected

base numeric, value for the base

id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

```
set.seed(313)
examples <- matrix(exp(rnorm(40)), ncol = 2)
examples <- as.data.frame(examples)

rec <- recipe(~ V1 + V2, data = examples)

log_trans <- rec %>%
    step_log(all_numeric_predictors())

log_obj <- prep(log_trans, training = examples)

transformed_te <- bake(log_obj, examples)
plot(examples$V1, transformed_te$V1)

tidy(log_trans, number = 1)
tidy(log_obj, number = 1)

# using the signed argument with negative values

examples2 <- matrix(rnorm(40, sd = 5), ncol = 2)
examples2 <- as.data.frame(examples2)</pre>
```

step\_logit

```
recipe(~ V1 + V2, data = examples2) %>%
  step_log(all_numeric_predictors()) %>%
  prep(training = examples2) %>%
  bake(examples2)

recipe(~ V1 + V2, data = examples2) %>%
  step_log(all_numeric_predictors(), signed = TRUE) %>%
  prep(training = examples2) %>%
  bake(examples2)
```

step\_logit

Logit transformation

## **Description**

step\_logit() creates a *specification* of a recipe step that will logit transform the data.

## Usage

```
step_logit(
  recipe,
  ...,
  offset = 0,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("logit")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
offset	A numeric value to modify values of the columns that are either one or zero. They are modified to be x - offset or offset, respectively.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

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## **Details**

The logit transformation takes values between zero and one and translates them to be on the real line using the function  $f(p) = \log(p/(1-p))$ .

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

```
set.seed(313)
examples <- matrix(runif(40), ncol = 2)
examples <- data.frame(examples)

rec <- recipe(~ X1 + X2, data = examples)

logit_trans <- rec %>%
    step_logit(all_numeric_predictors())

logit_obj <- prep(logit_trans, training = examples)

transformed_te <- bake(logit_obj, examples)
plot(examples$X1, transformed_te$X1)

tidy(logit_trans, number = 1)
tidy(logit_obj, number = 1)</pre>
```

step\_mutate

step_mutate Add new variables using dplyr	step_mutate
---	-------------

# **Description**

step\_mutate() creates a *specification* of a recipe step that will add variables using dplyr::mutate().

## Usage

```
step_mutate(
  recipe,
    ...,
    .pkgs = character(),
  role = "predictor",
    trained = FALSE,
  inputs = NULL,
  skip = FALSE,
  id = rand_id("mutate")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	Name-value pairs of expressions. See dplyr::mutate().
.pkgs	Character vector, package names of functions used in expressions Should be specified if using non-base functions.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
inputs	Quosure(s) of
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

# **Details**

When using this flexible step, use extra care to avoid data leakage in your preprocessing. Consider, for example, the transformation x = w > mean(w). When applied to new data or testing data, this transformation would use the mean of w from the *new* data, not the mean of w from the training data.

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When an object in the user's global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!) to embed the value of the object in the expression (to be portable between sessions). See the examples.

If a preceding step removes a column that is selected by name in step\_mutate(), the recipe will error when being estimated with prep().

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:
```

```
terms character, the selectors or variables selected
value character, expression passed to mutate()
id character, id of this step
```

### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()

Other dplyr steps: step_arrange(), step_filter(), step_mutate_at(), step_rename(), step_rename_at(), step_sample(), step_select(), step_slice()
```

```
rec <-
  recipe(~., data = iris) %>%
  step_mutate(
    dbl_width = Sepal.Width * 2,
    half_length = Sepal.Length / 2
)

prepped <- prep(rec, training = iris %>% slice(1:75))

library(dplyr)

dplyr_train <-
  iris %>%
  as_tibble() %>%
  slice(1:75) %>%
  mutate(
    dbl_width = Sepal.Width * 2,
    half_length = Sepal.Length / 2
```

step\_mutate\_at

```
)
rec_train <- bake(prepped, new_data = NULL)</pre>
all.equal(dplyr_train, rec_train)
dplyr_test <-
  iris %>%
  as_tibble() %>%
  slice(76:150) %>%
  mutate(
    dbl_width = Sepal.Width * 2,
   half_length = Sepal.Length / 2
rec_test <- bake(prepped, iris %>% slice(76:150))
all.equal(dplyr_test, rec_test)
# Embedding objects:
const <- 1.414
qq_rec <-
  recipe(~., data = iris) %>%
  step_mutate(
   bad_approach = Sepal.Width * const,
   best_approach = Sepal.Width * !!const
  ) %>%
  prep(training = iris)
bake(qq_rec, new_data = NULL, contains("appro")) %>% slice(1:4)
# The difference:
tidy(qq_rec, number = 1)
```

step\_mutate\_at

Mutate multiple columns using dplyr

# Description

step\_mutate\_at() creates a *specification* of a recipe step that will modify the selected variables using a common function via dplyr::mutate\_at().

# Usage

```
step_mutate_at(
  recipe,
  ...,
  fn,
  role = "predictor",
  trained = FALSE,
  inputs = NULL,
```

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```
skip = FALSE,
id = rand_id("mutate_at")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
fn	A function fun, a quosure style lambda '~ fun(.)" or a list of either form. (see dplyr::mutate_at()). <b>Note that this argument must be named</b> .
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
inputs	A vector of column names populated by prep().
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

## **Details**

When using this flexible step, use extra care to avoid data leakage in your preprocessing. Consider, for example, the transformation x = w > mean(w). When applied to new data or testing data, this transformation would use the mean of w from the *new* data, not the mean of w from the training data.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

# Case weights

The underlying operation does not allow for case weights.

step\_naomit

## See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()

Other dplyr steps: step_arrange(), step_filter(), step_mutate(), step_rename(), step_rename_at(), step_sample(), step_select(), step_slice()
```

# Examples

```
library(dplyr)
recipe(~., data = iris) %>%
    step_mutate_at(contains("Length"), fn = ~ 1 / .) %>%
    prep() %>%
    bake(new_data = NULL) %>%
    slice(1:10)

recipe(~., data = iris) %>%
    # leads to more columns being created.
    step_mutate_at(contains("Length"), fn = list(log = log, sqrt = sqrt)) %>%
    prep() %>%
    bake(new_data = NULL) %>%
    slice(1:10)
```

step\_naomit

Remove observations with missing values

## **Description**

step\_naomit() creates a *specification* of a recipe step that will remove observations (rows of data) if they contain NA or NaN values.

### Usage

```
step_naomit(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = TRUE,
  id = rand_id("naomit")
)
```

### **Arguments**

recipe

A recipe object. The step will be added to the sequence of operations for this recipe.

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• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Unused, include for consistency with other steps.
trained	A logical to indicate if the quantities for preprocessing have been estimated. Again included for consistency.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = FALSE.
id	A character string that is unique to this step to identify it.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Row Filtering**

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via bake(). Consider whether skip = TRUE or skip = FALSE is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing recipe().

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:
```

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other row operation steps: step_arrange(), step_filter(), step_impute_roll(), step_lag(), step_sample(), step_shuffle(), step_slice()
```

```
recipe(Ozone ~ ., data = airquality) %>%
  step_naomit(Solar.R) %>%
  prep(airquality, verbose = FALSE) %>%
  bake(new_data = NULL)
```

step\_nnmf

 $step\_nnmf$ 

Non-negative matrix factorization signal extraction

# Description

step\_nnmf() creates a *specification* of a recipe step that will convert numeric data into one or more non-negative components.

## [Deprecated]

Please use step\_nnmf\_sparse() instead of this step function.

# Usage

```
step_nnmf(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  num_comp = 2,
  num_run = 30,
  options = list(),
  res = NULL,
  columns = NULL,
  prefix = "NNMF",
  seed = sample.int(10^5, 1),
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("nnmf")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
num_comp	The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.
num_run	A positive integer for the number of computations runs used to obtain a consensus projection.

step\_nnmf

options A list of options to nmf() in the NMF package by way of the NNMF() function in the dimRed package. Note that the arguments data and ndim should not be passed here, and that NMF's parallel processing is turned off in favor of resample-level parallelization. The NNMF() object is stored here once this preprocessing step has been trained res by prep(). columns A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used. prefix A character string that will be the prefix to the resulting new variables. See notes seed An integer that will be used to set the seed in isolation when computing the factorization. keep\_original\_cols A logical to keep the original variables in the output. Defaults to FALSE. skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

### **Details**

id

Non-negative matrix factorization computes latent components that have non-negative values and take into account that the original data have non-negative values.

A character string that is unique to this step to identify it.

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be NNMF1 - NNMF9. If num\_comp = 101, the names would be NNMF1 - NNMF101.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms, value, component, and id:

terms character, the selectors or variables selectedvalue numeric, value of loadingcomponent character, name of componentid character, id of this step

step\_nnmf\_sparse

## **Tuning Parameters**

This step has 2 tuning parameters:

- num\_comp: # Components (type: integer, default: 2)
- num\_run: Number of Computation Runs (type: integer, default: 30)

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

## **Examples**

```
data(biomass, package = "modeldata")

# rec <- recipe(HHV ~ ., data = biomass) %>%

# update_role(sample, new_role = "id var") %>%

# update_role(dataset, new_role = "split variable") %>%

# step_nnmf(all_numeric_predictors(), num_comp = 2, seed = 473, num_run = 2) %>%

# prep(training = biomass)

#

# bake(rec, new_data = NULL)

#

# library(ggplot2)

# bake(rec, new_data = NULL) %>%

# ggplot(aes(x = NNMF2, y = NNMF1, col = HHV)) + geom_point()
```

step\_nnmf\_sparse

Non-negative matrix factorization signal extraction with lasso penalization

## Description

step\_nnmf\_sparse() creates a *specification* of a recipe step that will convert numeric data into one or more non-negative components.

## Usage

```
step_nnmf_sparse(
  recipe,
  ...,
  role = "predictor",
```

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```
trained = FALSE,
num_comp = 2,
penalty = 0.001,
options = list(),
res = NULL,
prefix = "NNMF",
seed = sample.int(10^5, 1),
keep_original_cols = FALSE,
skip = FALSE,
id = rand_id("nnmf_sparse")
```

#### **Arguments**

id

A recipe object. The step will be added to the sequence of operations for this recipe recipe. One or more selector functions to choose variables for this step. See selections() for more details. For model terms created by this step, what analysis role should they be assigned? role By default, the new columns created by this step from the original variables will be used as *predictors* in a model. trained A logical to indicate if the quantities for preprocessing have been estimated. The number of components to retain as new predictors. If num\_comp is greater num\_comp than the number of columns or the number of possible components, a smaller value will be used. If num\_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep\_original\_cols. penalty A non-negative number used as a penalization factor for the loadings. Values are usually between zero and one. options A list of options to nmf() in the RcppML package. That package has a separate function setRcppMLthreads() that controls the amount of internal parallelization. Note that the argument A, k, L1, and seed should not be passed here. A matrix of loadings is stored here, along with the names of the original predicres tors, once this preprocessing step has been trained by prep(). prefix A character string for the prefix of the resulting new variables. See notes below. seed An integer that will be used to set the seed in isolation when computing the factorization. keep\_original\_cols A logical to keep the original variables in the output. Defaults to FALSE. skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)).

Care should be taken when using skip = TRUE as it may affect the computations

A character string that is unique to this step to identify it.

for subsequent operations.

step\_nnmf\_sparse

#### **Details**

Non-negative matrix factorization computes latent components that have non-negative values and take into account that the original data have non-negative values.

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be NNMF1 - NNMF9. If num\_comp = 101, the names would be NNMF1 - NNMF101.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, component, and id:
```

```
terms character, the selectors or variables selectedvalue numeric, value of loadingcomponent character, name of componentid character, id of this step
```

#### **Tuning Parameters**

This step has 2 tuning parameters:

- num\_comp: # Components (type: integer, default: 2)
- penalty: Amount of Regularization (type: double, default: 0.001)

## Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_pca(), step_pls(), step_ratio(), step_spatialsign()
```

```
if (rlang::is_installed(c("modeldata", "RcppML", "ggplot2"))) {
library(Matrix)
data(biomass, package = "modeldata")

rec <- recipe(HHV ~ ., data = biomass) %>%
    update_role(sample, new_role = "id var") %>%
    update_role(dataset, new_role = "split variable") %>%
    step_nnmf_sparse(
```

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```
all_numeric_predictors(),
   num_comp = 2,
   seed = 473,
   penalty = 0.01
) %>%
   prep(training = biomass)

bake(rec, new_data = NULL)

library(ggplot2)
bake(rec, new_data = NULL) %>%
   ggplot(aes(x = NNMF2, y = NNMF1, col = HHV)) +
   geom_point()
}
```

step\_normalize

Center and scale numeric data

# Description

step\_normalize() creates a *specification* of a recipe step that will normalize numeric data to have a standard deviation of one and a mean of zero.

## Usage

```
step_normalize(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  means = NULL,
  sds = NULL,
  na_rm = TRUE,
  skip = FALSE,
  id = rand_id("normalize")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
means	A named numeric vector of means. This is NULL until computed by prep().

step\_normalize

sds	A named numeric vector of standard deviations This is NULL until computed by prep().
na_rm	A logical value indicating whether NA values should be removed when computing the standard deviation and mean.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

Centering data means that the average of a variable is subtracted from the data. Scaling data means that the standard deviation of a variable is divided out of the data. step\_normalize estimates the variable standard deviations and means from the data used in the training argument of prep.recipe. bake.recipe then applies the scaling to new data sets using these estimates.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, statistic, value, and id:

terms character, the selectors or variables selected

statistic character, name of statistic ("mean" or "sd")

value numeric, value of the statistic

id character, id of this step
```

## Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

# See Also

```
Other normalization steps: step_center(), step_range(), step_scale()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]
rec <- recipe(</pre>
```

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```
HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
)
norm_trans <- rec %>%
  step_normalize(carbon, hydrogen)
norm_obj <- prep(norm_trans, training = biomass_tr)</pre>
transformed_te <- bake(norm_obj, biomass_te)</pre>
biomass_te[1:10, names(transformed_te)]
transformed_te
tidy(norm_trans, number = 1)
tidy(norm\_obj, number = 1)
# To keep the original variables in the output, use `step_mutate_at`:
norm_keep_orig <- rec %>%
  step_mutate_at(all_numeric_predictors(), fn = list(orig = ~.)) %>%
  step_normalize(-contains("orig"), -all_outcomes())
keep_orig_obj <- prep(norm_keep_orig, training = biomass_tr)</pre>
keep_orig_te <- bake(keep_orig_obj, biomass_te)</pre>
keep_orig_te
```

step\_novel

Simple value assignments for novel factor levels

# Description

step\_novel() creates a *specification* of a recipe step that will assign a previously unseen factor level to "new".

## Usage

```
step_novel(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  new_level = "new",
  objects = NULL,
  skip = FALSE,
  id = rand_id("novel")
)
```

step\_novel

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.				
	One or more selector functions to choose variables for this step. See selections() for more details.				
role	Not used by this step since no new variables are created.				
trained	A logical to indicate if the quantities for preprocessing have been estimated.				
new_level	A single character value that will be assigned to new factor levels.				
objects	A list of objects that contain the information on factor levels that will be determined by prep().				
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.				
id	A character string that is unique to this step to identify it.				

## **Details**

The selected variables are adjusted to have a new level (given by new\_level) that is placed in the last position. During preparation there will be no data points associated with this new level since all of the data have been seen.

Note that if the original columns are character, they will be converted to factors by this step.

Missing values will remain missing.

If new\_level is already in the data given to prep, an error is thrown.

When fitting a model that can deal with new factor levels, consider using workflows::add\_recipe() with allow\_novel\_levels = TRUE set in hardhat::default\_recipe\_blueprint(). This will allow your model to handle new levels at prediction time, instead of throwing warnings or errors.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selectedvalue character, the factor levels that are used for the new valueid character, id of this step

# Case weights

The underlying operation does not allow for case weights.

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## See Also

```
dummy_names()
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(),
step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(),
step_holiday(), step_indicate_na(), step_integer(), step_num2factor(), step_ordinalscore(),
step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(),
step_unorder()
```

## **Examples**

```
data(Sacramento, package = "modeldata")
sacr_tr <- Sacramento[1:800, ]</pre>
sacr_te <- Sacramento[801:806, ]</pre>
# Without converting the predictor to a character, the new level would be converted
# to `NA`.
sacr_te$city <- as.character(sacr_te$city)</pre>
sacr_te$city[3] <- "beeptown"</pre>
sacr_te$city[4] <- "boopville"</pre>
sacr_te$city <- as.factor(sacr_te$city)</pre>
rec <- recipe(~ city + zip, data = sacr_tr)</pre>
rec <- rec %>%
  step_novel(city, zip)
rec <- prep(rec, training = sacr_tr)</pre>
processed <- bake(rec, sacr_te)</pre>
tibble(old = sacr_te$city, new = processed$city)
tidy(rec, number = 1)
```

step\_ns

Natural spline basis functions

# Description

step\_ns() creates a *specification* of a recipe step that will create new columns that are basis expansions of variables using natural splines.

## Usage

```
step_ns(
  recipe,
  ...,
  role = "predictor",
```

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```
trained = FALSE,
objects = NULL,
deg_free = 2,
options = list(),
keep_original_cols = FALSE,
skip = FALSE,
id = rand_id("ns")
)
```

## **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

... One or more selector functions to choose variables for this step. See selections()

for more details.

role For model terms created by this step, what analysis role should they be assigned?

By default, the new columns created by this step from the original variables will

be used as *predictors* in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

objects A list of splines::ns() objects created once the step has been trained.

deg\_free The degrees of freedom for the natural spline. As the degrees of freedom for

a natural spline increase, more flexible and complex curves can be generated. When a single degree of freedom is used, the result is a rescaled version of the

original data.

options A list of options for splines::ns() which should not include x or df.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

step\_ns can create new features from a single variable that enable fitting routines to model this variable in a nonlinear manner. The extent of the possible nonlinearity is determined by the df or knots arguments of splines::ns(). The original variables are removed from the data and new columns are added. The naming convention for the new variables is varname\_ns\_1 and so on.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

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## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

# **Tuning Parameters**

This step has 1 tuning parameters:

• deg\_free: Spline Degrees of Freedom (type: integer, default: 2)

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

with_splines <- rec %>%
   step_ns(carbon, hydrogen)
with_splines <- prep(with_splines, training = biomass_tr)
expanded <- bake(with_splines, biomass_te)
expanded</pre>
```

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step\_num2factor

Convert numbers to factors

## **Description**

step\_num2factor() will convert one or more numeric vectors to factors (ordered or unordered). This can be useful when categories are encoded as integers.

## Usage

```
step_num2factor(
  recipe,
  ...,
  role = NA,
  transform = function(x) x,
  trained = FALSE,
  levels,
  ordered = FALSE,
  skip = FALSE,
  id = rand_id("num2factor")
)
```

## **Arguments**

recipe	A recipe object.	The step will	be added to the sequence	of operations for this
--------	------------------	---------------	--------------------------	------------------------

recipe.

... One or more selector functions to choose variables for this step. See selections()

for more details.

role Not used by this step since no new variables are created.

transform A function taking a single argument x that can be used to modify the numeric

values prior to determining the levels (perhaps using base::as.integer()). The output of a function should be an integer that corresponds to the value of levels that should be assigned. If not an integer, the value will be converted to

an integer during bake().

trained A logical to indicate if the quantities for preprocessing have been estimated.

levels A character vector of values that will be used as the levels. These are the nu-

meric data converted to character and ordered. This is modified once prep() is

executed.

ordered A single logical value; should the factor(s) be ordered?

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

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#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

## **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, ordered, and id:
terms character, the selectors or variables selected
ordered logical, were the factor(s) ordered
id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(),
step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(),
step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_ordinalscore(),
step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(),
step_unorder()
```

```
library(dplyr)
data(attrition, package = "modeldata")
attrition %>%
  group_by(StockOptionLevel) %>%
  count()
amnt <- c("nothin", "meh", "some", "copious")</pre>
  recipe(Attrition ~ StockOptionLevel, data = attrition) %>%
  step_num2factor(
   StockOptionLevel,
   transform = function(x) x + 1,
   levels = amnt
  )
encoded <- rec %>%
  prep() %>%
  bake(new_data = NULL)
table(encoded$StockOptionLevel, attrition$StockOptionLevel)
# an example for binning
```

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```
binner <- function(x) {</pre>
  x \leftarrow cut(x, breaks = 1000 * c(0, 5, 10, 20), include.lowest = TRUE)
  # now return the group number
  as.numeric(x)
}
inc <- c("low", "med", "high")</pre>
rec <-
  recipe(Attrition ~ MonthlyIncome, data = attrition) %>%
  {\tt step\_num2factor(}
    MonthlyIncome,
    transform = binner,
    levels = inc,
    ordered = TRUE
  ) %>%
  prep()
encoded <- bake(rec, new_data = NULL)</pre>
table(encoded$MonthlyIncome, binner(attrition$MonthlyIncome))
# What happens when a value is out of range?
ceo <- attrition %>%
  slice(1) %>%
  mutate(MonthlyIncome = 10^10)
bake(rec, ceo)
```

step\_nzv

Near-zero variance filter

## **Description**

step\_nzv() creates a *specification* of a recipe step that will potentially remove variables that are highly sparse and unbalanced.

## Usage

```
step_nzv(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  freq_cut = 95/5,
  unique_cut = 10,
  options = list(freq_cut = 95/5, unique_cut = 10),
  removals = NULL,
```

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```
skip = FALSE,
id = rand_id("nzv")
)
```

### **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

... One or more selector functions to choose variables for this step. See selections()

for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

freq\_cut, unique\_cut

Numeric parameters for the filtering process. See the Details section below.

options A list of options for the filter (see Details below).

removals A character string that contains the names of columns that should be removed.

These values are not determined until prep() is called.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

## **Details**

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of selections.

This step diagnoses predictors that have one unique value (i.e. are zero variance predictors) or predictors that have both of the following characteristics:

- 1. they have very few unique values relative to the number of samples and
- 2. the ratio of the frequency of the most common value to the frequency of the second most common value is large.

For example, an example of near-zero variance predictor is one that, for 1000 samples, has two distinct values and 999 of them are a single value.

To be flagged, first, the frequency of the most prevalent value over the second most frequent value (called the "frequency ratio") must be above freq\_cut. Secondly, the "percent of unique values," the number of unique values divided by the total number of samples (times 100), must also be below unique\_cut.

In the above example, the frequency ratio is 999 and the unique value percent is 0.2%.

## Value

An updated version of recipe with the new step added to the sequence of any existing operations.

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## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

## **Tuning Parameters**

This step has 2 tuning parameters:

- freq\_cut: Frequency Distribution Ratio (type: double, default: 95/5)
- unique\_cut: % Unique Values (type: double, default: 10)

## Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

#### See Also

```
Other variable filter steps: step_corr(), step_filter_missing(), step_lincomb(), step_rm(), step_select(), step_zv()
```

```
data(biomass, package = "modeldata")
biomass$sparse <- c(1, rep(0, nrow(biomass) - 1))
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(HHV ~ carbon + hydrogen + oxygen +
    nitrogen + sulfur + sparse,
data = biomass_tr
)

nzv_filter <- rec %>%
    step_nzv(all_predictors())

filter_obj <- prep(nzv_filter, training = biomass_tr)

filtered_te <- bake(filter_obj, biomass_te)
any(names(filtered_te) == "sparse")

tidy(nzv_filter, number = 1)
tidy(filter_obj, number = 1)</pre>
```

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step\_ordinalscore Convert ordinal factors to numeric scores

### **Description**

step\_ordinalscore() creates a *specification* of a recipe step that will convert ordinal factor variables into numeric scores.

# Usage

```
step_ordinalscore(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  convert = as.numeric,
  skip = FALSE,
  id = rand_id("ordinalscore")
)
```

### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
convert	A function that takes an ordinal factor vector as an input and outputs a single numeric variable.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

# **Details**

Dummy variables from ordered factors with C levels will create polynomial basis functions with C-1 terms. As an alternative, this step can be used to translate the ordered levels into a single numeric vector of values that represent (subjective) scores. By default, the translation uses a linear scale (1, 2, 3, ... C) but custom score functions can also be used (see the example below).

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#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

```
fail_lvls <- c("meh", "annoying", "really_bad")</pre>
ord_data <-
  data.frame(
    item = c("paperclip", "twitter", "airbag"),
    fail_severity = factor(fail_lvls,
      levels = fail_lvls,
      ordered = TRUE
model.matrix(~fail_severity, data = ord_data)
linear_values <- recipe(~ item + fail_severity, data = ord_data) %>%
  step_dummy(item) %>%
  step_ordinalscore(fail_severity)
linear_values <- prep(linear_values, training = ord_data)</pre>
bake(linear_values, new_data = NULL)
custom <- function(x) {</pre>
  new_values \leftarrow c(1, 3, 7)
  new_values[as.numeric(x)]
}
nonlin_scores <- recipe(~ item + fail_severity, data = ord_data) %>%
```

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```
step_dummy(item) %>%
  step_ordinalscore(fail_severity, convert = custom)

tidy(nonlin_scores, number = 2)

nonlin_scores <- prep(nonlin_scores, training = ord_data)

bake(nonlin_scores, new_data = NULL)

tidy(nonlin_scores, number = 2)</pre>
```

step\_other

Collapse infrequent categorical levels

# Description

step\_other() creates a *specification* of a recipe step that will potentially pool infrequently occurring values into an "other" category.

# Usage

```
step_other(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  threshold = 0.05,
  other = "other",
  objects = NULL,
  skip = FALSE,
  id = rand_id("other")
)
```

# **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

... One or more selector functions to choose variables for this step. See selections()

for more details.

role Not used by this step since no new variables are created.

trained A logical to indicate if the quantities for preprocessing have been estimated.

threshold A numeric value between 0 and 1, or an integer greater or equal to one. If less

than one, then factor levels with a rate of occurrence in the training set below threshold will be pooled to other. If greater or equal to one, then this value is treated as a frequency and factor levels that occur less than threshold times

will be pooled to other.

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other	A single character value for the "other" category.
objects	A list of objects that contain the information to pool infrequent levels that is determined by prep().
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

The overall proportion (or total counts) of the categories are computed. The "other" category is used in place of any categorical levels whose individual proportion (or frequency) in the training set is less than threshold.

If no pooling is done the data are unmodified (although character data may be changed to factors based on the value of strings\_as\_factors in prep()). Otherwise, a factor is always returned with different factor levels.

If threshold is less than the largest category proportion, all levels except for the most frequent are collapsed to the other level.

If the retained categories include the value of other, an error is thrown. If other is in the list of discarded levels, no error occurs.

If no pooling is done, novel factor levels are converted to missing. If pooling is needed, they will be placed into the other category.

When data to be processed contains novel levels (i.e., not contained in the training set), the other category is assigned.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, retained, and id:

```
terms character, the selectors or variables selected retained character, factor levels not pulled into "other" id character, id of this step
```

### **Tuning Parameters**

This step has 1 tuning parameters:

• threshold: Threshold (type: double, default: 0.05)

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#### Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

### See Also

```
dummy_names()
```

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

```
data(Sacramento, package = "modeldata")
set.seed(19)
in_train <- sample(1:nrow(Sacramento), size = 800)</pre>
sacr_tr <- Sacramento[in_train, ]</pre>
sacr_te <- Sacramento[-in_train, ]</pre>
rec <- recipe(~ city + zip, data = sacr_tr)</pre>
rec <- rec %>%
  step_other(city, zip, threshold = .1, other = "other values")
rec <- prep(rec, training = sacr_tr)</pre>
collapsed <- bake(rec, sacr_te)</pre>
table(sacr_te$city, collapsed$city, useNA = "always")
tidy(rec, number = 1)
# novel levels are also "othered"
tahiti <- Sacramento[1, ]</pre>
tahiti$zip <- "a magical place"
bake(rec, tahiti)
# threshold as a frequency
rec <- recipe(~ city + zip, data = sacr_tr)</pre>
rec <- rec %>%
  step_other(city, zip, threshold = 2000, other = "other values")
rec <- prep(rec, training = sacr_tr)</pre>
tidy(rec, number = 1)
# compare it to
# sacr_tr %>% count(city, sort = TRUE) %>% top_n(4)
```

step\_pca

```
# sacr_tr %>% count(zip, sort = TRUE) %>% top_n(3)
```

step\_pca

PCA signal extraction

# Description

step\_pca() creates a *specification* of a recipe step that will convert numeric variables into one or more principal components.

# Usage

```
step_pca(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  num_comp = 5,
  threshold = NA,
  options = list(),
  res = NULL,
  columns = NULL,
  prefix = "PC",
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("pca")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this
	recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
num_comp	The number of components to retain as new predictors. If num_comp is greater than the number of columns or the number of possible components, a smaller value will be used. If num_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep_original_cols.
threshold	A fraction of the total variance that should be covered by the components. For example, threshold = .75 means that step_pca should generate enough components to capture 75 percent of the variability in the variables. Note: using this

argument will override and reset any value given to num\_comp.

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options A list of options to the default method for stats::prcomp(). Argument defaults

are set to retx = FALSE, center = FALSE, scale. = FALSE, and tol = NULL. **Note** 

that the argument x should not be passed here (or at all).

res The stats::prcomp.default() object is stored here once this preprocessing

step has be trained by prep().

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

prefix A character string for the prefix of the resulting new variables. See notes below.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Principal component analysis (PCA) is a transformation of a group of variables that produces a new set of artificial features or components. These components are designed to capture the maximum amount of information (i.e. variance) in the original variables. Also, the components are statistically independent from one another. This means that they can be used to combat large inter-variables correlations in a data set.

It is advisable to standardize the variables prior to running PCA. Here, each variable will be centered and scaled prior to the PCA calculation. This can be changed using the options argument or by using step\_center() and step\_scale().

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be PC1 - PC9. If num\_comp = 101, the names would be PC1 - PC101.

Alternatively, threshold can be used to determine the number of components that are required to capture a specified fraction of the total variance in the variables.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step two things can happen depending the type argument. If type = "coef" a tibble returned with 4 columns terms, value, component, and id:

terms character, the selectors or variables selected

value numeric, variable loading

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```
component character, principle component
id character, id of this step

If type = "variance" a tibble returned with 4 columns terms, value, component , and id:
terms character, type of variance
value numeric, value of the variance
component integer, principle component
id character, id of this step
```

#### **Tuning Parameters**

This step has 2 tuning parameters:

- num\_comp: # Components (type: integer, default: 5)
- threshold: Threshold (type: double, default: NA)

### Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

#### References

Jolliffe, I. T. (2010). Principal Component Analysis. Springer.

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pls(), step_ratio(), step_spatialsign()
```

```
rec <- recipe(~., data = USArrests)
pca_trans <- rec %>%
    step_normalize(all_numeric()) %>%
    step_pca(all_numeric(), num_comp = 3)
pca_estimates <- prep(pca_trans, training = USArrests)
pca_data <- bake(pca_estimates, USArrests)

rng <- extendrange(c(pca_data$PC1, pca_data$PC2))
plot(pca_data$PC1, pca_data$PC2,
    xlim = rng, ylim = rng
)

with_thresh <- rec %>%
    step_normalize(all_numeric()) %>%
    step_pca(all_numeric(), threshold = .99)
```

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```
with_thresh <- prep(with_thresh, training = USArrests)
bake(with_thresh, USArrests)

tidy(pca_trans, number = 2)
tidy(pca_estimates, number = 2)
tidy(pca_estimates, number = 2, type = "variance")</pre>
```

step\_percentile

Percentile transformation

# Description

step\_percentile() creates a *specification* of a recipe step that replaces the value of a variable with its percentile from the training set.

# Usage

```
step_percentile(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  ref_dist = NULL,
  options = list(probs = (0:100)/100),
  outside = "none",
  skip = FALSE,
  id = rand_id("percentile")
)
```

### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
ref_dist	The computed percentiles is stored here once this preprocessing step has be trained by prep().
options	A named list of options to pass to stats::quantile(). See Details for more information.

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outside	A character, describing how interpolation is to take place outside the interval $[\min(x), \max(x)]$ . none means nothing will happen and values outside the range will be NA. lower means that new values less than $\min(x)$ will be given the value 0. upper means that new values larger than $\max(x)$ will be given the value 1. both will handle both cases. Defaults to none.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, percentile, and id:
```

```
terms character, the selectors or variables selected
value numeric, the value at the percentile
percentile numeric, the percentile as a percentage
id character, id of this step
```

## Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

# See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_logit(), step_logit(), step_mutate(), step_ns(), step_poly(), step_relu(), step_sqrt()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
    HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
    data = biomass_tr
) %>%
    step_percentile(carbon)
```

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```
prepped_rec <- prep(rec)
prepped_rec %>%
   bake(biomass_te)

tidy(rec, 1)
tidy(prepped_rec, 1)
```

step\_pls

Partial least squares feature extraction

# Description

step\_pls() creates a *specification* of a recipe step that will convert numeric data into one or more new dimensions.

# Usage

```
step_pls(
  recipe,
  . . . ,
 role = "predictor",
 trained = FALSE,
 num\_comp = 2,
 predictor_prop = 1,
 outcome = NULL,
 options = list(scale = TRUE),
 preserve = deprecated(),
 res = NULL,
 columns = NULL,
 prefix = "PLS",
 keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("pls")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.

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trained A logical to indicate if the quantities for preprocessing have been estimated.

num\_comp The number of components to retain as new predictors. If num\_comp is greater

than the number of columns or the number of possible components, a smaller value will be used. If num\_comp = 0 is set then no transformation is done and selected variables will stay unchanged, regardless of the value of keep\_original\_cols.

predictor\_prop The maximum number of original predictors that can have non-zero coefficients

for each PLS component (via regularization).

outcome When a single outcome is available, character string or call to dplyr::vars()

can be used to specify a single outcome variable.

options A list of options to mixOmics::pls(), mixOmics::spls(), mixOmics::plsda(),

or mixOmics::splsda() (depending on the data and arguments).

preserve Use keep\_original\_cols instead to specify whether the original predictor data

should be retained along with the new features.

res A list of results are stored here once this preprocessing step has been trained by

prep().

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

prefix A character string for the prefix of the resulting new variables. See notes below.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

PLS is a supervised version of principal component analysis that requires the outcome data to compute the new features.

This step requires the Bioconductor **mixOmics** package. If not installed, the step will stop with a note about installing the package. Install **mixOmics** using the pak package:

```
# install.packages("pak")
pak::pak("mixOmics")
```

The argument num\_comp controls the number of components that will be retained (the original variables that are used to derive the components are removed from the data). The new components will have names that begin with prefix and a sequence of numbers. The variable names are padded with zeros. For example, if num\_comp < 10, their names will be PLS1 - PLS9. If num\_comp = 101, the names would be PLS1 - PLS101.

Sparsity can be encouraged using the predictor\_prop parameter. This affects each PLS component, and indicates the maximum proportion of predictors with non-zero coefficients in each component. step\_pls() converts this proportion to determine the keepX parameter in mixOmics::spls() and mixOmics::splsda(). See the references in mixOmics::spls() for details.

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#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, component , and id: terms character, the selectors or variables selected value numeric, coefficients defined as W(P'W)^{-1} size character, name of component id character, id of this step
```

### **Tuning Parameters**

This step has 2 tuning parameters:

- num\_comp: # Components (type: integer, default: 2)
- predictor\_prop: Proportion of Predictors (type: double, default: 1)

### Case weights

The underlying operation does not allow for case weights.

#### References

```
https://en.wikipedia.org/wiki/Partial_least_squares_regression

Rohart F, Gautier B, Singh A, Lê Cao K-A (2017) mixOmics: An R package for 'omics feature selection and multiple data integration. PLoS Comput Biol 13(11): e1005752. doi:10.1371/journal.pcbi.1005752
```

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_ratio(), step_spatialsign()
```

```
# requires the Bioconductor mixOmics package
data(biomass, package = "modeldata")

biom_tr <-
    biomass %>%
    dplyr::filter(dataset == "Training") %>%
    dplyr::select(-dataset, -sample)
biom_te <-
    biomass %>%
    dplyr::filter(dataset == "Testing") %>%
    dplyr::select(-dataset, -sample, -HHV)
```

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```
dense_pls <-
  recipe(HHV ~ ., data = biom_tr) %>%
  step_pls(all_numeric_predictors(), outcome = "HHV", num_comp = 3)
sparse_pls <-
  recipe(HHV ~ ., data = biom_tr) %>%
  step_pls(all_numeric_predictors(), outcome = "HHV", num_comp = 3,
           predictor_prop = 4 / 5)
## PLS discriminant analysis
data(cells, package = "modeldata")
cell_tr <-
  cells %>%
  dplyr::filter(case == "Train") %>%
  dplyr::select(-case)
cell_te <-
  cells %>%
  dplyr::filter(case == "Test") %>%
  dplyr::select(-case, -class)
dense_plsda <-
  recipe(class ~ ., data = cell_tr) %>%
  step_pls(all_numeric_predictors(), outcome = "class", num_comp = 5)
sparse_plsda <-
  \texttt{recipe(class $^{\sim}$ ., data = cell\_tr) \%}\%
  step_pls(all_numeric_predictors(), outcome = "class", num_comp = 5,
           predictor_prop = 1 / 4)
```

step\_poly

Orthogonal polynomial basis functions

### **Description**

step\_poly() creates a *specification* of a recipe step that will create new columns that are basis expansions of variables using orthogonal polynomials.

# Usage

```
step_poly(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  objects = NULL,
```

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```
degree = 2L,
  options = list(),
  keep_original_cols = FALSE,
  skip = FALSE,
  id = rand_id("poly")
)
```

### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.	
• • •	One or more selector functions to choose variables for this step. See selections() for more details.	
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.	
trained	A logical to indicate if the quantities for preprocessing have been estimated.	
objects	A list of stats::poly() objects created once the step has been trained.	
degree	The polynomial degree (an integer).	
options	A list of options for stats::poly() which should not include x, degree, or simple. Note that the option raw = TRUE will produce the regular polynomial values (not orthogonalized).	
keep_original_cols		
	A logical to keep the original variables in the output. Defaults to FALSE.	
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	
id	A character string that is unique to this step to identify it.	

# **Details**

step\_poly() can create new features from a single variable that enable fitting routines to model this
variable in a nonlinear manner. The extent of the possible nonlinearity is determined by the degree
argument of stats::poly(). The original variables are removed from the data by default, but
can be retained by setting keep\_original\_cols = TRUE and new columns are added. The naming
convention for the new variables is varname\_poly\_1 and so on.

The orthogonal polynomial expansion is used by default because it yields variables that are uncorrelated and doesn't produce large values which would otherwise be a problem for large values of degree. Orthogonal polynomial expansion pick up the same signal as their uncorrelated counterpart.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

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### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, degree, and id:

```
terms character, the selectors or variables selected
degree integer, the polynomial degree
id character, id of this step
```

# **Tuning Parameters**

This step has 1 tuning parameters:

• degree: Polynomial Degree (type: integer, default: 2)

### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_relu(), step_sqrt()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

quadratic <- rec %>%
   step_poly(carbon, hydrogen)
quadratic <- prep(quadratic, training = biomass_tr)

expanded <- bake(quadratic, biomass_te)
expanded
tidy(quadratic, number = 1)</pre>
```

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step\_poly\_bernstein (

Generalized bernstein polynomial basis

# Description

step\_poly\_bernstein() creates a *specification* of a recipe step that creates Bernstein polynomial features.

# Usage

```
step_poly_bernstein(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  degree = 10,
  complete_set = FALSE,
  options = NULL,
  keep_original_cols = FALSE,
  results = NULL,
  skip = FALSE,
  id = rand_id("poly_bernstein")
)
```

# Arguments

results

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
degree	The degrees of the polynomial. As the degrees for a polynomial increase, more flexible and complex curves can be generated.
complete_set	If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the <b>splines2</b> package and has the same default value.
options	A list of options for splines2::bernsteinPoly() which should not include x or degree.
keep_original_cols	
	A logical to keep the original variables in the output. Defaults to FALSE.

A list of objects created once the step has been trained.

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skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

Polynomial transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

If the spline expansion fails for a selected column, the step will remove that column's results (but will retain the original data). Use the tidy() method to determine which columns were used.

### Value

An object with classes "step\_poly\_bernstein" and "step".

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:
```

```
terms character, the selectors or variables selected id character, id of this step
```

#### **Tuning Parameters**

This step has 1 tuning parameters:

```
• degree: Polynomial Degree (type: integer, default: 10)
```

# Case weights

The underlying operation does not allow for case weights.

#### See Also

```
splines2::bernsteinPoly()
```

```
library(tidyr)
library(dplyr)

library(ggplot2)
data(ames, package = "modeldata")

spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
    step_poly_bernstein(Longitude, degree = 6, keep_original_cols = TRUE) %>%
```

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```
prep()

tidy(spline_rec, number = 1)

# Show where each feature is active

spline_rec %>%
    bake(new_data = NULL,-Sale_Price) %>%
    pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
    mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
    filter(value > 0) %>%
    ggplot(aes(x = Longitude, y = value)) +
    geom_line() +
    facet_wrap(~ feature)
```

step\_profile

Create a profiling version of a data set

# Description

step\_profile() creates a *specification* of a recipe step that will fix the levels of all variables but one and will create a sequence of values for the remaining variable. This step can be helpful when creating partial regression plots for additive models.

# Usage

```
step_profile(
  recipe,
  ...,
  profile = NULL,
  pct = 0.5,
  index = 1,
  grid = list(pctl = TRUE, len = 100),
  columns = NULL,
  role = NA,
  trained = FALSE,
  skip = FALSE,
  id = rand_id("profile")
)
```

# **Arguments**

recipe

A recipe object. The step will be added to the sequence of operations for this recipe.

. . .

One or more selector functions to choose variables for this step. See selections() for more details.

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profile	A call to dplyr::vars()) to specify which variable will be profiled (see selections()). If a column is included in both lists to be fixed and to be profiled, an error is thrown.
pct	A value between 0 and 1 that is the percentile to fix continuous variables. This is applied to all continuous variables captured by the selectors. For date variables, either the minimum, median, or maximum used based on their distance to pct.
index	The level that qualitative variables will be fixed. If the variables are character (not factors), this will be the index of the sorted unique values. This is applied to all qualitative variables captured by the selectors.
grid	A named list with elements pctl (a logical) and len (an integer). If pctl = TRUE, then len denotes how many percentiles to use to create the profiling grid. This creates a grid between 0 and 1 and the profile is determined by the percentiles of the data. For example, if pctl = TRUE and len = 3, the profile would contain the minimum, median, and maximum values. If pctl = FALSE, it defines how many grid points between the minimum and maximum values should be created. This parameter is ignored for qualitative variables (since all of their possible levels are profiled). In the case of date variables, pctl = FALSE will always be used since there is no quantile method for dates.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

### **Details**

id

This step is atypical in that, when baked, the new\_data argument is ignored; the resulting data set is based on the fixed and profiled variable's information.

A character string that is unique to this step to identify it.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms, type, and id:

```
terms character, the selectors or variables selected
type character, "fixed" or "profiled"
id character, id of this step
```

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### Case weights

The underlying operation does not allow for case weights.

```
data(Sacramento, package = "modeldata")
# Setup a grid across beds but keep the other values fixed
recipe(~ city + price + beds, data = Sacramento) %>%
  step_profile(-beds, profile = vars(beds)) %>%
  prep(training = Sacramento) %>%
  bake(new_data = NULL)
##########
# An *additive* model; not for use when there are interactions or
# other functional relationships between predictors
lin_mod <- lm(mpg ~ poly(disp, 2) + cyl + hp, data = mtcars)</pre>
# Show the difference in the two grid creation methods
disp_pctl <- recipe(~ disp + cyl + hp, data = mtcars) %>%
  step_profile(-disp, profile = vars(disp)) %>%
  prep(training = mtcars)
disp_grid <- recipe(~ disp + cyl + hp, data = mtcars) %>%
  step_profile(
    -disp,
   profile = vars(disp),
   grid = list(pctl = FALSE, len = 100)
  ) %>%
  prep(training = mtcars)
grid_data <- bake(disp_grid, new_data = NULL)</pre>
grid_data <- grid_data %>%
 mutate(
   pred = predict(lin_mod, grid_data),
   method = "grid"
pctl_data <- bake(disp_pctl, new_data = NULL)</pre>
pctl_data <- pctl_data %>%
  mutate(
   pred = predict(lin_mod, pctl_data),
   method = "percentile"
plot_data <- bind_rows(grid_data, pctl_data)</pre>
library(ggplot2)
```

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```
ggplot(plot_data, aes(x = disp, y = pred)) +
  geom_point(alpha = .5, cex = 1) +
  facet_wrap(~method)
```

step\_range

Scaling numeric data to a specific range

# Description

step\_range() creates a *specification* of a recipe step that will normalize numeric data to be within a pre-defined range of values.

# Usage

```
step_range(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  min = 0,
  max = 1,
  clipping = TRUE,
  ranges = NULL,
  skip = FALSE,
  id = rand_id("range")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
min, max	Single numeric values for the smallest (or largest) value in the transformed data.
clipping	A single logical value for determining whether application of transformation onto new data should be forced to be inside min and max. Defaults to TRUE.
ranges	A character vector of variables that will be normalized. Note that this is ignored until the values are determined by prep(). Setting this value will be ineffective.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

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### **Details**

When a new data point is outside of the ranges seen in the training set, the new values are truncated at min or max.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, min, max, and id:

terms character, the selectors or variables selected

min numeric, lower range

max numeric, upper range

id character, id of this step
```

### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other normalization steps: step_center(), step_normalize(), step_scale()
```

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

ranged_trans <- rec %>%
   step_range(carbon, hydrogen)

ranged_obj <- prep(ranged_trans, training = biomass_tr)

transformed_te <- bake(ranged_obj, biomass_te)

biomass_te[1:10, names(transformed_te)]
transformed_te

tidy(ranged_trans, number = 1)
tidy(ranged_obj, number = 1)</pre>
```

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step\_ratio

Ratio variable creation

# Description

step\_ratio() creates a *specification* of a recipe step that will create one or more ratios from selected numeric variables.

# Usage

```
step_ratio(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  denom = denom_vars(),
  naming = function(numer, denom) {
     make.names(paste(numer, denom, sep = "_o_"))
  },
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("ratio")
)
denom_vars(...)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose which variables will be used in the <i>numerator</i> of the ratio. When used with denom_vars, the dots indicate which variables are used in the <i>denominator</i> . See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
denom	A call to denom_vars to specify which variables are used in the denominator that can include specific variable names separated by commas or different selectors (see selections()). If a column is included in both lists to be numerator and denominator, it will be removed from the listing.
naming	A function that defines the naming convention for new ratio columns.
columns	A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

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keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip

A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.

for subsequent operations.

id A character string that is unique to this step to identify it.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble with columns terms (the selectors or variables selected) and denom is returned.

When you tidy() this step, a tibble is returned with columns terms, denom, and id:

terms character, the selectors or variables selected

denom character, name of denominator selected

id character, id of this step

### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_spatialsign()
```

```
library(recipes)
data(biomass, package = "modeldata")
biomass$total <- apply(biomass[, 3:7], 1, sum)
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(HHV ~ carbon + hydrogen + oxygen + nitrogen +
    sulfur + total,
data = biomass_tr
)

ratio_recipe <- rec %>%
    # all predictors over total
    step_ratio(all_numeric_predictors(), denom = denom_vars(total),
```

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```
keep_original_cols = FALSE)
ratio_recipe <- prep(ratio_recipe, training = biomass_tr)
ratio_data <- bake(ratio_recipe, biomass_te)
ratio_data</pre>
```

step\_regex

Detect a regular expression

# Description

step\_regex() creates a *specification* of a recipe step that will create a new dummy variable based on a regular expression.

# Usage

```
step_regex(
   recipe,
   ...,
   role = "predictor",
   trained = FALSE,
   pattern = ".",
   options = list(),
   result = make.names(pattern),
   input = NULL,
   keep_original_cols = TRUE,
   skip = FALSE,
   id = rand_id("regex")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	A single selector function to choose which variable will be searched for the regex pattern. The selector should resolve to a single variable. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
pattern	A character string containing a regular expression (or character string for fixed = TRUE) to be matched in the given character vector. Coerced by as . character to a character string if possible.

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options A list of options to grepl() that should not include x or pattern.

result A single character value for the name of the new variable. It should be a valid

column name.

input A single character value for the name of the variable being searched. This is

NULL until computed by prep().

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, result, and id:

terms character, the selectors or variables selected

result character, new column name

id character, id of this step

#### Case weights

The underlying operation does not allow for case weights.

### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_relevel(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

```
data(covers, package = "modeldata")

rec <- recipe(~description, covers) %>%
    step_regex(description, pattern = "(rock|stony)", result = "rocks") %>%
    step_regex(description, pattern = "ratake families")

rec2 <- prep(rec, training = covers)
rec2</pre>
```

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```
with_dummies <- bake(rec2, new_data = covers)
with_dummies
tidy(rec, number = 1)
tidy(rec2, number = 1)</pre>
```

step\_relevel

Relevel factors to a desired level

# **Description**

step\_relevel() creates a *specification* of a recipe step that will reorder the provided factor columns so that the level specified by ref\_level is first. This is useful for contr.treatment() contrasts which take the first level as the reference.

# Usage

```
step_relevel(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  ref_level,
  objects = NULL,
  skip = FALSE,
  id = rand_id("relevel")
)
```

### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
ref_level	A single character value that will be used to relevel the factor column(s) (if the level is present).
objects	A list of objects that contain the information on factor levels that will be determined by prep().
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

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#### **Details**

The selected variables are releveled to a level (given by ref\_level), placing the ref\_level in the first position.

Note that if the original columns are character, they will be converted to factors by this step.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:
```

```
terms character, the selectors or variables selectedvalue character, the value of ref_levelid character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

# See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_string2factor(), step_time(), step_unknown(), step_unorder()
```

```
data(Sacramento, package = "modeldata")
rec <- recipe(~ city + zip, data = Sacramento) %>%
   step_unknown(city, new_level = "UNKNOWN") %>%
   step_relevel(city, ref_level = "UNKNOWN") %>%
   prep()

data <- bake(rec, Sacramento)
levels(data$city)</pre>
```

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step\_relu

Apply (smoothed) rectified linear transformation

# Description

step\_relu() creates a *specification* of a recipe step that will add the rectified linear or softplus transformations of a variable to the data set.

# Usage

```
step_relu(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  shift = 0,
  reverse = FALSE,
  smooth = FALSE,
  prefix = "right_relu_",
  columns = NULL,
  skip = FALSE,
  id = rand_id("relu")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
shift	A numeric value dictating a translation to apply to the data.
reverse	A logical to indicate if the left hinge should be used as opposed to the right hinge.
smooth	A logical indicating if the softplus function, a smooth approximation to the rectified linear transformation, should be used.
prefix	A prefix for generated column names, defaults to "right_relu_" for right hinge transformation and "left_relu_" for reversed/left hinge transformations.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.

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skip A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

The rectified linear transformation is calculated as

$$max(0, x - c)$$

and is also known as the ReLu or right hinge function. If reverse is true, then the transformation is reflected about the y-axis, like so:

$$max(0, c-x)$$

Setting the smooth option to true will instead calculate a smooth approximation to ReLu according to

$$ln(1 + e^{\ell}x - c)$$

The reverse argument may also be applied to this transformation.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

#### **Connection to MARS:**

The rectified linear transformation is used in Multivariate Adaptive Regression Splines as a basis function to fit piecewise linear functions to data in a strategy similar to that employed in tree based models. The transformation is a popular choice as an activation function in many neural networks, which could then be seen as a stacked generalization of MARS when making use of ReLu activations. The hinge function also appears in the loss function of Support Vector Machines, where it penalizes residuals only if they are within a certain margin of the decision boundary.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, shift, reverse, and id:

terms character, the selectors or variables selected

shift numeric, location of hinge

reverse logical, whether left hinge is used

id character, id of this step

### Case weights

The underlying operation does not allow for case weights.

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### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_sqrt()
```

# **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

transformed_te <- rec %>%
   step_relu(carbon, shift = 40) %>%
   prep(biomass_tr) %>%
   bake(biomass_te)

transformed_te
```

step\_rename

Rename variables by name using dplyr

### Description

step\_rename() creates a *specification* of a recipe step that will add variables using dplyr::rename().

# Usage

```
step_rename(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  inputs = NULL,
  skip = FALSE,
  id = rand_id("rename")
)
```

### **Arguments**

recipe

A recipe object. The step will be added to the sequence of operations for this recipe.

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• • •	One or more unquoted expressions separated by commas. See <pre>dplyr::rename()</pre> where the convention is <pre>new_name = old_name</pre> .
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
inputs	Quosure(s) of
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

When an object in the user's global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!) to embed the value of the object in the expression (to be portable between sessions).

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value character, rename expression

id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other dplyr steps: step_arrange(), step_filter(), step_mutate(), step_mutate_at(), step_rename_at(), step_sample(), step_select(), step_slice()
```

```
recipe(~., data = iris) %>%
  step_rename(Sepal_Width = Sepal.Width) %>%
  prep() %>%
  bake(new_data = NULL) %>%
  slice(1:5)
```

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```
vars <- c(var1 = "cyl", var2 = "am")
car_rec <-
  recipe(~., data = mtcars) %>%
  step_rename(!!!vars)

car_rec %>%
  prep() %>%
  bake(new_data = NULL)

car_rec %>%
  tidy(number = 1)
```

step\_rename\_at

Rename multiple columns using dplyr

# Description

step\_rename\_at() creates a *specification* of a recipe step that will rename the selected variables using a common function via dplyr::rename\_at().

# Usage

```
step_rename_at(
  recipe,
  ...,
  fn,
  role = "predictor",
  trained = FALSE,
  inputs = NULL,
  skip = FALSE,
  id = rand_id("rename_at")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
fn	A function fun, a quosure style lambda '~ fun(.)" or a list of either form (but containing only a single function, see dplyr::rename_at()). Note that this argument must be named.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.

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inputs	A vector of column names populated by prep().
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

### See Also

```
Other dplyr steps: step_arrange(), step_filter(), step_mutate(), step_mutate_at(), step_rename(), step_sample(), step_select(), step_slice()
```

# **Examples**

```
library(dplyr)
recipe(~., data = iris) %>%
    step_rename_at(all_predictors(), fn = ~ gsub(".", "_", ., fixed = TRUE)) %>%
    prep() %>%
    bake(new_data = NULL) %>%
    slice(1:10)
```

 $step\_rm$ 

General variable filter

### **Description**

step\_rm() creates a *specification* of a recipe step that will remove selected variables.

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# Usage

```
step_rm(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  removals = NULL,
  skip = FALSE,
  id = rand_id("rm")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
removals	A character string that contains the names of columns that should be removed. These values are not determined until prep() is called.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of selections.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

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### See Also

```
Other variable filter steps: step_corr(), step_filter_missing(), step_lincomb(), step_nzv(), step_select(), step_zv()
```

### **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

library(dplyr)
smaller_set <- rec %>%
   step_rm(contains("gen"))

smaller_set <- prep(smaller_set, training = biomass_tr)

filtered_te <- bake(smaller_set, biomass_te)
filtered_te

tidy(smaller_set, number = 1)</pre>
```

step\_sample

Sample rows using dplyr

# **Description**

step\_sample() creates a *specification* of a recipe step that will sample rows using dplyr::sample\_n() or dplyr::sample\_frac().

### Usage

```
step_sample(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  size = NULL,
  replace = FALSE,
  skip = TRUE,
  id = rand_id("sample")
)
```

218 step\_sample

#### **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	Argument ignored; included for consistency with other step specification functions.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
size	An integer or fraction. If the value is within (0, 1), dplyr::sample_frac() is applied to the data. If an integer value of 1 or greater is used, dplyr::sample_n() is applied. The default of NULL uses dplyr::sample_n() with the size of the training set (or smaller for smaller new_data).
replace	Sample with or without replacement?
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = FALSE.
id	A character string that is unique to this step to identify it.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Row Filtering**

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via bake(). Consider whether skip = TRUE or skip = FALSE is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing recipe().

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms, size, replace, and id:

**terms** character, the selectors or variables selected **size** numeric, amount of sampling

replace logical, whether sampling is done with replacement

id character, id of this step

## Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

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### See Also

```
Other row operation steps: step_arrange(), step_filter(), step_impute_roll(), step_lag(), step_naomit(), step_shuffle(), step_slice()

Other dplyr steps: step_arrange(), step_filter(), step_mutate(), step_mutate_at(), step_rename(), step_rename(), step_rename(), step_slice()
```

# **Examples**

```
# Uses `sample_n`
recipe(~., data = mtcars) %>%
 step_sample(size = 1) %>%
 prep(training = mtcars) %>%
 bake(new_data = NULL) %>%
 nrow()
# Uses `sample_frac`
recipe(~., data = mtcars) %>%
 step_sample(size = 0.9999) %>%
 prep(training = mtcars) %>%
 bake(new_data = NULL) %>%
 nrow()
# Uses `sample_n` and returns _at maximum_ 20 samples.
smaller_cars <-
 recipe(~., data = mtcars) %>%
 step_sample() %>%
 prep(training = mtcars %>% slice(1:20))
bake(smaller_cars, new_data = NULL) %>% nrow()
bake(smaller_cars, new_data = mtcars %>% slice(21:32)) %>% nrow()
```

step\_scale

Scaling numeric data

# Description

step\_scale() creates a *specification* of a recipe step that will normalize numeric data to have a standard deviation of one.

# Usage

```
step_scale(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  sds = NULL,
  factor = 1,
```

step\_scale

```
na_rm = TRUE,
skip = FALSE,
id = rand_id("scale")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
sds	A named numeric vector of standard deviations. This is NULL until computed by prep().
factor	A numeric value of either 1 or 2 that scales the numeric inputs by one or two standard deviations. By dividing by two standard deviations, the coefficients attached to continuous predictors can be interpreted the same way as with binary inputs. Defaults to 1. More in reference below.
na_rm	A logical value indicating whether NA values should be removed when computing the standard deviation.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

# **Details**

Scaling data means that the standard deviation of a variable is divided out of the data. step\_scale estimates the variable standard deviations from the data used in the training argument of prep.recipe. bake.recipe then applies the scaling to new data sets using these standard deviations.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value numeric, the standard deviations

id character, id of this step
```

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### Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, case weights are only used with frequency weights. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

### References

Gelman, A. (2007) "Scaling regression inputs by dividing by two standard deviations." Unpublished. Source: https://sites.stat.columbia.edu/gelman/research/unpublished/standardizing.pdf.

### See Also

Other normalization steps: step\_center(), step\_normalize(), step\_range()

## **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

scaled_trans <- rec %>%
   step_scale(carbon, hydrogen)

scaled_obj <- prep(scaled_trans, training = biomass_tr)

transformed_te <- bake(scaled_obj, biomass_te)

biomass_te[1:10, names(transformed_te)]
transformed_te
tidy(scaled_trans, number = 1)
tidy(scaled_obj, number = 1)</pre>
```

step\_select

Select variables using dplyr

### Description

step\_select() creates a *specification* of a recipe step that will select variables using dplyr::select().

step\_select

### Usage

```
step_select(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  skip = FALSE,
  id = rand_id("select")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms selected by this step, what analysis role should they be assigned?
trained	A logical to indicate if the quantities for preprocessing have been estimated.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

## **Details**

When an object in the user's global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!) to embed the value of the object in the expression (to be portable between sessions). See the examples.

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of selections.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

step\_shuffle 223

# Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other variable filter steps: step_corr(), step_filter_missing(), step_lincomb(), step_nzv(), step_rm(), step_zv()

Other dplyr steps: step_arrange(), step_filter(), step_mutate(), step_mutate_at(), step_rename(), step_rename(), step_rename(), step_slice()
```

# **Examples**

```
library(dplyr)
iris_tbl <- as_tibble(iris)</pre>
iris_train <- slice(iris_tbl, 1:75)</pre>
iris_test <- slice(iris_tbl, 76:150)</pre>
dplyr_train <- select(iris_train, Species, starts_with("Sepal"))</pre>
dplyr_test <- select(iris_test, Species, starts_with("Sepal"))</pre>
rec <- recipe(~., data = iris_train) %>%
  step_select(Species, starts_with("Sepal")) %>%
  prep(training = iris_train)
rec_train <- bake(rec, new_data = NULL)</pre>
all.equal(dplyr_train, rec_train)
rec_test <- bake(rec, iris_test)</pre>
all.equal(dplyr_test, rec_test)
# Local variables
sepal_vars <- c("Sepal.Width", "Sepal.Length")</pre>
qq_rec <-
  recipe(~., data = iris_train) %>%
  # fine for interactive usage
  step_select(Species, all_of(sepal_vars)) %>%
  # best approach for saving a recipe to disk
  step_select(Species, all_of(!!sepal_vars))
# Note that `sepal_vars` is inlined in the second approach
qq_rec
```

step\_shuffle

# **Description**

step\_shuffle() creates a *specification* of a recipe step that will randomly change the order of rows for selected variables.

# Usage

```
step_shuffle(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("shuffle")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:
```

```
terms character, the selectors or variables selected id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

step\_slice 225

# See Also

```
Other row operation steps: step_arrange(), step_filter(), step_impute_roll(), step_lag(), step_naomit(), step_sample(), step_slice()
```

# **Examples**

```
integers <- data.frame(A = 1:12, B = 13:24, C = 25:36)
library(dplyr)
rec <- recipe(~ A + B + C, data = integers) %>%
    step_shuffle(A, B)

rand_set <- prep(rec, training = integers)
set.seed(5377)
bake(rand_set, integers)

tidy(rec, number = 1)
tidy(rand_set, number = 1)</pre>
```

step\_slice

Filter rows by position using dplyr

# **Description**

step\_slice() creates a *specification* of a recipe step that will filter rows using dplyr::slice().

### Usage

```
step_slice(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  inputs = NULL,
  skip = TRUE,
  id = rand_id("slice")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
	Integer row values. See dplyr::slice() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
inputs	Quosure of values given by

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skip	A logical. Should the step be skipped when the recipe is baked by bake()?
	While all operations are baked when prep() is run, some operations may not
	be able to be conducted on new data (e.g. processing the outcome variable(s)).
	Care should be taken when using skip = FALSE.
id	A character string that is unique to this step to identify it.

#### **Details**

When an object in the user's global environment is referenced in the expression defining the new variable(s), it is a good idea to use quasiquotation (e.g. !!) to embed the value of the object in the expression (to be portable between sessions). See the examples.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Row Filtering**

This step can entirely remove observations (rows of data), which can have unintended and/or problematic consequences when applying the step to new data later via bake(). Consider whether skip = TRUE or skip = FALSE is more appropriate in any given use case. In most instances that affect the rows of the data being predicted, this step probably should not be applied at all; instead, execute operations like this outside and before starting a preprocessing recipe().

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:

terms character, containing the filtering indices

id character, id of this step
```

#### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other row operation steps: step_arrange(), step_filter(), step_impute_roll(), step_lag(), step_naomit(), step_sample(), step_shuffle()

Other dplyr steps: step_arrange(), step_filter(), step_mutate(), step_mutate_at(), step_rename(), step_rename(), step_rename(), step_sample(), step_select()
```

# **Examples**

```
rec <- recipe(~., data = iris) %>%
   step_slice(1:3)

prepped <- prep(rec, training = iris %>% slice(1:75))
tidy(prepped, number = 1)
```

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```
library(dplyr)
dplyr_train <-</pre>
  iris %>%
  as_tibble() %>%
  slice(1:75) %>%
  slice(1:3)
rec_train <- bake(prepped, new_data = NULL)</pre>
all.equal(dplyr_train, rec_train)
dplyr_test <-
  iris %>%
  as_tibble() %>%
  slice(76:150)
rec_test <- bake(prepped, iris %>% slice(76:150))
all.equal(dplyr_test, rec_test)
# Embedding the integer expression (or vector) into the
# recipe:
keep_rows <- 1:6
qq_rec <-
  recipe(~., data = iris) %>%
  # Embed `keep_rows` in the call using !!!
  step_slice(!!!keep_rows) %>%
  prep(training = iris)
tidy(qq_rec, number = 1)
```

step\_spatialsign

Spatial sign preprocessing

# Description

step\_spatialsign() is a *specification* of a recipe step that will convert numeric data into a projection on to a unit sphere.

# Usage

```
step_spatialsign(
  recipe,
    ...,
  role = "predictor",
  na_rm = TRUE,
  trained = FALSE,
  columns = NULL,
```

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```
skip = FALSE,
id = rand_id("spatialsign")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
na_rm	A logical: should missing data be removed from the norm computation?
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

The spatial sign transformation projects the variables onto a unit sphere and is related to global contrast normalization. The spatial sign of a vector w is w/norm(w).

The variables should be centered and scaled prior to the computations.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

# Case weights

This step performs an unsupervised operation that can utilize case weights. As a result, only frequency weights are allowed. For more information, see the documentation in case\_weights and the examples on tidymodels.org.

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Unlike most, this step requires the case weights to be available when new samples are processed (e.g., when bake() is used or predict() with a workflow). To tell recipes that the case weights are required at bake time, use recipe %>% update\_role\_requirements(role = "case\_weights", bake = TRUE). See update\_role\_requirements() for more information.

#### References

Serneels, S., De Nolf, E., and Van Espen, P. (2006). Spatial sign preprocessing: a simple way to impart moderate robustness to multivariate estimators. *Journal of Chemical Information and Modeling*, 46(3), 1402-1409.

### See Also

```
Other multivariate transformation steps: step_classdist(), step_classdist_shrunken(), step_depth(), step_geodist(), step_ica(), step_isomap(), step_kpca(), step_kpca_poly(), step_kpca_rbf(), step_mutate_at(), step_nnmf(), step_nnmf_sparse(), step_pca(), step_pls(), step_ratio()
```

### **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
rec <- recipe(
 HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
ss_trans <- rec %>%
  step_center(carbon, hydrogen) %>%
  step_scale(carbon, hydrogen) %>%
  step_spatialsign(carbon, hydrogen)
ss_obj <- prep(ss_trans, training = biomass_tr)</pre>
transformed_te <- bake(ss_obj, biomass_te)</pre>
plot(biomass_te$carbon, biomass_te$hydrogen)
plot(transformed_te$carbon, transformed_te$hydrogen)
tidy(ss_trans, number = 3)
tidy(ss_obj, number = 3)
```

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step\_spline\_b Basis splines

# Description

step\_spline\_b() creates a *specification* of a recipe step that creates b-spline features.

# Usage

```
step_spline_b(
  recipe,
  ...,
  role = "predictor",
  trained = FALSE,
  deg_free = 10,
  degree = 3,
  complete_set = FALSE,
  options = NULL,
  keep_original_cols = FALSE,
  results = NULL,
  skip = FALSE,
  id = rand_id("spline_b")
)
```

## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
deg_free	The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline increase, more flexible and complex curves can be generated.
degree	A non-negative integer specifying the degree of the piece-wise polynomial. The default value is 3 for cubic splines. Zero degree is allowed for piece-wise constant basis functions.
complete_set	If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the <b>splines2</b> package and has the same default value.
options	A list of options for splines2::bSpline() which should not include x, df, degree, or intercept.

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keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

results A list of objects created once the step has been trained.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

Setting periodic = TRUE in the list passed to options, a periodic version of the spline is used.

If the spline expansion fails for a selected column, the step will remove that column's results (but will retain the original data). Use the tidy() method to determine which columns were used.

#### Value

An object with classes "step\_spline\_b" and "step".

## **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step

### **Tuning Parameters**

This step has 2 tuning parameters:

- deg\_free: Spline Degrees of Freedom (type: integer, default: 10)
- degree: Polynomial Degree (type: integer, default: 3)

### Case weights

The underlying operation does not allow for case weights.

#### See Also

```
splines2::bSpline()
```

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### **Examples**

```
library(tidyr)
library(dplyr)
library(ggplot2)
data(ames, package = "modeldata")
spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_b(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()
tidy(spline_rec, number = 1)
# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
 pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
 mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```

step\_spline\_convex

Convex splines

# Description

step\_spline\_convex() creates a *specification* of a recipe step that creates convex spline features.

## Usage

```
step_spline_convex(
    recipe,
    ...,
    role = "predictor",
    trained = FALSE,
    deg_free = 10,
    degree = 3,
    complete_set = TRUE,
    options = NULL,
    keep_original_cols = FALSE,
    results = NULL,
    skip = FALSE,
    id = rand_id("spline_convex")
)
```

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## **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.	
•••	One or more selector functions to choose variables for this step. See selections() for more details.	
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.	
trained	A logical to indicate if the quantities for preprocessing have been estimated.	
deg_free	The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline increase, more flexible and complex curves can be generated.	
degree	The degree of C-spline defined to be the degree of the associated M-spline instead of actual polynomial degree. For example, C-spline basis of degree 2 is defined as the scaled double integral of associated M-spline basis of degree 2.	
complete_set	If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the <b>splines2</b> package and has the same default value.	
options	A list of options for splines2::cSpline() which should not include x, df, degree, or intercept.	
keep_original_cols		
	A logical to keep the original variables in the output. Defaults to FALSE.	
results	A list of objects created once the step has been trained.	
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.	
id	A character string that is unique to this step to identify it.	

#### **Details**

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

These particular spline functions have forms that are guaranteed to be convex.

If the spline expansion fails for a selected column, the step will remove that column's results (but will retain the original data). Use the tidy() method to determine which columns were used.

### Value

An object with classes "step\_spline\_convex" and "step".

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### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

# **Tuning Parameters**

This step has 2 tuning parameters:

- deg\_free: Spline Degrees of Freedom (type: integer, default: 10)
- degree: Polynomial Degree (type: integer, default: 3)

# Case weights

The underlying operation does not allow for case weights.

### See Also

```
splines2::cSpline()
```

# **Examples**

```
library(tidyr)
library(dplyr)
library(ggplot2)
data(ames, package = "modeldata")
spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_convex(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()
tidy(spline_rec, number = 1)
# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
 pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
  mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```

step\_spline\_monotone 235

```
step_spline_monotone Monotone splines
```

# Description

step\_spline\_monotone() creates a *specification* of a recipe step that creates monotone spline features.

# Usage

```
step_spline_monotone(
    recipe,
    ...,
    role = "predictor",
    trained = FALSE,
    deg_free = 10,
    degree = 3,
    complete_set = TRUE,
    options = NULL,
    keep_original_cols = FALSE,
    results = NULL,
    skip = FALSE,
    id = rand_id("spline_monotone")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as <i>predictors</i> in a model.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
deg_free	The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline increase, more flexible and complex curves can be generated.
degree	The degree of I-spline defined to be the degree of the associated M-spline instead of actual polynomial degree. For example, I-spline basis of degree 2 is defined as the integral of associated M-spline basis of degree 2.
complete_set	If TRUE, the complete basis matrix will be returned. Otherwise, the first basis will be excluded from the output. This maps to the intercept argument of the corresponding function from the <b>splines2</b> package and has the same default value.

options A list of options for splines2::iSpline() which should not include x, df,

degree, periodic, or intercept.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

results A list of objects created once the step has been trained.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

These splines are integrated forms of M-splines and are non-negative and monotonic. This means that, when used with a fitting function that produces non-negative regression coefficients, the resulting fit is monotonic.

If the spline expansion fails for a selected column, the step will remove that column's results (but will retain the original data). Use the tidy() method to determine which columns were used.

#### Value

An object with classes "step\_spline\_monotone" and "step".

#### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

### **Tuning Parameters**

This step has 2 tuning parameters:

- deg\_free: Spline Degrees of Freedom (type: integer, default: 10)
- degree: Polynomial Degree (type: integer, default: 3)

### Case weights

The underlying operation does not allow for case weights.

## See Also

```
splines2::iSpline()
```

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## **Examples**

```
library(tidyr)
library(dplyr)
library(ggplot2)
data(ames, package = "modeldata")
spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step\_spline\_monotone(Longitude, \ deg\_free = 6, \ keep\_original\_cols = TRUE) \ \%>\%
  prep()
tidy(spline_rec, number = 1)
# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
 pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
 mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```

step\_spline\_natural Natural splines

# Description

step\_spline\_natural() creates a *specification* of a recipe step that creates natural spline features.

# Usage

```
step_spline_natural(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  deg_free = 10,
  complete_set = FALSE,
  options = NULL,
  keep_original_cols = FALSE,
  results = NULL,
  skip = FALSE,
  id = rand_id("spline_natural")
)
```

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#### **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this

recipe.

... One or more selector functions to choose variables for this step. See selections()

for more details.

role For model terms created by this step, what analysis role should they be assigned?

By default, the new columns created by this step from the original variables will

be used as *predictors* in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

deg\_free The degrees of freedom for the natural spline. As the degrees of freedom for

a natural spline increase, more flexible and complex curves can be generated.

This step requires at least two degrees of freedom.

complete\_set If TRUE, the complete basis matrix will be returned. Otherwise, the first basis

will be excluded from the output. This maps to the intercept argument of the corresponding function from the **splines2** package and has the same default

value.

options A list of options for splines2::naturalSpline() which should not include x,

df, or intercept.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

results A list of objects created once the step has been trained.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### Details

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

This spline is a piece-wise cubic polynomial function.

If the spline expansion fails for a selected column, the step will remove that column's results (but will retain the original data). Use the tidy() method to determine which columns were used.

#### Value

An object with classes "step\_spline\_natural" and "step".

#### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step

## **Tuning Parameters**

This step has 1 tuning parameters:

• deg\_free: Spline Degrees of Freedom (type: integer, default: 10)

# Case weights

The underlying operation does not allow for case weights.

#### See Also

```
splines2::naturalSpline()
```

# **Examples**

```
library(tidyr)
library(dplyr)
library(ggplot2)
data(ames, package = "modeldata")
spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_natural(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()
tidy(spline_rec, number = 1)
# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
 pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
 mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```

```
step_spline_nonnegative
```

Non-negative splines

# **Description**

step\_spline\_nonnegative() creates a *specification* of a recipe step that creates non-negative spline features.

### Usage

```
step_spline_nonnegative(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  deg_free = 10,
  degree = 3,
  complete_set = FALSE,
  options = NULL,
  keep_original_cols = FALSE,
  results = NULL,
  skip = FALSE,
  id = rand_id("spline_nonnegative")
)
```

### Arguments

. colpe	recipe	A recipe object.	The step will be added to	the sequence of operations for this
---------	--------	------------------	---------------------------	-------------------------------------

recipe.

... One or more selector functions to choose variables for this step. See selections()

for more details.

role For model terms created by this step, what analysis role should they be assigned?

By default, the new columns created by this step from the original variables will

be used as *predictors* in a model.

trained A logical to indicate if the quantities for preprocessing have been estimated.

deg\_free The degrees of freedom for the b-spline. As the degrees of freedom for a b-spline

increase, more flexible and complex curves can be generated.

degree A nonnegative integer specifying the degree of the piecewise polynomial. The

default value is 3 for cubic splines. Zero degree is allowed for piecewise constant

basis functions.

will be excluded from the output. This maps to the intercept argument of the corresponding function from the **splines2** package and has the same default

value.

options A list of options for splines2::mSpline() which should not include x, df,

degree, periodic, or intercept.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to FALSE.

results A list of objects created once the step has been trained.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Spline transformations take a numeric column and create multiple features that, when used in a model, can estimate nonlinear trends between the column and some outcome. The degrees of freedom determines how many new features are added to the data.

This function generates M-splines (Curry, and Schoenberg 1988) which are non-negative and have interesting statistical properties (such as integrating to one). A zero-degree M-spline generates box/step functions while a first degree basis function is triangular.

Setting periodic = TRUE in the list passed to options, a periodic version of the spline is used.

If the spline expansion fails for a selected column, the step will remove that column's results (but will retain the original data). Use the tidy() method to determine which columns were used.

#### Value

An object with classes "step\_spline\_nonnegative" and "step".

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, the selectors or variables selected **id** character, id of this step

### **Tuning Parameters**

This step has 2 tuning parameters:

- deg\_free: Spline Degrees of Freedom (type: integer, default: 10)
- degree: Polynomial Degree (type: integer, default: 3)

## Case weights

The underlying operation does not allow for case weights.

# References

Curry, H.B., Schoenberg, I.J. (1988). On Polya Frequency Functions IV: The Fundamental Spline Functions and their Limits. In: de Boor, C. (eds) I. J. Schoenberg Selected Papers. Contemporary Mathematicians. Birkhäuser, Boston, MA

Ramsay, J. O. "Monotone Regression Splines in Action." Statistical Science, vol. 3, no. 4, 1988, pp. 425–41

#### See Also

```
splines2::mSpline()
```

step\_sqrt

### **Examples**

```
library(tidyr)
library(dplyr)
library(ggplot2)
data(ames, package = "modeldata")
spline_rec <- recipe(Sale_Price ~ Longitude, data = ames) %>%
  step_spline_nonnegative(Longitude, deg_free = 6, keep_original_cols = TRUE) %>%
  prep()
tidy(spline_rec, number = 1)
# Show where each feature is active
spline_rec %>%
  bake(new_data = NULL,-Sale_Price) %>%
 pivot_longer(c(starts_with("Longitude_")), names_to = "feature", values_to = "value") %>%
 mutate(feature = gsub("Longitude_", "feature ", feature)) %>%
  filter(value > 0) %>%
  ggplot(aes(x = Longitude, y = value)) +
  geom_line() +
  facet_wrap(~ feature)
```

step\_sqrt

Square root transformation

### **Description**

step\_sqrt() creates a *specification* of a recipe step that will apply square root transform to the variables.

### Usage

```
step_sqrt(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("sqrt")
)
```

### **Arguments**

recipe

A recipe object. The step will be added to the sequence of operations for this recipe.

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• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms and id:

terms character, the selectors or variables selected

id character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other individual transformation steps: step_BoxCox(), step_YeoJohnson(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu()
```

# **Examples**

```
set.seed(313)
examples <- matrix(rnorm(40)^2, ncol = 2)
examples <- as.data.frame(examples)

rec <- recipe(~ V1 + V2, data = examples)

sqrt_trans <- rec %>%
    step_sqrt(all_numeric_predictors())

sqrt_obj <- prep(sqrt_trans, training = examples)

transformed_te <- bake(sqrt_obj, examples)
plot(examples$V1, transformed_te$V1)</pre>
```

244 step\_string2factor

```
tidy(sqrt_trans, number = 1)
tidy(sqrt_obj, number = 1)
```

step\_string2factor

Convert strings to factors

# Description

step\_string2factor() will convert one or more character vectors to factors (ordered or unordered).

Use this step only in special cases (see Details) and instead convert strings to factors before using any tidymodels functions.

# Usage

```
step_string2factor(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  levels = NULL,
  ordered = FALSE,
  skip = FALSE,
  id = rand_id("string2factor")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
levels	An optional specification of the levels to be used for the new factor. If left NULL, the sorted unique values present when bake is called will be used.
ordered	A single logical value; should the factor(s) be ordered?
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

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#### **Details**

#### When should you use this step?:

In most cases, if you are planning to use step\_string2factor() without setting levels, you will be better off converting those character variables to factor variables **before using a recipe**.

This can be done using **dplyr** with the following code

```
df <- mutate(df, across(where(is.character), as.factor))</pre>
```

During resampling, the complete set of values might not be in the character data. Converting them to factors with step\_string2factor() then will misconfigure the levels.

If the levels argument to step\_string2factor() is used, it will convert all variables affected by this step to have the same levels. Because of this, you will need to know the full set of level when you define the recipe.

Also, note that prep() has an option strings\_as\_factors that defaults to TRUE. This should be changed so that raw character data will be applied to step\_string2factor(). However, this step can also take existing factors (but will leave them as-is).

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, ordered, and id:

```
terms character, the selectors or variables selectedordered logical, are factors orderedid character, id of this step
```

### Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_time(), step_unknown(), step_unorder()
```

## **Examples**

```
data(Sacramento, package = "modeldata")
# convert factor to string to demonstrate
Sacramento$city <- as.character(Sacramento$city)
rec <- recipe(~ city + zip, data = Sacramento)</pre>
```

246 step\_time

```
make_factor <- rec %>%
    step_string2factor(city)

make_factor <- prep(make_factor,
    training = Sacramento
)

make_factor

# note that `city` is a factor in recipe output
bake(make_factor, new_data = NULL) %>% head()

# ...but remains a string in the data
Sacramento %>% head()
```

step\_time

Time feature generator

### **Description**

step\_time() creates a *specification* of a recipe step that will convert date-time data into one or more factor or numeric variables.

### Usage

```
step_time(
  recipe,
    ...,
  role = "predictor",
  trained = FALSE,
  features = c("hour", "minute", "second"),
  columns = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("time")
)
```

### **Arguments**

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

One or more selector functions to choose variables for this step. The selected variables should have class POSIXct or POSIXlt. See selections() for more details.

For model terms created by this step, what analysis role should they be assigned? By default, the new columns created by this step from the original variables will be used as *predictors* in a model.

role

step\_time 247

trained A logical to indicate if the quantities for preprocessing have been estimated.

features A character string that includes at least one of the following values: am (is is

AM), hour, hour12, minute, second, decimal\_day.

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

Unlike some other steps, step\_time() does *not* remove the original time variables by default. Set keep\_original\_cols to FALSE to remove them.

decimal\_day return time of day as a decimal number between 0 and 24. for example "07:15:00" would be transformed to 7.25 and "03:59:59" would be transformed to 3.999722. The formula for these calculations are hour (x) + (second(x) + minute(x) \* 60) / 3600.

See step\_date() if you want to calculate features that are larger than hours.

# Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms, value, and id:

terms character, the selectors or variables selected

value character, the feature names

id character, id of this step

### See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_unknown(), step_unorder()
```

248 step\_unknown

### **Examples**

```
library(lubridate)

examples <- data.frame(
    times = ymd_hms("2022-05-06 23:51:07") +
    hours(1:5) + minutes(1:5) + seconds(1:5)
)
time_rec <- recipe(~ times, examples) %>%
    step_time(all_predictors())

tidy(time_rec, number = 1)

time_rec <- prep(time_rec, training = examples)

time_values <- bake(time_rec, new_data = examples)
time_values

tidy(time_rec, number = 1)</pre>
```

step\_unknown

Assign missing categories to "unknown"

# Description

step\_unknown() creates a *specification* of a recipe step that will assign a missing value in a factor level to "unknown".

#### Usage

```
step_unknown(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  new_level = "unknown",
  objects = NULL,
  skip = FALSE,
  id = rand_id("unknown")
)
```

# Arguments

recipe A recipe object. The step will be added to the sequence of operations for this recipe.

One or more selector functions to choose variables for this step. See selections() for more details.

Not used by this step since no new variables are created.

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trained	A logical to indicate if the quantities for preprocessing have been estimated.
new_level	A single character value that will be assigned to new factor levels.
objects	A list of objects that contain the information on factor levels that will be determined by prep().
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

### **Details**

The selected variables are adjusted to have a new level (given by new\_level) that is placed in the last position.

Note that if the original columns are character, they will be converted to factors by this step.

If new\_level is already in the data given to prep, an error is thrown.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:
```

```
terms character, the selectors or variables selectedstatistic character, the factor levels for the new valuesid character, id of this step
```

## Case weights

The underlying operation does not allow for case weights.

#### See Also

```
dummy_names()
```

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unorder()
```

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### **Examples**

```
data(Sacramento, package = "modeldata")

rec <-
    recipe(~ city + zip, data = Sacramento) %>%
    step_unknown(city, new_level = "unknown city") %>%
    step_unknown(zip, new_level = "unknown zip") %>%
    prep()

table(bake(rec, new_data = NULL) %>% pull(city),
    Sacramento %>% pull(city),
    useNA = "always"
) %>%
    as.data.frame() %>%
    dplyr::filter(Freq > 0)

tidy(rec, number = 1)
```

step\_unorder

Convert ordered factors to unordered factors

# Description

step\_unorder() creates a *specification* of a recipe step that will turn ordered factor variables into unordered factor variables.

# Usage

```
step_unorder(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  columns = NULL,
  skip = FALSE,
  id = rand_id("unorder")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
•••	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.

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columns	A character string of the selected variable names. This field is a placeholder and will be populated once prep() is used.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

The factors level order is preserved during the transformation.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

### **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

```
terms character, the selectors or variables selected id character, id of this step
```

### Case weights

The underlying operation does not allow for case weights.

## See Also

```
Other dummy variable and encoding steps: step_bin2factor(), step_count(), step_date(), step_dummy(), step_dummy_extract(), step_dummy_multi_choice(), step_factor2string(), step_holiday(), step_indicate_na(), step_integer(), step_novel(), step_num2factor(), step_ordinalscore(), step_other(), step_regex(), step_relevel(), step_string2factor(), step_time(), step_unknown()
```

### **Examples**

```
lmh <- c("Low", "Med", "High")
examples <- data.frame(
   X1 = factor(rep(letters[1:4], each = 3)),
   X2 = ordered(rep(lmh, each = 4),
        levels = lmh
   )
)
rec <- recipe(~ X1 + X2, data = examples)
factor_trans <- rec %>%
```

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```
step_unorder(all_nominal_predictors())
factor_obj <- prep(factor_trans, training = examples)
transformed_te <- bake(factor_obj, examples)
table(transformed_te$X2, examples$X2)
tidy(factor_trans, number = 1)
tidy(factor_obj, number = 1)</pre>
```

step\_window

Moving window functions

# Description

step\_window() creates a *specification* of a recipe step that will create new columns that are the results of functions that compute statistics across moving windows.

# Usage

```
step_window(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  size = 3,
  na_rm = TRUE,
  statistic = "mean",
  columns = NULL,
  names = NULL,
  keep_original_cols = TRUE,
  skip = FALSE,
  id = rand_id("window")
)
```

# **Arguments**

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	For model terms created by this step, what analysis role should they be assigned? If names is left to be NULL, the rolling statistics replace the original columns and the roles are left unchanged. If names is set, those new columns will have a role of NULL unless this argument has a value.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
size	An odd integer >= 3 for the window size.

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na\_rm A logical for whether missing values should be removed from the calculations

within each window.

statistic A character string for the type of statistic that should be calculated for each mov-

ing window. Possible values are: 'max', 'mean', 'median', 'min', 'prod',

'sd', 'sum', 'var'

columns A character string of the selected variable names. This field is a placeholder and

will be populated once prep() is used.

names An optional character string that is the same length of the number of terms se-

lected by terms. If you are not sure what columns will be selected, use the summary function (see the example below). These will be the names of the new

columns created by the step.

keep\_original\_cols

A logical to keep the original variables in the output. Defaults to TRUE.

skip A logical. Should the step be skipped when the recipe is baked by bake()?

While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations

for subsequent operations.

id A character string that is unique to this step to identify it.

#### **Details**

The calculations use a somewhat atypical method for handling the beginning and end parts of the rolling statistics. The process starts with the center justified window calculations and the beginning and ending parts of the rolling values are determined using the first and last rolling values, respectively. For example, if a column x with 12 values is smoothed with a 5-point moving median, the first three smoothed values are estimated by median(x[1:5]) and the fourth uses median(x[2:6]).

keep\_original\_cols also applies to this step if names is specified.

step will stop with a note about installing the package.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

#### **Tidying**

When you tidy() this step, a tibble is returned with columns terms, statistic, size, and id:

terms character, the selectors or variables selected

statistic character, the summary function name

size integer, window size

id character, id of this step

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#### **Tuning Parameters**

This step has 2 tuning parameters:

- statistic: Rolling Summary Statistic (type: character, default: mean)
- size: Window Size (type: integer, default: 3)

#### Case weights

The underlying operation does not allow for case weights.

## **Examples**

```
library(recipes)
library(dplyr)
library(rlang)
library(ggplot2, quietly = TRUE)
set.seed(5522)
sim_dat <- data.frame(x1 = (20:100) / 10)
n <- nrow(sim_dat)</pre>
sim_dat y1 <- sin(sim_dat x1) + rnorm(n, sd = 0.1)
sim_dat$y2 <- cos(sim_dat$x1) + rnorm(n, sd = 0.1)
sim_dat$x2 <- runif(n)</pre>
sim_dat$x3 <- rnorm(n)</pre>
rec <- recipe(y1 + y2 ~ x1 + x2 + x3, data = sim_dat) %>%
  step_window(starts_with("y"),
    size = 7, statistic = "median",
    names = paste0("med_7pt_", 1:2),
    role = "outcome"
  ) %>%
  step_window(starts_with("y"),
    names = paste0("mean_3pt_", 1:2),
    role = "outcome"
rec <- prep(rec, training = sim_dat)</pre>
smoothed_dat <- bake(rec, sim_dat)</pre>
ggplot(data = sim_dat, aes(x = x1, y = y1)) +
  geom_point() +
  geom_line(data = smoothed_dat, aes(y = med_7pt_1)) +
  geom_line(data = smoothed_dat, aes(y = mean_3pt_1), col = "red") +
  theme_bw()
tidy(rec, number = 1)
tidy(rec, number = 2)
# If you want to replace the selected variables with the rolling statistic
# don't set `names`
sim_dat$original <- sim_dat$y1</pre>
rec <- recipe(y1 + y2 + original ~ x1 + x2 + x3, data = sim_dat) %>%
```

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```
step_window(starts_with("y"))
rec <- prep(rec, training = sim_dat)
smoothed_dat <- bake(rec, sim_dat)
ggplot(smoothed_dat, aes(x = original, y = y1)) +
  geom_point() +
  theme_bw()</pre>
```

step\_YeoJohnson

Yeo-Johnson transformation

# Description

step\_YeoJohnson() creates a *specification* of a recipe step that will transform data using a Yeo-Johnson transformation.

# Usage

```
step_YeoJohnson(
  recipe,
    ...,
  role = NA,
  trained = FALSE,
  lambdas = NULL,
  limits = c(-5, 5),
  num_unique = 5,
  na_rm = TRUE,
  skip = FALSE,
  id = rand_id("YeoJohnson")
)
```

# Arguments

recipe	A recipe object. The step will be added to the sequence of operations for this recipe.
• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
lambdas	A numeric vector of transformation values. This is NULL until computed by prep().
limits	A length 2 numeric vector defining the range to compute the transformation parameter lambda.
num_unique	An integer where data that have less possible values will not be evaluated for a transformation.

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na_rm	A logical value indicating whether NA values should be removed during computations.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

The Yeo-Johnson transformation is very similar to the Box-Cox but does not require the input variables to be strictly positive. In the package, the partial log-likelihood function is directly optimized within a reasonable set of transformation values (which can be changed by the user).

This transformation is typically done on the outcome variable using the residuals for a statistical model (such as ordinary least squares). Here, a simple null model (intercept only) is used to apply the transformation to the *predictor* variables individually. This can have the effect of making the variable distributions more symmetric.

If the transformation parameters are estimated to be very closed to the bounds, or if the optimization fails, a value of NA is used and no transformation is applied.

#### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

#### **Tidying**

```
When you tidy() this step, a tibble is returned with columns terms, value, and id:
```

```
terms character, the selectors or variables selectedvalue numeric, the lambda estimateid character, id of this step
```

# Case weights

The underlying operation does not allow for case weights.

#### References

Yeo, I. K., and Johnson, R. A. (2000). A new family of power transformations to improve normality or symmetry. *Biometrika*.

## See Also

```
Other individual transformation steps: step_BoxCox(), step_bs(), step_harmonic(), step_hyperbolic(), step_inverse(), step_invlogit(), step_log(), step_logit(), step_mutate(), step_ns(), step_percentile(), step_poly(), step_relu(), step_sqrt()
```

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## **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(
   HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
   data = biomass_tr
)

yj_transform <- step_YeoJohnson(rec, all_numeric())

yj_estimates <- prep(yj_transform, training = biomass_tr)

yj_te <- bake(yj_estimates, biomass_te)

plot(density(biomass_te$sulfur), main = "before")
plot(density(yj_te$sulfur), main = "after")

tidy(yj_transform, number = 1)
tidy(yj_estimates, number = 1)</pre>
```

step\_zv

Zero variance filter

#### **Description**

step\_zv() creates a *specification* of a recipe step that will remove variables that contain only a single value.

# Usage

```
step_zv(
  recipe,
  ...,
  role = NA,
  trained = FALSE,
  group = NULL,
  removals = NULL,
  skip = FALSE,
  id = rand_id("zv")
)
```

#### **Arguments**

recipe

A recipe object. The step will be added to the sequence of operations for this recipe.

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• • •	One or more selector functions to choose variables for this step. See selections() for more details.
role	Not used by this step since no new variables are created.
trained	A logical to indicate if the quantities for preprocessing have been estimated.
group	An optional character string or call to dplyr::vars() that can be used to specify a group(s) within which to identify variables that contain only a single value. If the grouping variables are contained in terms selector, they will not be considered for removal.
removals	A character string that contains the names of columns that should be removed. These values are not determined until prep() is called.
skip	A logical. Should the step be skipped when the recipe is baked by bake()? While all operations are baked when prep() is run, some operations may not be able to be conducted on new data (e.g. processing the outcome variable(s)). Care should be taken when using skip = TRUE as it may affect the computations for subsequent operations.
id	A character string that is unique to this step to identify it.

#### **Details**

This step can potentially remove columns from the data set. This may cause issues for subsequent steps in your recipe if the missing columns are specifically referenced by name. To avoid this, see the advice in the *Tips for saving recipes and filtering columns* section of selections.

### Value

An updated version of recipe with the new step added to the sequence of any existing operations.

# **Tidying**

When you tidy() this step, a tibble is returned with columns terms and id:

**terms** character, names of the columns that will be removed **id** character, id of this step

# Case weights

The underlying operation does not allow for case weights.

#### See Also

```
Other variable filter steps: step_corr(), step_filter_missing(), step_lincomb(), step_nzv(), step_rm(), step_select()
```

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## **Examples**

```
data(biomass, package = "modeldata")
biomass$one_value <- 1
biomass_tr <- biomass[biomass$dataset == "Training", ]
biomass_te <- biomass[biomass$dataset == "Testing", ]

rec <- recipe(HHV ~ carbon + hydrogen + oxygen +
    nitrogen + sulfur + one_value,
data = biomass_tr
)

zv_filter <- rec %>%
    step_zv(all_predictors())

filter_obj <- prep(zv_filter, training = biomass_tr)

filtered_te <- bake(filter_obj, biomass_te)
any(names(filtered_te) == "one_value")

tidy(zv_filter, number = 1)
tidy(filter_obj, number = 1)</pre>
```

summary.recipe

Summarize a recipe

#### **Description**

This function prints the current set of variables/features and some of their characteristics.

## Usage

```
## S3 method for class 'recipe'
summary(object, original = FALSE, ...)
```

# Arguments

object A recipe object

original A logical: show the current set of variables or the original set when the recipe

was defined.

... further arguments passed to or from other methods (not currently used).

#### **Details**

Note that, until the recipe has been trained, the current and original variables are the same.

It is possible for variables to have multiple roles by adding them with add\_role(). If a variable has multiple roles, it will have more than one row in the summary tibble.

#### Value

A tibble with columns variable, type, role, and source. When original = TRUE, an additional column is included named required\_to\_bake (based on the results of update\_role\_requirements()).

#### See Also

```
recipe() prep()
```

# **Examples**

```
rec <- recipe(~., data = USArrests)
summary(rec)
rec <- step_pca(rec, all_numeric(), num_comp = 3)
summary(rec) # still the same since not yet trained
rec <- prep(rec, training = USArrests)
summary(rec)</pre>
```

tidy.step\_BoxCox

Tidy the result of a recipe

# **Description**

tidy will return a data frame that contains information regarding a recipe or operation within the recipe (when a tidy method for the operation exists).

#### Usage

```
## S3 method for class 'step_BoxCox'
tidy(x, ...)
## S3 method for class 'step_YeoJohnson'
tidy(x, ...)
## S3 method for class 'step_arrange'
tidy(x, ...)
## S3 method for class 'step_bin2factor'
tidy(x, ...)
## S3 method for class 'step_bs'
tidy(x, ...)
## S3 method for class 'step_center'
tidy(x, ...)
## S3 method for class 'step_center'
tidy(x, ...)
```

```
## S3 method for class 'step_classdist'
tidy(x, ...)
## S3 method for class 'step_classdist_shrunken'
tidy(x, ...)
## S3 method for class 'check_cols'
tidy(x, ...)
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## S3 method for class 'step_window'
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tidy(x, ...)
```

# Arguments

x	A recipe object, step, or check (trained or otherwise).
	Not currently used.
type	For step_pca, either "coef" (for the variable loadings per component) or "variance" (how much variance does each component account for).
number	An integer or NA. If missing, and id is not provided, the return value is a list of the operations in the recipe. If a number is given, a tidy method is executed for that operation in the recipe (if it exists). number must not be provided if id is.
id	A character string or NA. If missing and number is not provided, the return value

is a list of the operations in the recipe. If a character string is given, a tidy

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method is executed for that operation in the recipe (if it exists). id must not be provided if number is.

#### Value

A tibble with columns that vary depending on what tidy method is executed. When number, and id are NA, a tibble with columns number (the operation iteration), operation (either "step" or "check"), type (the method, e.g. "nzv", "center"), a logical column called trained for whether the operation has been estimated using prep, a logical for skip, and a character column id.

## **Examples**

```
data(Sacramento, package = "modeldata")

Sacramento_rec <- recipe(~., data = Sacramento) %>%
    step_other(all_nominal(), threshold = 0.05, other = "another") %>%
    step_center(all_numeric()) %>%
    step_dummy(all_nominal()) %>%
    check_cols(ends_with("ude"), sqft, price)

tidy(Sacramento_rec)

tidy(Sacramento_rec, number = 2)
tidy(Sacramento_rec, number = 3)

Sacramento_rec_trained <- prep(Sacramento_rec, training = Sacramento)

tidy(Sacramento_rec_trained)
tidy(Sacramento_rec_trained, number = 3)
tidy(Sacramento_rec_trained, number = 4)</pre>
```

update.step

Update a recipe step

# Description

This step method for update() takes named arguments as ... who's values will replace the elements of the same name in the actual step.

#### Usage

```
## S3 method for class 'step'
update(object, ...)
```

#### **Arguments**

object A recipe step.

... Key-value pairs where the keys match up with names of elements in the step, and the values are the new values to update the step with.

#### **Details**

For a step to be updated, it must not already have been trained. Otherwise, conflicting information can arise between the data returned from bake(object, new\_data = NULL) and the information in the step.

## **Examples**

```
data(biomass, package = "modeldata")
biomass_tr <- biomass[biomass$dataset == "Training", ]</pre>
biomass_te <- biomass[biomass$dataset == "Testing", ]</pre>
# Create a recipe using step_bs() with degree = 3
rec <- recipe(
  HHV ~ carbon + hydrogen + oxygen + nitrogen + sulfur,
  data = biomass_tr
  step_bs(carbon, hydrogen, degree = 3)
# Update the step to use degree = 4
rec2 <- rec
rec2$steps[[1]] <- update(rec2$steps[[1]], degree = 4)</pre>
# Prep both recipes
rec_prepped <- prep(rec, training = biomass_tr)</pre>
rec2_prepped <- prep(rec2, training = biomass_tr)</pre>
# To see what changed
bake(rec_prepped, new_data = NULL)
bake(rec2_prepped, new_data = NULL)
# Cannot update a recipe step that has been trained!
## Not run:
update(rec_prepped$steps[[1]], degree = 4)
## End(Not run)
```

update\_role\_requirements

Update role specific requirements

## Description

update\_role\_requirements() allows you to fine tune requirements of the various roles you might come across in recipes (see update\_role() for general information about roles). Role requirements can only be altered for roles that exist in the *original* data supplied to recipe(), they are not applied to columns computed by steps.

Like update\_role(), update\_role\_requirements() is applied to the recipe *immediately*, unlike the step\_\*() functions which do most of their work at prep() time.

#### Usage

```
update_role_requirements(recipe, role, ..., bake = NULL)
```

#### **Arguments**

recipe A recipe.

role A string representing the role that you'd like to modify the requirements of. This

must be a role that already exists in the recipe.

... These dots are for future extensions and must be empty.

bake At bake() time, should a check be done to ensure that all columns of this role that were supplied to recipe() also be present in the new\_data supplied to

bake()?

Must be a single TRUE or FALSE. The default, NULL, won't modify this require-

ment.

The following represents the default bake time requirements of specific types of roles:

• "outcome": Not required at bake time. Can't be changed.

- "predictor": Required at bake time. Can't be changed.
- "case\_weights": Not required at bake time by default.
- NA: Required at bake time by default.
- Custom roles: Required at bake time by default.

# **Examples**

```
df \leftarrow tibble(y = c(1, 2, 3), x = c(4, 5, 6), var = c("a", "b", "c"))
# Let's assume that you have a `var` column that isn't used in the recipe.
# We typically recommend that you remove this column before passing the
# `data` to `recipe()`, but for now let's pass it through and assign it an
# `"id"` role.
rec <- recipe(y ~ ., df) %>%
  update_role(var, new_role = "id") %>%
  step_center(x)
prepped <- prep(rec, df)</pre>
# Now assume you have some "new data" and you are ready to `bake()` it
# to prepare it for prediction purposes. Here, you might not have `var`
# available as a column because it isn't important to your model.
new_data <- df[c("y", "x")]</pre>
# By default `var` is required at `bake()` time because we don't know if
# you actually use it in the recipe or not
try(bake(prepped, new_data))
# You can turn off this check by using `update_role_requirements()` and
# setting `bake = FALSE` for the `"id"` role. We recommend doing this on
# the original unprepped recipe, but it will also work on a prepped recipe.
```

```
rec <- update_role_requirements(rec, "id", bake = FALSE)
prepped <- prep(rec, df)

# Now you can `bake()` on `new_data` even though `var` is missing
bake(prepped, new_data)</pre>
```

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